



responsible
investor

RI USA 2022

New York | 6-7 December
Convene

**Thriving in the rapidly evolving US sustainable
finance landscape**

#RIUSA

PEI

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Event intro

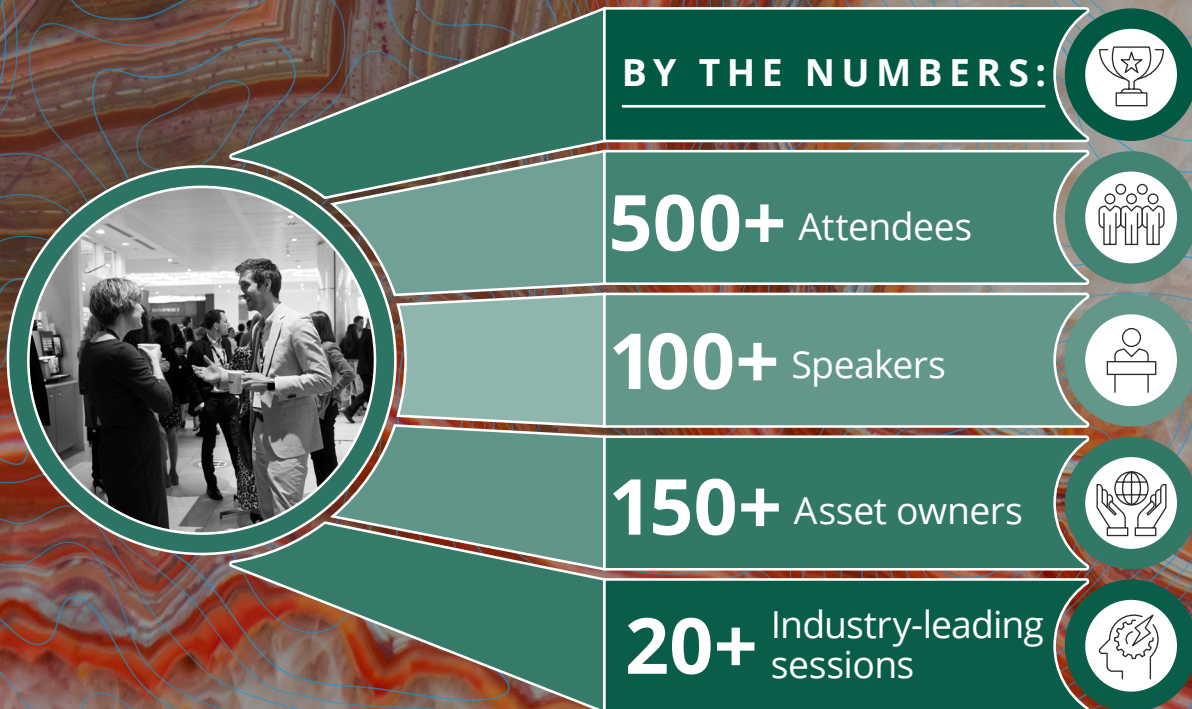
[Learn more ↗](#)

Responsible Investor USA 2022 is the **14th annual conference** focusing on sustainable business and finance issues in North America. This year, we are **back in person** in New York to discuss sustainable finance developments and industry best practices.

This year's event will see a focus on net zero commitments, the increasing demand for ESG data, physical and transition risks, the SEC's latest regulations amongst many other topics that are shaping the North American investment landscape.



Our last in-person event



Agenda highlights



What will the SEC's climate disclosure rules mean for the financial sector?

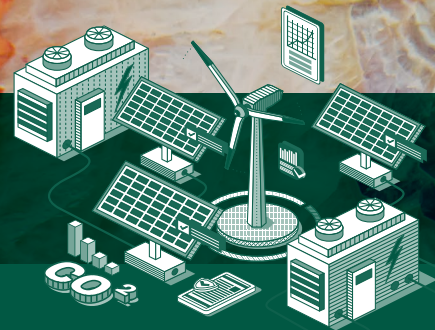
- » Will the proposed climate disclosure rules meet the requirements of investors?
- » Scope 3 emissions: mandatory requirement or laudable ambition?
- » How will/should the SEC climate disclosure rules interact with the ISSB's standards?
- » Human capital disclosure: what should the SEC consider as it updates this rule?
- » How vulnerable is the SEC's climate agenda to political interference?

