

The logo for PERE Network, featuring the word "PERE" in a bold, sans-serif font above the word "Network" in a smaller, sans-serif font. A vertical red bar is positioned to the left of the text.

PERE  
Network

## Europe Forum



# Connecting European capital with global real estate

Join us at the 19th annual PERE Europe Forum on 15-17 April as we bring together the world's most influential investors, fund managers and strategic partners for unrivalled networking and unmatched content.

This market-leading event will gather the industry's movers and shakers to shape the future of capital allocation and show you where and how you can find new opportunities in global real estate.

## Building resilient real estate portfolios with decarbonization

The **Decarb Forum** on 15 April gathers the largest investors, global innovators, and strategic partners to accelerate sustainable business solutions and deliver financing to implement decarbonization plans.

The Forum will connect world-class sustainability leaders to discuss future trends, regulation, investment insights and innovations to decarbonize real estate and reach environmental targets.

For program information:  
**Brix Sumagaysay**  
[brix.s@peimedia.com](mailto:brix.s@peimedia.com)

For sponsorship opportunities:  
**Nick Hayes**  
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<https://www.peievents.com/en/event/pere-europe/>

The logo for PEI, featuring the letters "PEI" in a bold, white, sans-serif font. The logo is set against a dark red background that forms a triangular shape in the bottom right corner of the page.

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## **Decarb Forum**



**KEYNOTE INTERVIEW**

## **Safeguarding the future**



**Isabelle Scemama**

Global Head  
**AXA IM Alts**

**Tracy Stroh**

Head of Real Estate, Europe  
**GIC**

**PRESENTATION**

## **How to mitigate physical and transition risk**

**Prof. Dr. Sven Bienert**

Initiative Lead  
**CRREM**





**15 April 2024**

**Monday**

**1000 Registration and networking breakfast**

**1100 Welcome and opening remarks**

Conference chair: Judi Seebus, Contributing Reporter, PERE

**1110 Keynote interview: Safeguarding the future**

Investment giant AXA IM Alts speaks with private real estate's largest capital allocator, GIC, about investing responsibly, driving climate action, and ensuring the long-term sustainability of the world we live in. Learn how one of the world's leading asset managers invests in line with a 1.5°C goal and hear first-hand what investors expect of their fund managers.

Isabelle Scemama, Global Head, AXA IM Alts

Tracy Stroh, Head of Europe, Real Estate, GIC

**1150 Keynote panel: Net-zero in the global setting**

- Leaders in sustainability define net-zero across the built environment, identify opportunities and challenges in the transition, and discuss regulations on sustainable investing
- How can the industry limit the global temperature increase to 1.5 degrees? And whose responsibility is that, exactly?
- Institutional investors' key role on the journey to a low-carbon future
- Key outcomes, takeaways and what has been achieved in the past 12 months

Moderator: Lucy Fitzgeorge-Parker, Editor, Responsible Investor

Speakers: Susanne Eickermann-Riepe, Chair of the European World Regional Advisory Board and Chair of the Advisory Board of Germany, RICS

Hala El Akl, Vice President of Sustainable Investing and Operations, Oxford Properties

Michele Giddens, Co-CEO, Bridges Fund Management

Pauline Bottema, General Counsel & Company Secretary, EDGE

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## 1230 Panel: Decarbonizing Europe – leading asset managers' net-zero strategies

- How are sustainability considerations prioritized differently among European countries?
- How do European regulations affect investment strategies?
- Driving better long-term financial performance with sustainability initiatives
- Who bears the cost of the net-zero transition and how does it affect returns?

Moderator: Toby Mitchenall, Senior Editor, ESG and Sustainability, PEI Group

Speakers: Diana Louis, Head of Alternative Assets ESG Integration, MEAG

Claus Mathisen, Co-CEO and Partner, Urban Partners

Annachiara Torciano, Head of ESG and Communications, Slättö

Derk Welling, Senior Responsible Investment & Governance Manager, APG

## 1310 Networking lunch

## 1410 Panel: Financing the green transition

- Fund managers and institutions' plans for financing the green transition
- How banks are incorporating climate and environmental risks into their processes
- Green financial instruments for businesses – what works best for real estate?

