

20-21 May 2025 | The Brewery, London

The leading event for impact investing in private markets.

Event website: www.peievents.com/en/event/impact-investor-global-summit

Agenda

Day one - 20 May 2025

8:00 Networking breakfast and registration

8:50 PEI welcome

8:55 Chair's opening remarks

Xenia Loos, Co-Founder, Partner, Collective Action

9:00 Data presentation: Impact fundraising over the past year

Fairuz Farhoud, Research Manager, PEI Group

9:10 Plenary #1: The state of market - performance, fundraising, exit environment

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Moderated by Laurie Spengler, President and CEO, Courageous Capital Advisors

Max Odefey, Co-founder, **GENUI**Jen Braswell, Head of Impact, **EQT Partners**Thomas Hohne-Sparborth, Head of Sustainability Research, **Lombard Odier Investment Managers**Carlotta Saporito, Executive Director, Head of Impact Investing, **J.P. Morgan Private Bank**

9.55 Launch of Impact Convergence Forum

David Schacht, Secretariat, Impact Convergence Forum for Private Equity (ICF)

10:00 Plenary #2: Allocator perspectives – the value of impact in institutional portfolios

Moderated by Paula Langton, Partner, Campbell Lutyens

Eliza Foo, Director, Impact Investing, **Temasek**Simon Hallett, Partner and Head of Climate Strategy, **Cambridge Associates**John Goldstein, Global Head of Sustainability and Impact Solutions, Asset & Wealth Management, **Goldman Sachs**Keren Raz, Head of Impact, **APG Global Private Equity**

10:45 Break

11:15 Plenary #3: The bigger picture - how to balance realism and idealism in impact investing

Held under Chatham House rule

Moderated by Heike Schmitz, Partner, Herbert Smith Freehills

Hetal Damani, Impact Partner, **Trill Impact**

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Matt Christensen, Global Head of Sustainable and Impact Investing, **Allianz Global Investors**Pål Erik Sjatil, Managing Partner & CEO, **Lightrock**Chris Gorell Barnes, Founding Partner, **Ocean14**

12:00 Day one keynote #1: Regaining high ambition in sustainable investing

David Blood, Senior Partner, Generation Investment Management

12:20 Plenary #4: The economics of the transition - who pays for the cost curve and takes the risks

Moderated by Marjoleine Van Der Peet, Co-Founder, Collective Action

Anders Bendsen Spohr, Managing Partner, Head of Planetary Health Investments, **Novo Holdings**Natalie Adomait, Managing Partner & Chief Operating Officer, Renewable Power & Transition, **Brookfield Asset Management**Stephanie Bilo, Chief Client & Investment Solutions Officer, **responsAbility Investments AG**

13:00 Lunch

After lunch the conference splits into four streams, the streamed sessions are designed for you to hear about the latest investment opportunities from best-in-theme managers and get detailed insights on innovations on the horizon.

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	Impact AI, tech and innovation	Social and inequality	Decarbonisation	Natural capital
	Chaired by Joe Briggs, Founder & Managing Partner, Briggs Capital Formation		Chaired by Claire Smith, CEO, Beyond Impact	Chaired by Xenia Loos, Co-Founder, Partner, Collective Action
13:25-13:55	Location: Lower Sugar Room Time: 13:25-13:55 With the pace of Al development of the impact of the	of AI on world geopolitics? ng in addiction, labour markets, fraud, secu d safeguards are emerging to combat thes	are some of the most important disruptions rity and governance?	that need to be acknowledged?
	A1: Looking into the sun:	B1: Systemic change vs sticking	C1: Energy system evolution:	D1: Nature capital as an
14:00	investing in the AI revolution Moderated by Natasha Buckley, Principal, ESG, HarbourVest Partners James Gifford, Center for Sustainable Finance and Private Wealth, University of Zurich	plasters: what will social impact be in the coming decade? Moderated by Charles Avery, Reporter, New Private Markets James Westhead, Executive Director, Better Society Capital	where's the impact and the alpha? Moderated by Clare Murray, Co-Founding Partner, Blume Equity	investment: forever hype? Moderated by Jaime Alvarez, Portfolio Manager, Brunel Pension Partnership Angelika Delen, Head of Impact Solutions, Mercer

