

PERE  
Network

Europe Forum



## Connecting European capital with global real estate

Join our  
**keynote  
speakers**  
this April



**Damien Webb**

Deputy Chief Investment Officer and  
Head of International  
**Aware Super**

**Huib Vaessen**

Head of Research and  
Analytics  
**APG**

*PERE events bring together key decision-makers from all facets of the industry,  
Allowing investors and managers to gauge sentiment and make smart decisions.*

Adina David  
Executive Director  
MGT Investment Management

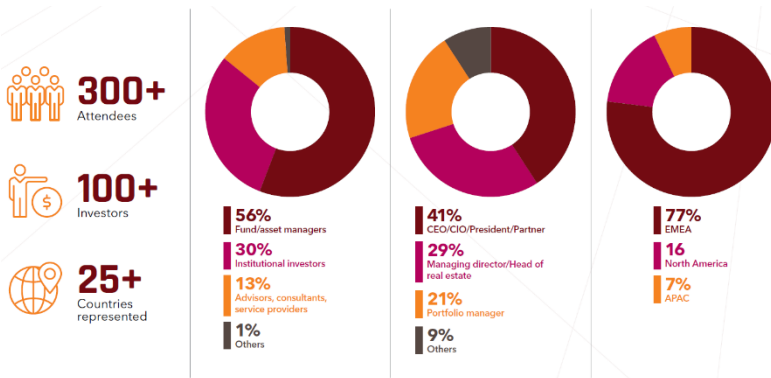




Join us at the 19th annual PERE Europe Forum as we bring together the world's most influential investors, fund managers and strategic partners for unrivalled networking and unmatched content.

This market-leading event will gather the industry's movers and shakers to shape the future of capital allocation and show you where and how you can find new opportunities in global real estate.

## Unrivalled networking opportunities



*It was great to get together with global peers and discuss the numerous challenges facing the property industry. Another high-quality event organized by PERE.*

Alek Misev  
Global Head of Property  
Aware Super





**16<sup>th</sup> April 2024 | Tuesday**

**Day one**

**0830 Registration and coffee**

**0900 Institutional investor breakfast briefing (*invitation only*)**

**1000 PERE Welcome and opening remarks**

Conference chair: Bill Schwab, Executive Chairman, LCI Investment Company

**1020 Keynote panel: State of play: real estate in the global context**

- Deciphering the looming wall of debt maturities – what does this mean for landlords, lenders, investors, and the real estate market?
- Investing capital during a rare window of opportunity in global markets
- How optimistic are investors and managers in the US market?

Moderator: Charlotte D'Souza, EMEA Editor, PERE

Stephen Tross, Chief Investment Officer, Bouwinvest

**1100 Panel: Golden era for real estate debt investments**

- The most active investors and debt managers discuss the state of European real estate lending in the current environment
- The rise of the insurance lender in large property markets
- Distressed opportunities in the most favoured property sectors

Moderator: Daniel Cunningham, Editor, Real Estate Capital

Nicole Lux, Senior Research Fellow, Faculty of Finance, Bayes Business School

Prabjot Mann, Head of Property, Phoenix Group

Bryony Harrap, Senior Investment Manager, Pension Insurance Corporation

**1140 Networking coffee**

**1205 Keynote interview**

**1230 Panel: The changing role of real estate in a portfolio**

- A keen look at risk-return profiles – are investors are getting more attracted to higher risk investment strategies?
- How private real estate can help investors take advantage of rising interest rates, inflation, and elevated market volatility
- How has investor sentiment to the office sector changed in recent years?

For program information:

**Brix Sumagaysay**

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For sponsorship opportunities:

**Nick Hayes**

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For registration queries:

**Luca Greene**

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Speakers: James Boadle, Senior Vice President, Europe, Oxford Properties  
Catherine Hong, Managing Director, Morgan Stanley  
Daniel Oh, Director, Europe and Global Real Estate, Korea Investment Corporation

## 1310 Networking lunch

### 1410 Investor panel: Investing strategies in key global markets and sectors

- The denominator effect – how has capital allocation changed in recent times?
- Rebalancing investors' portfolios with anticipated valuation adjustments
- How to adapt strategies in a challenging environment

Speakers: Alberto Agazzi, Chief Executive Officer and General Manager, Generali Real Estate SGR

Paul Clark, Senior Investment Director, Australian Super

Lucy Fletcher, Managing Director, Global Portfolio Management, Quadreal Property Group

