

New  
Private Markets

# Impact Investor Global Summit London 2023

## The Impact Investor Global Summit 2023

*The leading event for impact investing in private markets.*

16-17 May

### Day one: Tuesday 16th May 2023

**08:00**

**Registration and networking breakfast**

**08:55**

**Opening remarks from the chair**

**Xenia Loos, Co-Founder, Partner, Collective Action**

**09:00**

**Opening keynote: Economics of climate change and investment priorities in the transition**

Hear one of world's leading climate change economists, Dimitri Zenghelis, explore how the fast-changing macroeconomic and geopolitical picture is likely to impact the evolution of climate-related investing.

The keynote presentation will explore such questions as:

- Can we achieve net zero and is a 1.5 degrees scenario still possible?
- Rapidity of the transition to clean technologies, and how might investors profit from the changing landscape of risk and opportunity?
- What will be the impact of the polycrisis (inflation, rising interest rates, Europe's energy crisis, war in Europe) on decarbonisation efforts?
- What role can impact investing play in overall decarbonisation efforts globally?
- What sectors and strategies should be prioritised for investment for their impact potential?

**Dimitri Zenghelis**, Special Advisor for the Wealth Economy Project, at the Bennett Institute, **University of Cambridge**, and is a Senior Visiting Fellow at the Grantham Research Institute at the **London School of Economics**

**09:20**

**Opening panel: Impact investing in a time of uncertainty and urgency**

- Impact investing has arisen in a time of low opportunity cost, how will the market unfold in the coming years in a global economic crisis?

Visit the [agenda page](#) for the latest updates.

For programme information contact Boris Petrovic [boris.p@peimedia.com](mailto:boris.p@peimedia.com)

# Impact Investor Global Summit

## London 2023

- The UN has reported we are on course for a 2.9 degrees world, nearly double the 1.5 target, what fundamentally needs to change to create urgency in meeting net zero goals?
- How are investors addressing other pressing challenges such as the cost-of-living crisis and global food security?
- Has income inclusion, arguably the original purpose of impact investing, fallen off the agenda?

Dimple Sahni, Managing Director Impact Funds Portfolios, **Anthos Fund & Asset Management B.V.**

Jan Ståhlberg, Founder and Managing Partner, **Trill Impact**

Veronika Giusti Keller, Head of Impact Management, **BlueOrchard**

Peter Spring, Partner, **Bain Capital Double Impact**

Moderated by Laurie Spengler, CEO, **Courageous Capital Advisors**

**10:00**

### **Impact allocators panel: overview of investment priorities and strategies**

- Is impact as an investment lens, or should it be an investment bucket in LP portfolios?
- What are the allocation priorities of institutional investors?
- What is the opportunity universe and how are allocators filtering their investing strategies?
- What's issues are getting funding, and which aren't?

Carlotta Saporito, Head of Global Impact Investing, **J.P. Morgan Private Bank**

Yasemin Saltuk Lamy, Managing Director and Head of Asset Allocation and Capital Solutions, **British**

**International Investment**

Willem Huidekoper, Head of Non-listed Equities, **IMAS Foundation**

Marieke van Kamp, Head of Private Markets, **NN Group**

Moderator: Toby Mitchenall, Editor, New Private Markets

**10:45**

Break

**11:15**

### **Keynote: Fiduciary Duty in the 21st Century – how can pension funds make more impact investments?**

# Impact Investor Global Summit

## London 2023

- Does the principle of fiduciary duty for pension funds need be reformed to meet the climate emergency?
- How can pension funds better structure themselves for investing in transition solutions?
- How is the ESG debate and legislative battle in the US states of Texas and Florida unfolding and what will be the legal implications for pension looking to make climate-orientated investments?
- Can climate investments always be focused on market-rate returns, and if not, will a concessionary approach be needed to foster capital flow to climate solutions?

Reva Raghavan, Partner, **Kirkland & Ellis International LLP**  
Charlotte O'Leary, CEO, **Pensions for Purpose**

Moderator: Paula Langton, Partner, **Campbell Lutyens**

**11:45**

### **The landscape of impact and thematic investment opportunities**

- How will investor appetite for generalist, specialist and thematic impact strategies influence the evolution to products on the market?
- What role will specialisation play in the evolution of the impact market?
- To what extent is the 'do not compromise on returns' statement disingenuous, what is the real trade-off between impact and returns?
- Where are investors finding the best risk-adjusted returns in a global recessionary environment?

