

**PERE**  
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# Europe Forum



**PERE Europe Forum 2023**  
9 – 11 May 2023 | Glaziers Hall London

Meet real estate's most influential decision-makers at the 18<sup>th</sup> annual **PERE Europe Forum** – the premier meeting place of industry leaders shaping the direction of investment to the asset class.

Connect with the region's biggest institutional investors, fund and asset managers, developers, and strategic partners to scale and align your investment strategies to the real estate of the future.

Join us as we bring together global leaders for three days of investor meetings, industry-leading discussions, and enhanced networking that you simply can't get anywhere else.

<b>9 May</b>	Global Investor Day
<b>10 May</b>	European Real Estate
<b>11 May</b>	ESG and Sustainability

**Principal sponsor**



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9<sup>th</sup> May | Glaziers Hall

Global Investor Day

**0800 Registration and coffee**

**0900 PERE welcome and opening remarks**

The PERE editorial team share current trends and big themes in real estate and how these impact the asset class.

**0930 Keynote panel: The future of real estate – paradigm shift in investing strategies**

- Key opportunities in global real estate markets
- Investing in inflationary and recession scenarios
- Where is capital coming from and where is it going?

Jay Kwan, Head of Europe, International Real Estate, QuadReal Property Group  
Tony Brown, Global Head of Real Estate, M&G

**1045 Networking coffee break**

**1115 Keynote interview**

A view from the corner office: Allocating capital to real estate in turbulent times  
**Nathalie Palladitcheff, President and Chief Executive Officer, Ivanhoe Cambridge**

Interviewer: Jonathan Brasse, Editor-in-Chief, Real Estate, PEI

**1145 Investor panel: Real estate investing in inflationary & recession scenarios**

- How has inflation affected investors' allocation landscape?
- Fund manager selection – what are investors looking for in managers in the current environment?
- How has the industry adapted to challenges in the new scenarios?

Moderator: Michael Zerda, Co-Chief Investment Officer and Head of Debt and Value-Add strategies, Europe, LaSalle Investment Management

Paul Clark, Senior Investment Director, AustralianSuper

Cheryl Maher, Director – Real Estate Investment, CPP Investment Board

Stephen Tross, Chief Investment Officer, Bouwinvest

Frida Olsson, Portfolio Manager, AP4

Daniel Oh, Director, Global Real Estate, Korea Investment Corporation

**1230 Networking lunch**

**1345 Panel: EU vs US vs Asia – where are investors and managers going long?**

- Which markets should investors look at for maximum returns?

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- Opportunities in core real estate in key regions
- Niche sectors that investors are diving in to get ahead of the competition

Sabine Schaffer, Co-Founder and CEO, Europe, Pro-invest Group

Stephane Jalbert, Managing Director, Head of Europe and APAC Real Estate Investments, PSP Investments

Alberto Agazzi, Chief Executive Officer and General Manager, Generali Real Estate

Dhruv Sharma, CEO, Marcena Capital

Karim Habra, Head of Europe and Co-Head of Asia-Pacific, Ivanhoe Cambridge

**1430 Presentation: Key factors impacting the global investment outlook**

- How far the Federal Reserve will need to raise interest rates to bring excess demand and inflation in the US under control, and the risks this could trigger financial turmoil
- The depth and length of the recession in advanced economies, and the risk of a return to secular stagnation thereafter
- China's broken growth model and the implications of technological decoupling and souring of trade relations with the US

Innes McFee, Managing Director, Oxford Economics

**1500 Networking coffee break**

**1530 Panel: Investment opportunities in real estate debt**

- What keeps the debt market strong in the current environment?
- How attractive is debt as an alternative to real estate investing?
- How are rising interest rates and inflation affecting real estate debt?

Lee Marshal, Head of Real Estate, Pension Protection Fund

Jonathan Jay, Partner, ConduitRE

Simon Haworth, Principal – Real Estate and Private Credit, Primwest

**1615 Panel: Beyond equity investing - global insight and opportunities**

- Capitalising on opportunities in PropTech
- Strategies for investors to maximise returns in the secondaries market

Andrea Carpenter, Director, Diversity Talks Real Estate

Angelica Donati, President, Ance Giovani

Yolande Barnes, Chair – Bartlett Real Estate Institute, University College of London