Integrating diversity, equity, and inclusion into investment decisions

- » How are asset owners collaborating with asset managers to institutionalise and codify diversity across their portfolios?
- » Civil Rights Audits: who is using them, and how are they being used?
- » Are corporates leading on social matters? Have investors been vocal enough?
- » Are we paying as much attention to social washing as we are to greenwashing?

[View the agenda ↗](#)

Agenda highlights



Banking on net zero

- » How can investors encourage US banks to make more meaningful progress on net zero commitments?
- » How should investors assess banks' net zero strategies and methodologies?
- » What will a national green bank mean for the US banking sector?
- » Are banks doing enough to green their retail and SME businesses?
- » Is it realistic to expect banks to take the lead on ending fossil fuel funding?

How should investors allocate more to emerging markets?

- » What role can investors most usefully play in promoting energy transition and the achievement of the SDGs in EM?
- » Does increasing ESG integration risk deterring capital flows to EM?
- » Can blended finance help alleviate political and currency risk in EM investments?
- » What else can policymakers do to ensure investment goes to the regions and sectors that need it most?

Innovations in asset owner ESG and investment stewardship practices

- » How do you structure engagement?
- » What are the key escalation points and when do you utilise them?
- » How do you reward progress while maintain pressure?
- » How do you monitor and hold investment managers to account for their engagement activities?
- » Which is more important with engagement: quality or quantity?
- » When is the right time to vote against directors?

[View the agenda ↗](#)

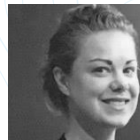
Featured speakers



Christa Clapp
Co-Founder and Managing
Partner
CICERO Shades of Green



Sam Jones
President and Co-Founder
Heartland Initiative



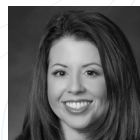
Diana Kearney
Senior Legal and Shareholder
Advocacy Advisor
Oxfam America



Martina Macpherson
Head of ESG Product
Management
SIX Group



Shah Nawaz Malik
Head of ESG, CFA
Long-Term Stock Exchange



Aisha Mastagni
Portfolio Manager,
Sustainable Investment &
Stewardship Strategies
CALSTRS



Steven Rothstein
Managing Director
**Ceres Accelerator for
Sustainable Capital Markets**



Bella Tonkonogy
Director
Climate Policy Initiative



Josh Zinner
Chief Executive Officer
ICCR

[View the speaker list](#)

Network at the leading sustainable finance event in the USA

[View all attendees ↗](#)

Previous attendees include:

- » CalSTRS
- » CDPQ
- » Ceres
- » Christian Brothers Investment Services
- » Church Investment Group
- » ClearBridge Investments
- » Desjardins Global Asset Management
- » Fidelity Investments
- » First State Investments
- » Franklin Templeton Investments
- » GIC
- » Harvard Management Company
- » Hermes Investment Management
- » HSBC Asset Management
- » Manulife Investment Management
- » MetLife Investment Management
- » Morgan Stanley
- » Natixis Investment Managers
- » New York City Office of the Comptroller
- » New York State Common Retirement Fund
- » Nuveen
- » Office of the Illinois State Treasurer
- » PGGM
- » PSP Investments
- » Seattle City Employees' Retirement System
- » State of New Jersey Division of Investment
- » State of Wisconsin Investment Board
- » State Street Global Advisors
- » Vanguard Group
- » Wellington Management
- » Wespath Benefits and Investments
- » And many more

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For more information on sponsorship opportunities still available contact Claire Porter
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Institutional and private investors may be eligible for a complimentary place. Please **complete the investor registration form** for more information.

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As part of our commitment to sustainable and responsible business practices, PEI Media has embedded the Ten Principles of the United Nations Global Compact into strategies and operations, and committed to respecting human and labour rights, safeguarding the environment, and working against corruption in all its forms.



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Other RI Events



Responsible Investor is my key resource to keep me informed about the development within the industry.

Christina Kusoffsky Hilles
Länsförsäkringar



Responsible Investor provides an essential and invaluable one stop shop for information and updates on global developments in responsible investment.

David Russell
Universities Superannuation Scheme