

New
Private Markets

Impact Investor Global Summit

London 2023

The Impact Investor Global Summit 2023

Today's capital. Tomorrow's generation.

16-17 May

Day one: 16 May

08:00

Registration and networking breakfast

08:55

Opening remarks from the chair

09:00

Opening keynote: Economic outlook on the macro-environment - what will be the impact on sustainability-related investing?

Inflation, rising interest rates, Europe's energy crisis, war in Europe. In this opening keynote we'll explore what the impact of the macroeconomic environment and geopolitics on the evolution of impact investing.

09:15

Keynote panel: Impact investing in a time of uncertainty and urgency

- How are impact investors plotting a course through a very difficult global economic picture?
- The UN has reported we are on course for a 2.9 degrees world, nearly double the 1.5 target, what fundamentally needs to change to create urgency in meeting net zero goals?
- What investment opportunities will the policy thrust towards energy independence in Europe create?
- Will current affairs help to inspire an acceleration of the energy transition?
- With so much capital allocated to climate funds, is there a bubble brewing?

10:00

Impact allocators panel: overview of investment priorities and strategies

Visit the [agenda page](#) for the latest updates.

For programme information contact Boris Petrovic boris.p@peimedia.com

Impact Investor Global Summit

London 2023

- Is impact as an investment lens, or should it be an investment bucket in LP portfolios?
- What are the allocation priorities of institutional investors?
- What investment themes are resonating most with different types of asset owners?
- Is the 'article 9' label a signifier of fund quality in LPs' eyes?

10:45

Morning break

11:15

Keynote: Fiduciary Duty in the 21st Century – how can pension funds allocate more to address climate change?

- Does the principle of fiduciary duty for pension funds need be reformed to meet the climate emergency?
- How can pension funds better structure themselves for investing in transition solutions?
- How is the ESG debate and legislative battle in the US states of Texas and Florida unfolding and what will be the legal implications for pension looking to make climate-orientated investments?
- Can climate investments always be focused on market-rate returns, and if not, will a concessionary approach be needed to foster capital flow to climate solutions?

11:45

Leading fund managers' panel: the landscape of impact and thematic investment opportunities

- How will investor appetite for generalist, specialist and thematic impact strategies influence the evolution to products on the market?
- What role will specialisation play in the evolution of the impact market?
- To what extent is the 'do not compromise on returns' statement disingenuous, what is the real trade-off between impact and returns?
- Where are investors finding the best risk-adjusted returns in a global recessionary environment?

12:30

Lunch

Impact Investor Global Summit

London 2023

After lunch the conference splits into four streams, the streamed sessions are designed for you to hear about the latest investment opportunities from best-in-theme managers and get detailed insights on innovations on the horizon.

	Environmental Impact	Inclusive Impact	Energy transition	Impact Innovation
13.30	Biodiversity and natural capital solutions: a ready market for investment?	Impact to address wealth inequality: deep dive into employee ownership funds	Impact's role in the energy transition: can we have transition without energy security?	Corporate impact investors: a new pool of capital?
14.30	Circularity investment: an overview of leading managers in circular economy	Impact in diversity, equity, and inclusion	Hydrogen: is it an investable market?	Innovations in fund structures and incentives
15.15	Networking Break			
16.00	Opportunities in Water impact: how can investor gain exposure to water?	Education and workforce development: an overview of leading investment stories	Transition mining: Securing the metals supply chain for the transition to net zero	Impact debt: can cost of capital be a meaningful driver of sustainability?

Impact Investor Global Summit

London 2023

16.45	Climate impact in food systems and sustainable agriculture	Place-based investing: what are the best examples of rejuvenating communities?	Investing in energy efficiency: are efficiency technologies low hanging fruit for impact investors?	Impact for the underserved: impact opportunities in emerging markets
-------	---	---	--	---

17:30

Networking drinks

18:30

Sponsored dinner

Day two: 17 May

07:30

Networking breakfast

8.30-10.00	Impact allocator breakfast and working group (invite only) <i>This is an invite-only, off-the-record workshop for qualified institutional investors and allocators. It presents an opportunity for investors network in a confidential environment and discuss the main challenges in structuring their impact investment strategy.</i>	Sponsored workshop: session details TBC	Interactive roundtables – topics TBC
------------	---	--	---

Impact Investor Global Summit

London 2023

	<p><i>Only 40 slots are available, please get in touch with Boris Petrovic (boris.p@peimedia.com) to secure a place.</i></p>		
--	--	--	--

10:00

Networking break

10:30

Complying with regulations: how are practitioners aligning with SFDR?

- Impact investing as a concept emerged from the SDGs, how will SFDR alter the definition of impact investing?
- How are practitioners going about aligning their funds with the EU Taxonomy?
- Will we see greater demand and price inflation for assets that are SFDR-aligned?
- Will assets become stranded because of regulation?

11:15

How are impact managers balancing outcomes vs reporting priorities?

- How are fund navigating the difficulty of measuring impact performance within their portfolio companies?
- To what extent should measurement and reporting be a priority for impact investors?
- Is there a leaner, more credible model for understanding outcomes?

12:00

Keynote session

12:30

Lunch

13:30

Data presentation: breakdown of fundraising in the impact market

13:45

Impact value creation toolbox: how to generate value from an impact strategy

Visit the [agenda page](#) for the latest updates.

For programme information contact Boris Petrovic boris.p@peimedia.com

Impact Investor Global Summit

London 2023

- To what extent do value creation plans and impact creation plans need to be integrated?
- How do funds influence portfolio companies to deliver impact performance through incentives and board composition?
- What support do you need to provide for portfolio company management to deliver against impact goals?

14:30

Trust, but verify: verification approaches for impact performance and claims

- How sophisticated are LP's current verification practices of impact commitments?
- What is driving the market's adoption of third-party verification?
- What are the differences in approaches to verification?
- How can funds be verified for compliance with upcoming standards (e.g., ISSB, SDG Impact, CFA's ESG Disclosure Standard) and regulations (e.g., SFDR, SDR, SEC disclosure rules)?

15:15

Comparing like for like: overview of progress in impact benchmarking

- Will impact measurements ever reach a financial reporting standard?
- What frameworks are leading impact funds using to demonstrate impact and how comparable are these from an investor's perspective?
- How will data, metrics and reporting practice develop in the coming years?
- Where is innovation still required on benchmarking?

16:00

Closing remarks

16:10

End of conference