Moderator: Elisabeth Jeffries, ESG Writer, Editor, Spotted Lynx Media

Speakers: Georgia Dunne, Director, NatWest

Oyku Kurtoglu, Head of Sustainability and ESG, PAREF Group

Jessica Pilz, Head of Sustainable Investing, Private Markets, Fiera Capital

Stephane Villemain, Head of Sustainable Investment, Ivanhoe Cambridge

## 1450 Presentation: Decarbonized and resilient real estate: how to mitigate physical and transition risk

Current regulations and changing market expectations will result in obsolescence of assets that no longer meet the new energy and technical requirements. The CRREM initiative enables investors and asset managers to implement structured decarbonization of their real estate portfolios.

Speaker: Professor Dr. Sven Bienert, CRREM Initiative Lead

Director, Competence Center of Sustainable Real Estate, International Real Estate Business School, University of Regensburg

## 1510 Panel: How do you solve a problem like embodied carbon

- Comparing different sources of building materials to decarbonize the supply chains, other strategies to reduce embodied carbon
- Collecting and tracking embodied carbon data, and what to do with it
- Demolishing vs retrofitting stranded assets

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Moderator: Hassan Sabir, Finance and ESG Director, EPRA

Speakers: Erik Landry, Director, Climate Change, GRESB

Rebecca Pearce, Co-Founder and Director, Territorio

Thomas Stanchak, Director of Sustainability, Stoneweg US

Nagadarsan Suresh, Project Manager, Partnership for Carbon Accounting Financials (PCAF)

## **1550 Networking coffee break**

## **1615 Presentation: European regulations and innovations on decarbonization**

- Spotlight on the EU Green Deal of the European Commission, the impact of current and upcoming regulations, and a look at greenwashing in real estate
- A comprehensive review of current and future proptech innovations focused on decarbonizing the real estate industry
- Challenges when implementing new technologies

Speaker: Dirk Paelinck, Chairman, European PropTech Association

## **1635 Panel: What is in your toolbox – harnessing technological innovation to accelerate to net zero**

- Use of digitalization to enable the flow of critical information across all life-cycle stages of projects (planning, design, construction, use, and end of life)
- Technological innovations to support the green transition of new construction – how can we speed up bringing technology solutions to market?
- How can engaging the right stakeholders and building technology partnerships help drive a company's innovation and strategy

Moderator: Heleen van Poecke, Co-Founder and CEO, KEY ESG

Speakers: Hannah Helmke, Founder and CEO, Right. Based on Science

Maximilian Kufer, Head of ESG, EMEA & Global Private Markets, Invesco

Giulia Peretti, Head of Sustainability, Real I.S. Group

Kate Sandle, Director of Sustainability, Newcore Capital

Mauricio Serna, Senior Vice President, Head of ESG, Starwood Capital Group

## **1715 End of day and networking cocktails**

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## Europe Forum

# Meet our keynote speakers

**Livio Stracca**  
European  
Central Bank



**Huib Vaessen**  
APG

**Damien Webb**  
Aware Super

**16<sup>th</sup> April 2024 | Tuesday**

**Europe Forum day one**

**0830 Registration and coffee**

**0845 Investor circle breakfast briefing (*invitation only, RSVP required*)**

**0945 PERE Welcome and opening remarks**

Conference chair: Adam Smallman, Director of Membership Programmes, PEI Group

**0950 View from the commentary box**

Jonathan Brasse, Editor-in-chief, Real Estate, PEI Group

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**PEI**





**1010 Keynote panel: State of play: real estate in the global context**

- Investing capital during a rare window of opportunity in global markets
- Deciphering the looming wall of debt maturities – what does this mean for landlords, lenders, investors, and the real estate market?
- How optimistic are investors and managers in the US market?