Karim Habra, Head of Europe and Co-Head of Asia-Pacific, Ivanhoe Cambridge

### 1450 Fireside chat: APG and the pursuit of artificial intelligence

*One of the world's largest investors, also one of real estate's early adopters of AI, shares how technology supports their decision-making in allocating capital, comparison of risk-return profiles, and how digitalization was made a key focus of the asset management business.*

Speaker: Huib Vaessen, Head of Research and Analytics, APG

Interviewer: Evelyn Lee, Editor, PERE

## 1515 Networking coffee break

### 1540 Panel: Modernising logistics and warehousing

- Is it time to re-enter the logistics sector?
- Addressing the increasing demand for shorter delivery cycles, need for smart technology and use of automation in warehousing
- How does Europe compare with US in terms of opportunities for investors?

Speakers: Stefan Stauber, Associate Director, Perpetual Investors

### 1620 Panel: Residential real estate fit for the future

- The appeal of multifamily real estate for institutional investors
- Single-family rental's journey to institutionalization
- Affordable housing in the UK and US – what is the outlook in the next 5 years?

Speakers: Andrew Angeli, Global Head of Real Estate Research & Strategy, Zurich Insurance

## 1700 End of day and networking cocktails

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**Brix Sumagaysay**  
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**17<sup>th</sup> April 2024 | Wednesday**

**Day two**

**0830 Registration and coffee**

**0900 Alternative lender's workshop**

*Join this exclusive, off-the-record opportunity to speak with lenders actively invested across the risk spectrum to understand lending and refinancing requirements for existing and new clients over the coming months.*

**0940 Private real estate in numbers**

PEI Research and Analytics team

**1000 Keynote panel: Exploring opportunities in the European real estate market**

- Comparing pan-European strategies and country-specific strategies
- How is the market correction unfolding across the region?
- How has the office sector changed in the past 12 months?

Speakers: Stephanie Bensimon, Head of Real Estate, Ardan  
Robert-Jan Footse, Head of European Property Investments, APG Asset Management

**1040 Fireside chat: Aware Super's European exploration**

*One of Australia's leading superannuation funds looks to bolster its international investment strategy and aims to tap into lucrative opportunities in the region. Hear from deputy CIO Damien Webb, as he leads the investor's allocation in Europe and secure an 'early mover' advantage in deal-making with a presence in London.*

Speaker: Damien Webb, Deputy Chief Investment Officer and Head of International, Aware Super

Interviewer: Charlotte D'Souza, EMEA Editor, PERE

**1105 Networking coffee break**

**1130 Investor panel: Investors views on opportunities in Europe**

- Which sectors present the biggest opportunities for growth?
- Navigating inflation and interest rates – how to adapt strategies in a constantly changing world
- In-depth look at factors impacting investment opportunities in the region

Moderator: Evelyn Lee, Editor, PERE

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<https://www.peievents.com/en/event/pere-europe/>



Speakers: Jenny Hammarlund, Managing Director, Head of Europe, Cadillac Fairview

Cheryl Maher, Director – Real Estate Investment, CPP Investment Board

Frida Olsson, Portfolio Manager, AP4

Louise Warden, Head of Real Estate, Local Pensions Partnership

**1210 Panel: Impact investing – producing positive impact alongside financial returns**

- Investing opportunities in social and affordable housing
- Looking at the direct relationship between commercial growth and impact
- The role of impact investing in a constantly changing world

Speakers: Vivienne King, Head of Real Estate Social Impact, The Good Economy

Ami Kotecha, Co-Founder and Group President, Amro Partners

Cath Webster, Chief Executive Officer, Thriving Investments

**1250 Panel: Factoring DE&I into building a successful global team**

- How will the DEI landscape in real estate look 10 years from now?
- Why mentorship is crucial to boosting diversity in the workplace
- Obstacles to developing and implementing DEI initiatives

Speakers: Andrea Carpenter, Director, Diversity Talks Real Estate

Karin Barthelmes-Wehr, Managing Director, Institute for Corporate Governance

Nicola Free, Managing Director, Head of CRE, EMEA, Wells Fargo

**1330 Making strides – pushing for gender equality**

*Hear from Women on Boards CEO, Fiona Hathorn, on building inclusive culture and improving diversity in senior leadership positions.*

Fiona Hathorn, CEO, Women on Boards

**1345 PERE Women's Circle networking lunch**

**1500 End of conference**

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**Affiliate publications**

**New  
Private Markets**

**Real Estate  
Capital Europe**

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