Coralie De Masschalck, Head of CSR & ESG, **Kartesia**  
Tai Lin, Managing Partner, **Proterra Asia**  
Matt Christensen, Global Head Sustainable & Impact Investing, **Allianz Global Investors**  
Carol Choy, Director, European Real Estate Transactions, **DWS**

Moderated by Marjoleine van der Peet, Co-Founder, Partner, **Collective Action**

**12:30**

**Lunch**

*Side event: During lunch, from 12.55-13.25, we will be hosting the **Launch of the Net Zero Investment Framework for the Private Equity Industry**: a bespoke guidance for private equity investors (GPs and LPs). With moderator: Kelly Odion, Senior Associate, Investor Network, **CERES**; and speakers: Misa Andriamihaja, Private Equity Lead, **IIGCC**, Fabio Raghino; Partner & Head of*

# Impact Investor Global Summit

London 2023

Sustainability & Strategy, **Ambienta** and Verena Rossolatos, Senior Vice President, Co-Chair of the Responsible Investment Committee, **Capital Dynamics**.

After lunch the conference splits into four streams, the streamed sessions are designed for you to hear about the latest investment opportunities from best-in-theme managers and get detailed insights on innovations on the horizon.

	Environmental Impact	Inclusive Impact	Energy transition	Impact Innovation
13.30	<p><b>Environmental impact and natural capital: where are the most investable opportunities?</b></p> <p>Moderated by Alison Humphrey, Advisor, ESG, <b>PJT Partners</b> Fabio Ranghino, Partner, Head of Sustainability &amp; Strategy, <b>Ambienta</b> Robert Schultz, Partner, <b>Capricorn Investment Group</b> Anja Graef, Managing Principal, Head Impact Private Markets, <b>HSBC Alternative Investments</b> Steven King, Senior Vice President,</p>	<p><b>Impact on inequality: innovations, new models and investment</b></p> <p>Danyal Sattar, Chief Executive, <b>Big Issue Invest</b> Beth Houghton, Impact Managing Partner, <b>Palatine Private Equity</b> Cyril Gouiffès, Head of Social Impact, <b>European Investment Fund</b> Charles-Antoine Janssen, Managing Partner, <b>Kois Invest</b></p> <p>Moderator: Sarah Gelfand, Managing Director, <b>BlueMark</b></p>	<p><b>Impact's role in the energy transition</b></p> <p><b>Peter Fox Penner</b>, Chief Impact Officer, <b>Energy Impact Partners</b> <b>Maurice Klaver</b>, Senior Investment Manager, Private Equity, <b>PGGM</b> <b>Andrew Bujtor</b>, Managing Director, <b>Low Carbon</b> Laurent Chatelin, Partner – Infrastructure, <b>Eurazeo</b> Rhiann Gray, Head of Asset Management and Sustainability - PE/Infrastructure, <b>Impax Asset Management</b></p> <p>Moderator: Michelle Capiod, Co-Founding</p>	<p><b>Towards 100% impact: Approaches to mission-aligned investing</b></p> <p><b>Wren Laing</b>, Investment Director, <b>McConnell Foundation</b> <b>Anita Bhatia</b>, Investment Director, <b>Guy's and St Thomas' Foundation</b> Marie Ang, Investment Director, Sustainable and Impact Investing, <b>Cambridge Associates</b> Kunle Apampa, Head of Client Solutions,</p>