Moderator: Evelyn Lee, Editor, PERE

Maggie Coleman, Chief Investment Officer, North America, Real Estate, Manulife

Nael Mustafa, Chief Executive Officer, GFH Partners

Patrick Richard, CEO, Stoneweg US

Stephen Tross, Chief Investment Officer, Bouwinvest

**1050 Panel: Golden era for real estate debt investments**

- The most active investors and debt managers discuss the state of European real estate lending in the current environment
- The rise of the insurance lender in large property markets
- Distressed opportunities in the most favoured property sectors

Moderator: Daniel Cunningham, Editor, Real Estate Capital

Ben Eppley, Partner, Apollo Global Management

Nicole Lux, Senior Research Fellow, Faculty of Finance, Bayes Business School

Prabjot Mann, Head of Property, Phoenix Group

**1130 Networking coffee**

**1155 Keynote interview: ECB's vision for the future**

*The European Central Bank goes for an in-depth discussion on the influence of monetary policy and structural factors on real estate markets in the euro area.*

Speaker: Livio Stracca, Deputy Director General, Macro Prud Policy and Financial Stability, European Central Bank

Interviewer: Daniel Cunningham, Editor, Real Estate Capital

**1220 Investor panel: The changing role of real estate in a portfolio**

- A keen look at risk-return profiles – are investors getting more attracted to higher risk investment strategies?
- How private real estate can help investors take advantage of rising interest rates, inflation, and elevated market volatility
- How has investor sentiment to the office sector changed in recent years?

Moderator: Yolande Barnes, Chair – Bartlett Real Estate Institute, University College of London



Speakers: James Boadle, Senior Vice President, Europe, Oxford Properties  
Ben Gan, Director, Temasek  
Daniel Oh, Director, Europe and Global Real Estate, Korea Investment Corporation  
Stefan Stauber, Associate Director, Perpetual Investors

**1300 Interview: Reimagining Canary Wharf**

Speaker: Shobi Khan, Chief Executive Officer, Canary Wharf Group  
Interviewer: Jonathan Brasse, Editor-in-chief, Real Estate, PEI Group

**1325 Networking lunch**

Conference chair: Bill Schwab, Executive Chairman, LCI Investment Company

**1425 Investor panel: Investing strategies in key global markets and sectors**

- The denominator effect – how has capital allocation changed in recent times?
- Rebalancing investors' portfolios with anticipated valuation adjustments
- How to adapt strategies in a challenging environment

Moderator: Philip Hendy, Head of Real Estate, CSC Group

Speakers: Alberto Agazzi, Chief Executive Officer and General Manager, Generali Real Estate SGR

Paul Clark, Head of European Real Assets, Australian Super

Lucy Fletcher, Managing Director, Global Portfolio Management, Quadreal Property Group

Doyle Kim, Managing Director, Hana Financial

Alek Misev, Global Head of Property, Aware Super

**1505 Fireside chat: APG and the pursuit of artificial intelligence**

*One of the world's largest investors, also one of real estate's early adopters of AI, shares how technology supports their decision-making in allocating capital, comparison of risk-return profiles, and how digitalization was made a key focus of the asset management business.*

Speaker: Huib Vaessen, Head of Research and Analytics, APG

Interviewer: Evelyn Lee, Editor, PERE

**1530 Networking coffee break**

**1555 Panel: Modernising logistics and warehousing**

- Is it time to re-enter the logistics sector?
- Addressing the increasing demand for shorter delivery cycles, need for smart technology and use of automation in warehousing





- How does Europe compare with other markets in terms of opportunities for investors?

Moderator: Christie Ou, Senior Reporter, PERE

Speakers: Ekaterina Avdonina, CEO & Co-Founder, Mirastar

Souad Cherfouh, Member of Management, Lead Investment Research, Partners Group

Arantxa Prado, Senior Director Capital Markets, Panattoni

Ben Segelman, Global Capital Markets Lead, Real Estate Solutions, DHL

## 1635 Panel: Residential real estate fit for the future

- The appeal of multifamily real estate for institutional investors
- Single-family rental's journey to institutionalization
- Affordable housing in the UK and US – what is the outlook in the next 5 years?