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New Private Markets

Impact Investor Global Summit 2025

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	Jeremy Rogers, Chief Investment Officer, Better Society Capital Charles Janssen, Managing Partner, KOIS Jessica Hao, Investor, Intrepid Growth Partners	Anita Bhatia, Trustee; Chair of Investment Committee, Joseph Rowntree Foundation Andrew Dawber, Founding Partner, Civitas Investment Management	Imraan Mohammed, Portfolio Manager – Climate Opportunities Fund, Border to Coast Pensions Partnership Emma Gordon, Energy and Investment Policy Analyst, International Energy Agency Carolina Echecopar, Investment Manager, Carbon Equity Alex O' Cinneide, CEO and Co- Founder, Gore Street Capital	Yida Kemoli, Managing Director, Africa, New Forests Ben Stafford, Founder and CEO, Regenerate Asset Management
14:45	5-min switchover break			
	A2: Deep tech and biotech for environment	B2: Democratising ownership: a workable solution to inequality?	C2: Going mainstream: how to invest in climate adaptation	D2: Water security: poised for scarcity?
14.50	Moderated by David Gwenlock, Senior Investment Director, Sustainable and Impact Investing, Cambridge Associates Floris Lyppens, Managing Director, Corporate Investments, ABN AMRO Bank Alex Hoffmann, General Partner, Forbion	Moderated by Michele Demers, Founder and CEO, Boundless Impact Research & Analytics Jonny Page, Head of Social and Impact Investment, Esmée Fairbairn Foundation Delilah Rothenberg, Co-Founder & Executive Director, Predistribution Initiative	Moderated by Bela Hanratty, Cofounder & Managing Partner, Keeling Capital Frank Everaars, Investment Manager, European Investment Fund (EIF) Jesse de Klerk, Partner, Stafford Capital Partners Jay Koh, Managing Director, The Lightsmith Group	Moderated by Xenia Loos, Co- Founder, Partner, Collective Action Tom Ferguson, Managing Partner, Burnt Island Ventures Job van Schelven, Partner, PureTerra Ventures Sasha Brown, Senior Partner, Ecosystem Integrity Fund

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	Christian Roehle, Co-Head of Investment Management, KfW Capital Beau-Anne Chilla, Partner, Forward.one	Alex Owen, Senior Portfolio Analyst, Brunel Pension Partnership Brett Hagler, CEO and co-founder, New Story	Pooja Yadav, Principal, Azarine	Anish Butani, Managing Director, Private Markets, bfinance
15:35	Networking Break			
	A3: Future of work and skills: what will be the value of labour in the AI age?	B3: Aging society and care economy: investing in the 'silver tsunami'	C3: Decarb strategies: deep dive into industry and built environment	D3: Circularity: latest innovations, corporate appetite, and scaling impact
16:00	Moderated by Borja García Fernandez, Head of Structuring and LATAM, Citi Social Finance Ilonka Jankovich, Venture Partner, Rubio Impact Ventures Marie-Christine Levet, Founder & Partner, Educapital Jan Lynn-Matern, Founder & General Partner, Emerge Victor Hu, Co-founder & Managing Partner, Lumos Capital Group	Moderated by Toby Mitchenall, Editor, New Private Markets Angelica Nikolausson, Managing Director, Impact Investments, GEM Investments Lyne Landry, Founding and Managing Partner, AgeTech Capital Peter Kaldes, President and CEO, Next50 Foundation	Moderated by Henry De Biolley, Investment Professional, Foyer Finance Avenir Timothée Pasquier, Advisor, Sustainability, CDPQ Pierre Devillard, Partner – Sustainable Industries, Eurazeo Rhea Hamilton, Managing Director, General Atlantic – BeyondNetZero Roberta Benedetti del Rio, Managing Partner, Radia Capital	Moderated by Martijn Lopes Cardozo, Partner, Regeneration.VC Bruno Farber, Founder and Managing Director, Ginkgo Advisor Alex Ouimet-Storrs, Investment Director - LOIM Plastic Circularity fund, Lombard Odier Investment Managers Nina Kraus, Director of Sustainability, Hamilton Lane