# Impact Investor Global Summit

London 2023

	<p>Business Development, <b>Resource Management Service</b> Rajiv Viswanathan, Managing Director, <b>Adamantem Capital</b></p>		<p>Partner, <b>Blume Equity</b></p>	<p><b>Capricorn Investment Group</b>  Moderator: Will Relle, ESG Director, <b>HarbourVest</b></p>
14.30	<p><b>Climate impact in food systems and sustainable agriculture</b> Ashish Kumar, Climate &amp; Innovation Lead, <b>Shell Foundation</b></p> <p><b>Ali Floyd</b>, Managing Director, <b>Campbell Lutyens</b></p> <p>Charlotte Ward, Head of Financing &amp; Operations, <b>Unilever Climate and Nature Fund</b></p> <p>Moderator: David Gowenlock, Investment Director, Sustainable and Impact Investing, <b>Cambridge Associates</b></p>	<p><b>Next generation of impact investments in diversity, equity, and inclusion</b> Liz Roberts, Head of Impact Investing, <b>MassMutual</b> <b>Matt Penneycard</b>, Partner, <b>Ada Ventures</b></p> <p>Borja Garcia Fernandez, Head of Structuring and LATAM, <b>Citi Social Finance</b></p> <p>Kinga Stanislawska, Founder, <b>European Women in VC</b></p> <p>Moderator: Jen Braswell, Managing Director and Head of</p>	<p><b>Climate 2.0: Investing for climate impact</b></p> <p><b>Nick Abel</b>, Portfolio Manager, Sustainable Investments, <b>CalSTRS</b> <b>Misa Andriamihaja</b>, Senior Investment Specialist, <b>Institutional Investors Group on Climate Change</b></p> <p>Carmela Mondino, Head of ESG &amp; Sustainability, <b>Partners Group</b></p> <p>Moderator: Lauren Densham, Head of</p>	<p><b>Innovations in fund structures and incentives</b> Jonny Page, Head of Social and Impact Investment, <b>Esmee Fairbairn Foundation</b></p> <p><b>Delilah Rothenberg</b>, Co-Founder &amp; Executive Director, <b>The Predistribution Initiative</b></p> <p>Pia Irell, Impact Partner, <b>Trill Impact</b></p> <p>Moderator: Toby Mitchenall, Editor, <b>New Private Markets</b></p>

# Impact Investor Global Summit

London 2023

		Impact, Private Capital, <b>EQT</b>	Impact and ESG, <b>Energize</b>	
15.15	Networking Break			
	<p><b>Circularity investment: how to invest in the circular economy?</b> Tazia Smith, Chief Operating Officer &amp; Head of Capital Partnerships, <b>Closed Loop Partners</b></p> <p><b>Moderator: Malu van Santen</b>, Co-Founder, Partner, <b>Collective Action</b> <b>Joe Rodgers</b>, Programme Manager - Finance Initiative, <b>Ellen MacArthur Foundation</b></p> <p>Jérôme Kamm, Vice President, Direct Equity Investments, <b>Hamilton Lane</b></p>	<p><b>Healthcare impact: overview of leading investment stories</b></p> <p>José María Fernández, Co-Founder and Partner, <b>Aliath Bioventures</b></p> <p>Jon Coker, Founding Partner, <b>Eka Ventures</b></p> <p>Stephen George, Managing Partner, <b>InterAlpen Partners</b></p>	<p><b>Hydrogen: is it an investable market?</b></p> <p><b>Gabriel Lepine</b>, VP Strategic Finance, <b>ZeroAvia</b> <b>Max Gottschalk</b>, Founding Partner, <b>Vedra Partners</b></p> <p>Mariana Popa, Principal, <b>TPG Rise Climate</b></p> <p>Sébastien Paillat, Managing Director – Head of investments, <b>Hy24</b></p>	<p><b>Nature based solutions: a new horizon of opportunities?</b> Rajiv Viswanathan, Managing Director, <b>Adamantem Capital</b></p> <p>Eleanor Blagbrough, Co-Founding Partner, <b>Blume Equity</b></p> <p>Alvar De Wolff, Managing Director, Head of ESG &amp; Responsible Investing, <b>Bregal Investments</b></p> <p>Frederick Leuschner, Co Founder &amp; CEO, <b>GreenTrade</b></p> <p>Moderator: Peter Dunbar, Head of Private Equity, <b>Principles for Responsible Investment</b></p>
16.00	<p>Moderator: Malu van Santen, Co-Founder, Partner, <b>Collective Action</b></p>	<p>Moderator: Silva Dezelan, Head of Impact &amp; ESG, <b>Forbion</b></p>	<p>Moderated by Snehal Shah, reporter, <b>New Private Markets</b></p>	

