

## Infrastructure Investor Japan Korea Week 2023

12th-16th June 2023 (Seoul 12-13 June, Tokyo 15-16 June)

**Monday 12th June (Times in KST/JST), Conrad Hotel, Seoul**  
**Live Sessions with Korea Investors Simultaneous translation in Korean and English**

**1300 Registration & Networking**

**1400 Welcome and Opening remarks**

**1410 Panel: Diversifying Infrastructure Investing Strategies [English]**

- Decarbonisation and digitalization – will these two strategies continue to dominate?
- How can investors best diversify risk/return through specialisation?
- Investment opportunities in the new definition of Infrastructure: hydrogen supply chain, energy efficiency, battery. Where does one draw the line with PE? Should infrastructure be redefined?

**Moderator:**

Kwang Kim, Senior Advisor, **EOM Investment**

**Speakers:**

Jansen Ang, Private Infrastructure Asia, Member of Management, **Partners Group**

Serkan Bahceci, Partner/Head of Research, **Arjun Infrastructure Partners**

Jorge Camina, Partner & Head of Sustainable Infrastructure Credit, **Denham Capital**

Vincent Levita, Founding Partner & CEO, **Infravia**

Sam Lissner, Principal, **Ridgewood Capital**

### 1500 Panel: The investing opportunity beyond core markets

- Which non-core and mid-market sectors are experiencing strong growth? What are underlying these trends?
- What is the impact of valuations in selecting non-core strategies, such as value add and co-investments?
- Operational capabilities and volatility protection – how can managers differentiate themselves across the value chain?

#### Speakers:

Jay Ryu, Senior Portfolio Manager, Infrastructure Investments, APAC, **APG Asset Management**

Jamie Storrow, Managing Director, **Northleaf Capital Partners**

Jungmin Lim, Director, **NH Investment & Securities**

Ivan Chern, Managing Partner, **Seraya Partners**

### 1530 Coffee Break

### 1620 Panel: Effectively working with Korean asset managers [Korean]

- Understanding the role of the asset management firm in Korea
- How do asset managers view the global infrastructure market and where do they see the best investment opportunities?
- How can international GPs effectively work with Korean asset management companies?

#### Moderator:

Catherine Roh, Team head, Cross-border Infrastructure Div. Cross-border Investment Team 2, **KB Asset Management**

#### Speakers:

Jay Choi, Team Head, **IGIS Asset Management**

Yeon Jun Choi, Executive Director, Alternative Investment Div., **Pinestreet Asset Management**

Junbin Lee, Executive Director, Head of Infrastructure Investment Division 2, **Mirae Asset Management**

Jay Shin, Head of Infrastructure and Real Asset, **NH-Amundi Asset Management**

### 1710 Welcome Cocktail Reception

## Tuesday 13th June (Times in KST/JST) Conrad Hotel, Seoul Live Sessions with Korea Investors Simultaneous translation in Korean and English

### 0830 Registration & Networking

### 0900 Opening Remarks and Keynote Presentation [English]

For more information regarding the event, please visit the [event website](#).

### 0930 Keynote Panel: Investing in Infrastructure as a recession proof strategy [English]

- Given rising interest rates and economic uncertainty how will investor returns likely evolve?
- What will infrastructure investors need to do differently to protect the strengths of this asset class?
- In an increasingly competitive market for assets, how do funds keep their competitive advantage and access the best deals?

#### **Moderator:**

Daniel Kemp, APAC Editor, **Infrastructure Investor**

#### **Speakers:**

David Cooper, Head of EMEA and Australian Infrastructure Debt, **IFM Investors**

Scott Lawrence, Partner, **Glennmont Partners**

Elie Nammar, Senior Director – Partner, **Vauban Infrastructure Partners**

### 1020 Break

### 1050 Panel: The evolution of energy transition investing strategies [English]

- How has the energy security crisis impacted on investment strategies and returns in the sector?
- Looking beyond conventional renewable assets – which areas hold the most exciting investing opportunities?
- Energy Transition as an ESG strategy

#### **Moderator:**

John Walker, Chairman, **Eastpoint Partners Limited**

#### **Speakers:**

Stephane Ifker, Senior Partner, **Antin Infrastructure Partners**

Marcus Ayre, Head of **Igneo Infrastructure Partners, Europe**

John Walker, Executive Chairman, **Eastpoint Partners**

Daniel Wong, Senior Managing Director, Head of Europe, **Stonepeak**

### 1140 Presentation

**Speaker:** Ross Israel, Head of Global Infrastructure, **QIC**

### 1210 Lunch & Networking

### 1320 Panel: Investing in Infrastructure Debt [English]

- How have debt funds performed in the current inflationary environment?
- Does infra debt have a comparative advantage to equity in light of the current global economic and political volatility?
- How best to configure ESG into infra debt investing – what are the challenges with the current changing regulations?