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16:45	5-min switchover break A4: AI safety, assurance and security: a short window to act?	B4: Health: impact opportunities		
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	Moderated by Beatrice Erkers,	and market disruption Moderated by James Bair, Managing	C4: Moving with the times: Being an impact investor in the 'post-globalised' world	D4: Impact investing in food systems: a shift to food resilience and efficiency
	Programme Director, Foresight Institute	Director & Partner, Baraka Impact Finance	Moderated by Jeffrey Altman, Senior Advisor, Finadvice AG	Moderated by Milti Chryssavgis, CEO & Founder, Drashta Impact
	Niels Christian Brogger, CEO & Founder, Bedrock Philanthropy	Caitlin Bristol, Director, Impact Ventures, Johnson & Johnson	Ralph Keitel, Chief Investment Officer, Swiss Investment Fund for Emerging	Rosie Wardle, Co-founder and Partner, Synthesis Capital
16:50	Henry de Zoete, Former Al adviser to UK Prime Minister Rishi Sunak, and Senior Advisor and Visiting Fellow, Oxford Martin Al Governance Initiative, University of Oxford	Michael Chang, Venture Partner, Global Health Investment Corporation (GHIC)	Markets (SIFEM) Ana Guzmán Quintana, CIO and Head of Impact Investments, Portocolom Agencia de Valores	Alex Pitt, Co-Founder & Managing Partner, Mustard Seed + Partners Stephanie Bilo, Chief Client &
	Kristian Rönn, CEO and co-founder, Lucid Computing	Silva Deželan, Head of Impact & ESG, Forbion Ben Newton, Chief Investment Officer,	Peter Jäderberg, Founder and Principal, Jäderberg & Cie.	Investment Solutions Officer, responsAbility Investments AG Narina Mnatsakanian, Partner and
	Marc Warner, CEO, Faculty AI	Yeo Ventures	Virginie Morgon, Managing Partner, Ardabelle Capital	Chief Impact Officer, Regeneration.VC

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17.35 Evening networking reception

Day two - 21 May 2025

7:30 Networking breakfast and registration

8:15- 11:00		Morning interactive workshops		
8:15- 9:30	Workshop #1: LP only - best practices in filtering, due diligence and data Chaired by Rames Munschizada, Executive Director - Investment Professional Private Markets, Julius Baer	Workshop #2: IMM - building a good impact strategy Chaired by Kenza Himmi, Head of Impact Investing and Partnerships, United Nations Joint Staff Pension Fund Keren Raz, Head of Impact, APG Global Private Equity Nina Freudenberg, Director, Investments, Golding Capital Partners	Workshop #3: Impact operating partners – best practices in supporting impact companies and founders Held under Chatham House rule Chaired by Abrielle Rosenthal, Managing Director; Chief Sustainability Officer, TowerBrook Capital Partners	Workshop #4: How to create blended finance solutions fit for the coming decade Chaired by Regina Rossmann, Manager, Convergence Blended Finance Daniel Borrego Cubero, Head of Debt Mobilisation Product Development, EBRD

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	Jonathan Hirschtritt, Managing Director, Sustainability & Impact Investing, GCM Grosvenor	Ben Constable Maxwell, Head of Impact Strategy, M&G Investments	Niclas Düring, Senior Impact Director, Trill Impact	Eric Holterhues, Director of Partnerships for Impact, FMO
	Anastasia Guha, Global Head of Sustainable Investment, Redington Jake Levy, Director, Impact Investing, AlTi Tiedemann Global Katsuki Tsuboi, Head of Sustainability, Dai-Ichi Life International (Europe)	Ana Guzmán Quintana, CIO and Head of Impact Investments, Portocolom Agencia de Valores	Madeleine Evans, Director, Generation Investment Management Johannes Weber, Managing Partner & Founder, Ananda Impact Ventures	Aarish Shariff, Associate Director - New Ventures, Climate Fund Managers Stephen Macharia, Principal, Investments, FSD Africa Investments Anand Rajagopal, Head of Sustainability Research, Phoenix Asset Management, Phoenix Group
09:30- 9:45	Short morning break			
	Workshop #5: Impact measurement - convergence in measurement approaches & metrics Chaired by Inès Mertens, Impact Funds Lead, Impact Europe Diane Mak, Head of Impact Strategy, Allianz Global Investors	Workshop #6: To be, or not to bean impact-labelled fund Chaired by Marieke Spence, Executive Director, Impact Capital Managers Anja Graef, Head of Impact, Private Markets, Managing Principal, HSBC Matt Ripley, Director, Impact Frontiers	Workshop #7: Getting to grips with the evolving regulatory environment Held under Chatham house rule Chaired by Heike Schmitz, Partner, Herbert Smith Freehills Aglaé Touchard Le Drian, Managing Partner & Co-Head, RAISE Impact	Workshop #8: the nuts and bolts of executing a brown-to-green strategy Chaired by Marjoleine Van Der Peet, Co-Founder, Collective Action Danielle Brassel, Director Responsible Investment, Zurich Insurance Group