# Impact Investor Global Summit

London 2023

16.45	<p><b>Opportunities in Water impact: how can investor gain exposure to water?</b></p> <p>David Henderson, Managing Partner, <b>XPV Water Partner</b> Nick Wood, CEO, <b>Resonance Asset Management</b></p> <p>Josh Pickford, Director, <b>Sciens Capital Management</b></p> <p>Moderator: Xenia Loos, Co-Founder, Partner, <b>Collective Action</b></p>	<p><b>Place-based investing: what are the best examples of rejuvenating communities?</b></p> <p>Susan Aktemel, Founder &amp; Executive Director, <b>Homes for Good</b></p> <p>Daniel Brewer, CEO, <b>Resonance</b></p> <p>Lydia Merry, Investment Director – Impact, <b>Schroders Capital</b></p> <p>John Alker, Head of Sustainability, <b>Legal &amp; General Capital</b></p> <p>Moderator: Sarah Miller, Senior Vice President, Manager Research, <b>Reddington</b></p>	<p><b>Transition mining: Securing the metals supply chain for the transition to net zero</b></p> <p>Kevin D'Souza, Chief Sustainability Officer, <b>Resource Capital Funds</b></p> <p>Olimpia Pilch, International Partnerships &amp; Business Manager, <b>Critical Minerals International Alliance</b></p> <p>Steve Hellman, Managing Partner, <b>Mobility Impact Partners</b></p> <p>Moderator: Rory Sullivan, Co-Founder and Director, <b>Chronos Sustainability</b></p>	<p><b>Impact for the underserved: impact opportunities in emerging markets</b></p> <p>Eddie Madzikanda, Associate Director - EMEA Investments, <b>Temasek</b></p> <p>Sophie Robé, Chief Executive Officer, <b>FIIND Impact</b></p> <p>Karima Ola, Partner, <b>LeapFrog Investments</b></p> <p>Sugandhi Matta, Chief Impact Officer, <b>abc Impact</b></p> <p>Shami Nissan, Partner, Head of Sustainability, <b>Actis</b></p> <p>Moderator: Sophie Robé, Chief Executive Officer, <b>FIIND Impact</b></p>
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17:30

Networking drinks

# Impact Investor Global Summit London 2023

## Day two: Wednesday 17th May

Please note, on day two, the formal programme begins at 10.25 AM. There will be informal interactive roundtable discussions which are optional to attend from 9.00-10.00.

**07:30**

### Networking breakfast

8.30-10.00	<p><b>INVITE ONLY: Impact allocator breakfast and working group: How can LPs balance rigor and practicality in their impact engagement with fund managers?</b></p> <p>Yasemin Saltuk Lamy, Managing Director and Head of Asset Allocation and Capital Solutions, <b>British International Investment</b></p> <p>Juho Uusihakala, Head of Impact, <b>Finnfund</b></p> <p>Nick Abel, Portfolio Manager, Sustainable Investments, <b>CalSTRS</b></p> <p>Eddie Madzikanda, Director, <b>Temasek</b></p> <p>Facilitator: Sarah Gelfand, Managing Director, <b>BlueMark</b></p> <p><i><b>This is an invite-only, off-the-record workshop for qualified institutional investors and allocators. Only 50 slots are available, so please get in touch with Boris Petrovic (<a href="mailto:boris.p@peimedia.com">boris.p@peimedia.com</a>) to secure a place.</b></i></p>	<p><b>Interactive roundtables on technical impact issues</b></p> <p><i>These roundtables will be informal, free-flowing and intended to provide you with the opportunity to ask questions and discuss your own experience.</i></p> <p>Each roundtable will have one speaker to kick the discussion off and facilitate.</p> <p>Topics include:</p> <ul style="list-style-type: none"><li>• How to do a good impact report? With Diane Damskey, Head of Secretariat, <b>Operating Principles for Impact Management</b></li><li>• Blockchain, web 3.0: a dummies guide to their impact application, with Adam Carver, CEO, <b>Bitgreen</b></li><li>• Getting a handle on scope 3 and 4 emissions: which is the priority? With Ilan Havinga, Climate Impact Specialist, <b>Allianz Global Investors</b></li><li>• Fundraising for an impact fund in a downturn, with Paloma Giménez de Córdoba, Investment Vice President -</li></ul>
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# Impact Investor Global Summit London 2023

		<p>Private Equity &amp; Impact, <b>Arcano Partners</b></p> <ul style="list-style-type: none"><li>• Maximising impact within the portfolio with Nicola Koch, Head of Retail, <b>2Degrees Investing Initiative</b></li></ul>
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**10:00**

**Networking break**

**10:25**

**Day two chair's opening remarks**

Alison Humphrey, Advisor, Sustainable Growth, **PJT Partners**

**10:30**

**Complying with regulations: how are practitioners aligning with SFDR?**

- Impact investing as a concept emerged from the SDGs, how will SFDR alter the definition of impact investing?
- How are practitioners going about aligning their funds with the EU Taxonomy?
- Will we see greater demand and price inflation for assets that are SFDR-aligned?
- Will assets become stranded because of regulation?