#### **Moderator:**

Dong Hun Jang, Senior Advisor, **Yulchon**

#### **Speakers:**

Richard Koh, Associate Director, Private Capital Markets, **Macquarie Capital**

Jerome Neyroud, Head of Infrastructure Debt, **Schroders Capital**

Evan Nahnsen, Head of Private Debt, Infrastructure, **QIC**

### 1400 Presentation

**Speaker:** Ethan Koh, Head of Global Research Operations, **PEI Group**

### 1430 Panel: investors views on the market [Korean]

- Are Korean LPs increasing their allocations in the asset class? How do they view infrastructure vs other private market asset classes?
- How have rising interest rates and the energy crisis impacted on LPs strategies?
- Considerations on FX premium and hedge practice in Korea

#### **Moderator:**

Andrew Shin, Senior Investment Consultant, **Willis Towers Watson**

#### **Speakers:**

Kihyun Kim, **Hyundai Marine & Fire Insurance**

Youngshin Park, Head of RE & Infrastructure Investment, **National Federation of Fisheries Cooperatives**

Dong-Hyup Ha, Senior Manager, Infrastructure Investment Division, **National Agricultural Cooperative Federation**

David Lee, Head of Infrastructure and Real Assets Investment Department, **Korea Investment & Securities**

### 1520 Cocktail Reception

## Thursday 15th June (Times in KST/JST) Shangri-La Hotel, Tokyo Live Sessions with Japanese Investors Simultaneous translation in Japanese and English

### 0730 Korean & Japanese investor breakfast briefing

### 0830 Registration & networking

### 0900 PEI Opening remarks & Keynote Presentation [Japanese]

**Speaker:** Masatoshi Akimoto, Member, **House of Representatives**, Chief Secretary, **Parliamentary Association for Promotion of Renewable Energies**

For more information regarding the event, please visit the [event website](#).

### 0930 Keynote Panel: Infrastructure's role in uncertain economic times [English]

- Given rising interest rates and economic uncertainty how will investor returns likely evolve?
- What will infrastructure investors need to do differently to protect the strengths of this asset class?
- In an increasingly competitive market for assets, how do funds keep their competitive advantage and access the best deals?

#### **Moderator:**

Daniel Kemp, APAC Editor, **Infrastructure Investor**

#### **Speakers:**

Joost Bergsma, CEO and Managing Partner, **Glennmont Partners**

Gregory Smith, President and CEO, **Instar Asset Management**

Yasuhiro Ono, Director, **Stonepeak**

Christoph Bruguier, Senior Investment Director – Partner, **Vauban Infrastructure Partners**

Vicki Rigg, Managing Director, **Palisade Investment Partners**

### 1020 Break

### 1050 Panel: The evolution of energy transition strategies [English]

- How has the energy security crisis impacted on investment strategies and returns in the sector?
- Looking beyond conventional renewable assets – which areas hold the most exciting investing opportunities?
- Energy Transition as an ESG strategy

#### **Moderator:**

Alexander Wellsted, Principal Evaluation Specialist, **Asian Development Bank**

#### **Speakers:**

Stephane Ifker, Senior Partner, **Antin Infrastructure Partners**

Michael Bonte-Friedheim, Founding Partner & Group CEO, **NextEnergy Capital**

Vignesh Shan, Director, Head of Asia Pacific Investments, **BlackRock Infrastructure Solutions, Blackrock**

Alex Brierley, Co-Head of Octopus Energy Generation, **Octopus Investments**

### 1140 Presentation

**Speaker:** Ross Israel, Head of Global Infrastructure, **QIC**

### 1210 Lunch & Networking

### 1320 Panel: Diversification in the investment portfolio [English]

- Decarbonisation and digitalization – will these two strategies continue to dominate?
- How can investors best diversify risk/return through specialisation?
- Investment opportunities in the new definition of Infrastructure: hydrogen supply chain, energy efficiency, battery. Where does one draw the line with private equity?
- Should infrastructure be redefined?

#### Moderator:

Yuriy Humber, President, **Yuri Group**

#### Speakers:

Mark Gilligan, Head of Infrastructure, **AXA IM Alts**

Vincent Levita, Founding Partner & CEO, **Infravia**

Sam Lissner, Principal, **Ridgewood Capital**

Andrew Kwok, Managing Director, Head Private Infrastructure Asia, **Partners Group**

Jamie Storrow, Managing Director, **Northleaf Capital Partners**

### 1410 Panel: The role of infrastructure debt in the portfolio [English]

- How have debt funds performed in the current inflationary environment?
- Does infra debt have a comparative advantage to equity in light of the current global economic and political volatility?
- How best to configure ESG into infra debt investing – what are the challenges with the current changing regulations?

