

New
Private Markets

Impact Investor Global Summit London 2023

The Impact Investor Global Summit 2023

Today's capital. Tomorrow's generation.

16-17 May

Day one: 16 May

08:00

Registration and networking breakfast

08:55

Opening remarks from the chair

09:00

Opening keynote: Economic outlook on the macro-environment - what will be the impact on sustainability-related investing?

Inflation, rising interest rates, Europe's energy crisis, war in Europe. In this opening keynote we'll explore what the impact of the macroeconomic environment and geopolitics on the evolution of impact investing.

09:15

Keynote panel: Impact investing in a time of uncertainty and urgency

- Impact investing has arisen in a time of low opportunity cost, how will the market unfold in the coming years in a global economic crisis?
- The UN has reported we are on course for a 2.9 degrees world, nearly double the 1.5 target, what fundamentally needs to change to create urgency in meeting net zero goals?
- How are investors addressing other pressing challenges such as the cost-of-living crisis and global food security?
- Has income inclusion, arguably the original purpose of impact investing, fallen off the agenda?

Dimple Sahni, Managing Director Impact Funds Portfolios, **Anthos Fund & Asset Management B.V.**

Andrew Lee, Managing Director, Global Head of Sustainable and Impact Investing, **UBS Global Wealth Management**

Moderated by Laurie Spengler, CEO, **Courageous Capital Advisors**

Visit the [agenda page](#) for the latest updates.

For programme information contact Boris Petrovic boris.p@peimedia.com

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10:00

Impact allocators panel: overview of investment priorities and strategies

- Is impact as an investment lens, or should it be an investment bucket in LP portfolios?
- What are the allocation priorities of institutional investors?
- What is the opportunity universe and how are allocators filtering their investing strategies?
- What's issues are getting funding, and which aren't?

Carlotta Saporito, Head of Global Impact Investing, **J.P. Morgan Private Bank**

Yasemin Saltuk Lamy, Managing Director and Head of Asset Allocation and Capital Solutions, **British International Investment**

Willem Huidekoper, Head of Non-listed Equities, **IMAS Foundation**

Marieke van Kamp, Head of Private Markets, **NN Group**

10:45

Morning break

11:15

Keynote: Fiduciary Duty in the 21st Century – how can pension funds allocate more to address climate change?

- Does the principle of fiduciary duty for pension funds need be reformed to meet the climate emergency?
- How can pension funds better structure themselves for investing in transition solutions?
- How is the ESG debate and legislative battle in the US states of Texas and Florida unfolding and what will be the legal implications for pension looking to make climate-orientated investments?
- Can climate investments always be focused on market-rate returns, and if not, will a concessionary approach be needed to foster capital flow to climate solutions?

11:45

Leading fund managers' panel: the landscape of impact and thematic investment opportunities

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- How will investor appetite for generalist, specialist and thematic impact strategies influence the evolution to products on the market?
- What role will specialisation play in the evolution of the impact market?
- To what extent is the ‘do not compromise on returns’ statement disingenuous, what is the real trade-off between impact and returns?
- Where are investors finding the best risk-adjusted returns in a global recessionary environment?

Coralie De Masschalck, Head of CSR & ESG, **Kartesia**

Tai Lin, Managing Partner, **Proterra Asia**

12:30
Lunch

After lunch the conference splits into four streams, the streamed sessions are designed for you to hear about the latest investment opportunities from best-in-theme managers and get detailed insights on innovations on the horizon.

	Environmental Impact	Inclusive Impact	Energy transition	Impact Innovation
13.30	<p>Environmental impact and natural capital: where are the most investable opportunities? Fabio Raghino, Partner, Head of Sustainability & Strategy, Ambienta Robert Schultz, Partner, Capricorn Investment Group Anja Graef, Managing Principal, Head</p>	<p>Impact to address wealth inequality: deep dive into employee ownership funds Jack Moriarty, Founder & Executive Director, Ownership America Jon Shell, Managing Director and Partner, Social Capital Partners</p>	<p>Impact’s role in the energy transition Lydia Guett, Investment Director, Sustainable and Impact Investing, Cambridge Associates Peter Fox Penner, Chief Impact Officer, Energy Impact Partners Maurice Klaver, Senior Investment Manager, Private Equity, PGGM</p>	<p>Corporate impact investors: a new pool of capital?</p>

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	Impact Private Markets, HSBC Alternative Investments			
14.30	<p>Climate impact in food systems and sustainable agriculture</p> <p>Ashish Kumar, Climate & Innovation Lead, Shell Foundation</p>	<p>Next generation of impact investments in diversity, equity, and inclusion</p> <p>Liz Roberts, Head of Impact Investing, MassMutual</p>	<p>Hydrogen: is it an investable market?</p> <p>Gabriel Lepine, VP Strategic Finance, ZeroAvia</p>	<p>Innovations in fund structures and incentives</p> <p>Jonny Page, Head of Social and Impact Investment, Esmee Fairbairn Foundation</p>
15.15	Networking Break			
16.00	<p>Circularity investment: how to invest in the circular economy?</p> <p>Tazia Smith, Chief Operating Officer & Head of Capital Partnerships, Closed Loop Partners</p>	<p>Education and workforce development: an overview of leading investment stories</p>	<p>Climate 2.0: Investing in energy efficiency, direct air carbon capture, and beyond</p>	<p>Impact debt: can cost of capital be a meaningful driver of sustainability?</p>