Moderator: Anne Koeman-Sharapova, Head of European Real Estate, Mercer

Speakers: Andrew Angeli, Global Head of Real Estate Research & Strategy, Zurich Insurance

Anne Breen, Global Head of Real Estate, abrdn

Jonas Hybinette, Partner, Roundshield Partners

Cath Webster, Chief Executive Officer, Thriving Investments

## 1715 End of day and networking cocktails

**17<sup>th</sup> April 2024 | Wednesday**

**Europe Forum day two**

## 0830 Registration and coffee

## 0845 Credit Circle workshop – spotlight on alternative lenders (RSVP required)

*Join this exclusive, off-the-record opportunity to speak with lenders actively invested across the risk spectrum to understand lending and refinancing requirements for existing and new clients over the coming months.*

## 0940 Keynote panel: Exploring opportunities in the European real estate market

- Comparing pan-European strategies and country-specific strategies
- How is the market correction unfolding across the region?
- How has the office sector changed in the past 12 months?

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Moderator: Charlotte D'Souza, EMEA Editor, PERE  
Speakers: Jonas Andersson, Deputy Managing Partner, Slättö  
Stephanie Bensimon, Head of Real Estate, Ardian  
Ian Kelley, Managing Director, Head of France, Benelux & Southern Europe, Real Estate, Columbia Threadneedle

## 1020 Private real estate in numbers

- Investor perspectives on private markets
- Fundraising trends
- Capital allocation on sectors and markets

Speaker: Daniel Humphrey Rodriguez, Head of Private Markets Research, PEI

## 1040 Fireside chat: Aware Super's European exploration

*One of Australia's leading superannuation funds looks to bolster its international investment strategy and aims to tap into lucrative opportunities in the region. Hear from deputy CIO Damien Webb, as he leads the investor's allocation in Europe and secure an 'early mover' advantage in deal-making with a presence in London.*

Speaker: Damien Webb, Deputy Chief Investment Officer and Head of International, Aware Super

Interviewer: Charlotte D'Souza, EMEA Editor, PERE

## 1105 Networking coffee break

## 1130 Investor panel: Investors views on opportunities in Europe

- Which sectors present the biggest opportunities for growth?
- Navigating inflation and interest rates – how to adapt strategies in a constantly changing world
- In-depth look at factors impacting investment opportunities in the region

Moderator: Azrina Isa, Principal Officer, Kwasa Invest

Speakers: Jenny Hammarlund, Managing Director, Head of Europe, Cadillac Fairview

Catherine Hong, Senior Advisor, Sur Multi Family Office

Cheryl Maher, Director – Real Estate Investment, CPP Investment Board

Frida Olsson, Portfolio Manager, AP4

Abigail Shapiro, Managing Director, Europe, Oxford Properties

## 1210 Panel: Impact investing – producing positive impact alongside financial returns

- Investing opportunities in social and affordable housing
- Looking at the direct relationship between commercial growth and impact
- The role of impact investing in a constantly changing world



Moderator: Julia Haugg, Head of Network, PERE

Speakers: Karin Barthelmes-Wehr, Managing Director, Institute for Corporate Governance

Gabriele Bonfiglioli, Chief Investment Officer, COIMA

Vivienne King, Head of Real Estate Social Impact, The Good Economy

Ami Kotecha, Co-Founder and Group President, Amro Partners

*Speaker, Swiss Life*

**1250 Panel: Factoring DE&I into building a successful global team**

- How will the DEI landscape in real estate look 10 years from now?
- Why mentorship is crucial to boosting diversity in the workplace
- Obstacles to developing and implementing DEI initiatives

Moderator: Susan Freeman, Partner, Mishcon de Reya

Speakers: Andrea Carpenter, Director, Diversity Talks Real Estate

Clarence Dixon, Global Head of Loan Services, CBRE

Nicola Free, Managing Director, Head of CRE, EMEA, Wells Fargo

Jas Chahal, Head of Strategic Change, LGIM Real Assets

**1330 Lunch and end of conference**

**1330 PERE Women's Circle networking lunch**

**1500 End of conference**

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**Affiliate publications**

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**New  
Private Markets**

**Real Estate  
Capital Europe**

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