#### Moderator:

Sayaka Iwase, Director, **Five Arrows Managers S.A**

#### Speakers:

Jerome Neyroud, Head of Infrastructure Debt, **Schroders**

Takeo Kitamura, General Manager, Structured Finance Dept, **Development Bank of Japan**

Evan Nahnsen, Head of Private Debt, Infrastructure, **QIC**

### 1500 Break

### 1530 Panel: Investing in the infrastructure of the future, the role of technology in the asset class [English]

- What is infrastructure of the future and how do we define it?
- Is Infratech an infrastructure play or is it best to play in the PE space or debt?
- How do we assess risk/return when taking on technology risk?

#### Moderator:

Hiroto Asakawa, Chief Senior Consultant, **Sumitomo Mitsui Research Institute**

#### Speakers:

Serkan Bahceci, Partner/Head of Research, **Arjun Infrastructure Partners**

Niall Mills, Global Head of **Ignio Infrastructure Partners**

Philip Kent, Director, **Gravis**

### 1620 Panel: Understanding Japanese LPs appetite for the asset class [Japanese]

- How do LPs view infrastructure in comparison to other private market asset classes? Still at the head of the pack?
- How have rising interest rates and the energy crisis impacted on LPs strategies?
- Core/Core plus & Open/Close funds – which strategies are currently seen as preferential?

#### **Moderator:**

Takako Koizumi, Executive Director, Head of Investment Management Department,  
**Mitsui & Co Alternative Investments**

#### **Speakers:**

Takeshi Ito, Senior Investment Officer, **Aisin Employees' Pension Fund**  
Koji Someno, Head of Real Asset Fund Investment Division, **Dai-ichi Life Insurance**  
Yuriko Watanabe, Director, **Japan Post Bank**  
Keisuke Okano, Senior Director, Head of Investment, Private Assets, **ORIX Life Insurance Corporation**

### 1710 Investor Keynote interview

**Speaker:** Kikuko Emae, Senior Director, Head of Infrastructure, **GPIF**

## Friday 16th June (Times in KST/JST) Shangri-La Hotel, Tokyo Live Sessions with Japanese Investors Simultaneous translation in Japanese and English

### 0830 Registration & networking

### 0900 PEI Opening remarks & Keynote Presentation

### 0930 Keynote Panel: International Investors' take on Japan's investment opportunity

- How do international GPs and investors evaluate the opportunities for investing in Japan. How much has the weakened yen catalysed interest?
- Does offshore wind and solar remain the principal interest? How easy is it to access renewable deals for foreign entities?
- Case study investment success stories

#### **Moderator:**

Wataru Kawabata, Managing Director, **DBJ Asset Management**

#### **Speakers:**

Cyril Cabanes, Managing Director, **Infrastructure, Asia Pacific, CDPQ**  
Kanna Mihara, Managing Director, **Macquarie Capital**  
Ken Isono, Founder & CEO, **Shizen Energy**

### 1020 Break

For more information regarding the event, please visit the [event website](#).

### 1050 Panel: The next frontier of infrastructure investing in Japan [Japanese]

- The hydrogen investing opportunity in Japan – understanding the current FIT framework
- What can the government do encourage more private capital into emerging sectors?
- Digitalisation and datacentres – are these markets in danger of becoming overheated in Japan?

#### **Moderator:**

Dan Shulman, CEO, **Shulman Advisory**

#### **Speakers:**

Nori Matsushita, Head of Japan, **Airtrunk**

Miho Kurosaki, Vice President, **Asia, Energy Impact Partners**

Morimasa Matsuda, President, **Daiwa Energy & Infrastructure**

Roland Thompson, Executive Officer and Head of Business Improvement / General Affairs, **Green Power Investment**

### 1140 Panel: Working with Japanese gatekeepers [Japanese]

- How have current macro-economic headwinds affected fund selection? A priority still for core?
- How do gatekeepers view ESG and sustainability themes when selecting a GP?
- The blurring definition of infrastructure - is this a concern for gatekeepers?

#### **Moderator:**

Atsunori Yamaura, Director, **Russell Investments**

#### **Speakers:**

Akihito Nagata, General Manager, **Alternative & Fund Investment Nissay Asset Management**

Hiroshi Matsui, **Sumitomo Mitsui Trust Bank**

Kazuo Nishimura, Director, **Tasku Advisors**

### 1220 Lunch & Networking

### 1310 Close of Conference