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16.45	<p>Opportunities in Water impact: how can investor gain exposure to water? David Henderson, Managing Partner, XPV Water Partner Nick Wood, CEO, Resonance Asset Management</p>	<p>Place-based investing: what are the best examples of rejuvenating communities?</p>	<p>Transition mining: Securing the metals supply chain for the transition to net zero Kevin D'Souza, Chief Sustainability Officer, Resource Capital Funds Olimpia Pilch, International Partnerships & Business Manager, Critical Minerals Association</p>	<p>Impact for the underserved: impact opportunities in emerging markets Eddie Madzikanda, Associate Director - EMEA Investments, Temasek Sophie Robé, Chief Executive Officer, FIIND Impact</p>

17:30

Networking drinks

18:30

Sponsored dinner

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Day two: 17 May

07:30

Networking breakfast

8.30-10.00	<p>Impact allocator breakfast and working group (invite only)</p> <p><i>This is an invite-only, off-the-record workshop for qualified institutional investors and allocators. It presents an opportunity for investors network in a confidential environment and discuss the main challenges in structuring their impact investment strategy.</i></p> <p><i>Only 40 slots are available, please get in touch with Boris Petrovic (boris.p@peimedia.com) to secure a place.</i></p>	<p>Sponsored GP workshop: How to do a good impact report?</p> <p><i>In this workshop we'll provide a deep dive into the current state of reporting in impact investing, lessons learnt, best practices, and what's on the horizon.</i></p> <p>Workshop chair: Diane Damskey, Head of Secretariat, Operating Principles for Impact Management</p> <p>Speakers TBC</p> <p><i>This workshop is for GPs only. 50 seats are available, please get in touch with Boris Petrovic (boris.p@peimedia.com) to secure a place.</i></p>	<p><i>These roundtables will be informal, free-flowing and intended to provide you with the opportunity to ask questions and discuss your own experience. Each roundtable will have one speaker to kick the discussion off and facilitate. Topics include:</i></p> <ul style="list-style-type: none">• Using technology to streamline impact investment decisions• Blockchain, web 3.0: a dummies guide to their impact application• SFDR: how best to align your fund with the regulation• Engaging portfolio companies on impact• Creating value through impact within the portfolio• Getting a handle on scope 3 and 4 emissions: which is the priority?
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10:00

Networking break

10:30

Complying with regulations: how are practitioners aligning with SFDR?

- Impact investing as a concept emerged from the SDGs, how will SFDR alter the definition of impact investing?
- How are practitioners going about aligning their funds with the EU Taxonomy?
- Will we see greater demand and price inflation for assets that are SFDR-aligned?
- Will assets become stranded because of regulation?

11:15

How are impact managers balancing outcomes vs reporting priorities?

- How are fund navigating the difficulty of measuring impact performance within their portfolio companies?
- To what extent should measurement and reporting be a priority for impact investors?
- Is there a leaner, more credible model for understanding outcomes?
- What should be the priority: quantifying and demonstrating Scope 4 abated emissions or measuring and reducing Scope 3 emissions?

Jake Levy, Investment Manager & Impact Lead, **Snowball**

Matthew Harwood, Chief Strategy Officer, **OGCI Climate Investments**

Sweep, speaker TBC

12:00

The rise of impact secondaries: investment case, and opportunities for the impact market

- Is the increase in secondaries activity in impact investing a good thing?
- What are LP views on secondaries in the impact context?
- What is the outlook for secondaries in both LP-led and GP-led transactions (single asset and continuation funds) for 2023?
- What opportunities do secondary structures and vehicles present for impact managers?

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12:45

Lunch

13:45

Data presentation: breakdown of fundraising in the impact market

14:00

Impact value creation toolbox: how to generate value from an impact strategy

- To what extent do value creation plans and impact creation plans need to be integrated?
- How do funds influence portfolio companies to deliver impact performance through incentives and board composition?
- What support do you need to provide for portfolio company management to deliver against impact goals?

EQT, speaker TBC

14:45

Trust, but verify: verification approaches for impact performance and claims

- How sophisticated are LP's current verification practices of impact commitments?
- What is driving the market's adoption of third-party verification?
- What are the differences in approaches to verification?
- How can funds be verified for compliance with upcoming standards (e.g., ISSB, SDG Impact, CFA's ESG Disclosure Standard) and regulations (e.g., SFDR, SDR, SEC disclosure rules)?

15:30

Comparing like for like: overview of progress in impact benchmarking

- Will impact measurements ever reach a financial reporting standard?
- What frameworks are leading impact funds using to demonstrate impact and how comparable are these from an investor's perspective?
- How will data, metrics and reporting practice develop in the coming years?
- Where is innovation still required on benchmarking?

Juho Uusihakala, Head of Impact, Finnfund

Clara Barby, Senior Partner, Just Climate



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16:15

Closing remarks

16:20

End of conference