**Patricia Volhard**, Partner, **Debevoise & Plimpton**

**Anders Klinkby**, Managing Director Sustainable Finance, **Position Green**

Marleen Dijkstra, Managing Director, **AlInvest Partners**

Phil Davis, Director of ESG, **Helios Investment Partners**

Moderated by Charles Avery, Reporter, **New Private Markets**

**11:15**

**How are impact managers balancing outcomes vs reporting priorities?**

- How are fund navigating the difficulty of measuring impact performance within their portfolio companies?
- To what extent should measurement and reporting be a priority for impact investors?
- Is there a leaner, more credible model for understanding outcomes?

Visit the [agenda page](#) for the latest updates.

For programme information contact Boris Petrovic [boris.p@peimedia.com](mailto:boris.p@peimedia.com)

# Impact Investor Global Summit London 2023

- What should be the priority: quantifying and demonstrating Scope 4 abated emissions or measuring and reducing Scope 3 emissions?

Jake Levy, Investment Manager & Impact Lead, **Snowball**

Matthew Harwood, Chief Strategy Officer, **OGCI Climate Investments**

Marie-Anne Vincent, VP Climate Finance, **Sweep**

**Joe Shamash**, Investment Director, **Big Society Capital**

Moderator: Anne Matuszewicz, Co-Head of ESG & Impact Strategy, **Reporting 21**

**12:00**

## **The rise of impact secondaries: investment case, and opportunities for the impact market**

- Is the increase in secondaries activity in impact investing a good thing?
- What are LP views on secondaries in the impact context?
- What is the outlook for secondaries in both LP-led and GP-led transactions (single asset and continuation funds) for 2023?
- What opportunities do secondary structures and vehicles present for impact managers?

**Nicolas Muller**, Managing Director (Head of Funds & Co-Investments), **Blue Earth Capital**

**Adam Black**, Partner, Head of ESG & Sustainability, **Coller Capital**

Tom Jorgensen, Managing Director, **North Sky Capital**

Daniel D'Ambrosio, Partner, **Kirkland & Ellis**

Moderator: Snehal Shah, Reporter, **New Private Markets**

**12:45**

**Lunch**

**13:45**

## **Data presentation: breakdown of fundraising in the impact market**

**14:00**

## **Impact value creation toolbox: how to generate value from an impact strategy**

- To what extent do value creation plans and impact creation plans need to be integrated?
- How do funds influence portfolio companies to deliver impact performance through incentives and board composition?

# Impact Investor Global Summit

London 2023

- What support do you need to provide for portfolio company management to deliver against impact goals?

**Jen Braswell**, Managing Director and Head of Impact, Private Capital, **EQT**  
**James Hicks**, Director of Impact Management, **Bridges Fund Management**  
**Aglae Touchard le Drian**, Partner, **Raise Impact**

Moderator: Jeremy Nicholls, Assurance Framework Lead, **UNDP SDG Impact Standards**

**14:45**

**Keynote: How traditional benchmarks conflict with impact investing (and what to do about it)**

Scott E. Kalb, CEO, **KLTI Advisors**; Director, Responsible Asset Allocator Initiative at **New America** and former CIO and Deputy CEO of the **Korea Investment Corporation (KIC)**

**15:15**

**Comparing like for like: overview of progress in impact benchmarking**

- Will impact measurements ever reach a financial reporting standard?
- What frameworks are leading impact funds using to demonstrate impact and how comparable are these from an investor's perspective?
- How will data, metrics and reporting practice develop in the coming years?
- Where is innovation still required on benchmarking?

**Juho Uusihakala**, Head of Impact, **Finnfund**  
**Clara Barby**, Senior Partner, **Just Climate**  
**Jessie Duncan**, Program Manager, **Tipping Point Fund on Impact Investing**  
**Diane Mak**, Director of Impact Measurement and Management, **Allianz Global Investors**

Moderator: Abrielle Rosenthal, Managing Director, Chief Sustainability Officer, **TowerBrook Capital Partners**

**16:00**

**Closing remarks**

**16:10**

**End of conference**