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9:45-	Michele Demers, Founder and CEO, Boundless Impact Research & Analytics	Narina Mnatsakanian, Partner and Chief Impact Officer, Regeneration.VC	Zorica Trkulja, Vice President, Controller - Sustainability & Impact, EQT Group	Tracey Huggett, co-Founder and co- Managing Partner, Future Business Partnership
11:00	Leslie Kapin, Partner, Director of Impact, Astanor Ventures	Ilonka Jankovich, Partner, Rubio Impact Ventures	Shantanu Naravane, Partner, Herbert Smith Freehills Joanna Pecenik, Partner, Herbert Smith Freehills	Jack Azoulay, Senior Partner, Argos Wityu
11:00- 11:30	Networking break			

Stream A	Stream B
Chaired by Claire Smith, CEO, Beyond Impact	Chaired by Joe Briggs, Founder & Managing Partner, Briggs Capital Formation
A5: Impact debt strategies: are they really impact?	B5: Freeing up capital: creating liquidity in the impact market
Moderated by Rajen Gokani, Managing Director, Absolute Return Strategies, GCM Grosvenor	Moderated by Henry de Biolley, Investment Professional, Foyer Finance Avenir
Ralph Engelchor, Lead Portfolio Manager, Impact Investing, Achmea Investment Management	Nicolas Muller, Managing Director (Head of Private Equity Partnerships), Blue Earth Capital
	Marta Hervás Melgarejo, Managing Director, Arcano Partners

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11:30- 12:15	Diana Wesselius, Managing Director Multi Asset Impact, Anthos Fund & Asset Management Johnny Brom, Founder and Chief Investment Officer, SAIL Investments Salvador Vidal, Head of Sales and Business Development, Symbiotics Group	Jean-François Le Ruyet, Senior Advisor, Quilvest Capital Partners
12:15- 13:00	A6: Elevator pitches: The best up-and-coming managers Chaired by Meg Brown, Executive Director, Greenhouse Investment Services Khanh Tran, Managing Partner, Touchstone Partners Tom Ferguson, Managing Partner, Burnt Island Ventures Camilla Dolan, General Partner, Eka Ventures Ben Newton, Chief Investment Officer, Yeo Ventures Esteban Abad Jara, Co-founder and Partner, Radia Capital	B6: Emerging markets & development impact: will it finally become mainstream? Moderated by Guna Lasmane, Senior Underwriter, Multilateral Investment Guarantee Agency Luc Rigouzzo, Managing Partner & Co founder, Amethis Matt Robinson, Head of Private Capital Mobilisation, British International Investment Juho Uusihakala, Senior Development Impact Advisor, Finnfund Anne-Laurence Roucher, Deputy CEO, Head of Private Equity and Natural Capital, Mirova

13:00 Lunch

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14:00 Keynote #2: The next era of impact investing

Steve Ellis, Co-Managing Partner, TPG Rise Fund

14:20 Plenary #5: Nature and planetary boundaries: deep dive into the investment opportunity set

Moderated by Marieke Spence, Executive Director, Impact Capital Managers

 ${\bf Audrey\ Lambry,\ Impact\ Director,\ \bf Eurazeo\ Planetary\ Boundaries\ Fund}$

Clara Barby, Senior Partner, Just Climate

Peter Jäderberg, Founder and Principal, Jäderberg & Cie.

Anne-Laurence Roucher, Deputy CEO, Head of Private Equity and Natural Capital, Mirova

15:00 Plenary #6: Impact investing needs a fundamental rethink to thrive in a 'post-liberal' world

Chaired by Xenia Loos, Co-Founder, Partner, Collective Action

- Michele Giddens, CEO & Co-Founder, Bridges Fund Management
- Sean Farrell, CIO, Snowball IM
- Jennifer Pryce, President & CEO, Calvert Impact
- Jeremy Smith, Senior Advisor, Energy Impact Partners

16.00 Closing remarks

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16:05 End of conference

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