**1700 Networking cocktails**

10<sup>th</sup> May | Glaziers Hall

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## European Real Estate

**0800 Registration and coffee**

**0830 Invitation only: PERE Investor Exchange**

**0920 PERE welcome and opening remarks**

**0930 Panel: European real estate in the global context – winners and losers in a recessionary environment**

- Navigating inflation and interest rates – how to adapt strategies in a challenging environment?
- Identifying risks and opportunities in a constantly changing world
- Leading fund manager strategies in developed and emerging cities

Robert-Jan Footse, Head of European Property Investments, APG Asset Management

Brendan O'Regan, Head of Property Funds, Irish Life Investments

Marc-Antoine Bouyer, Co-Head of Carlyle Europe Equity, Carlyle

**1015 Keynote interview**

**1045 Networking coffee break**

**1115 Panel: Getting ahead of the game – overview of demand and fundamentals in new economy real estate**

- Scaling the next phase for growth in data centres and life sciences – is it too late to break into these sectors?
- Spotlight on investing in healthcare assets and film studios
- How are investors viewing hospitality and retail? Making a comeback or repurposing?

Michael Abel, Partner, TPG Real Estate

Annemarie Manning, Head of Business Development and Investor Relations, ActivumSG

**1200 Presentation**

Credit Suisse

**1230 Networking lunch**

**1350 Panel: Evolution of logistics in the coming decade**

- What are changing needs of occupiers as the world exits the pandemic?
- Future proofing assets – how to get ahead of the constantly evolving supply chain management

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- Markets that offer opportunities for investment as the sector reaches its peak  
Nick Cook, President – Europe, GLP Capital Partners

**1430 Panel: Residential investment in the UK and Europe**

- How do investors view the European market in the current economic environment?
- Offsetting inflation loss with strong rent growth potential in multifamily assets
- Opportunities in affordable housing in the region

Tani Dulay, Chief Executive Officer, Woodbourne Group

Jean-Francois Desjacques, Chairman, Emotional Investments

Adina David, Executive Director, MGT Investment Management

Anja Ritchie, Principal, Stepstone Group

**1510 Networking coffee break**

**1540 Panel: Future of offices 3.0 – the next generation of working space**

- The work-from-home phenomenon and the impact of remote working to designing new office spaces
- What are changing needs of occupiers as the world exits the pandemic?

Stéphanie Bensimon, Head of Real Estate, Ardian

Jenny Hammarlund, Managing Director, Head of Europe, Cadillac Fairview

Andrew Angeli, Global Head of Real Estate Research and Strategy, Zurich Insurance

**1620 Panel: Spotlight on emerging cities in Europe**

- How are investors viewing traditional sectors in emerging Europe?
- Which regions provide strong growth potential due to pandemic-driven exodus from expensive capital cities?
- Looking for the right partner in specific regions

Alexandra Kystalogianni, Head of Insight and Investment Strategy, EMEA, Avison Young

**1700 Networking cocktails**

11<sup>th</sup> May | Glaziers Hall

ESG and Sustainability

**0800 Registration and coffee**

**0830 Invitation only: Women in Real Estate breakfast briefing**

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**0930 PERE welcome and opening remarks**

**0940 Panel: In high demand – fund manager ESG strategies**

- Turning net-zero commitments into reality and delivering returns
- How can managers be more successful in implementing ESG strategies?
- Encouraging operating partners to drive sustainability in portfolio companies

Robert Goldsmith, Director, Ontario Teachers Pension Plan

Claire McIntyre, Senior Vice President and Head of Corporate Affairs, Oxford Properties

Roxanna Isaiu, CPO, GRESB

Speaker, Credit Suisse

**1030 Keynote fireside chat**

Insights on current financial stability risks and its impact on real estate investments

**Elisabeth Stheeman, External Member of the Financial Policy Committee, Bank of England**

Interviewer: Adam Smallman, Director of Memberships, PEI

**1100 Networking coffee break**

**1130 Panel: Investors tackle sustainability in real estate**

- What do investors want from their fund and asset managers on sustainability?
- Greenwashing – how rampant is it in the real estate industry?

Tim Barlow, Managing Director, CPP Investment Board

Pete Gladwell, Group Social Impact and Investment Director, Legal and General

Oyku Kortoglu, Head of Sustainability and ESG, PAREF

**1215 Panel: Diversity, equity and inclusion – raising the game in real estate**

- Structuring company policies to ensure DEI goals are met
- How does improved diversity in gender and race impact investment decisions?
- The importance of changing the work culture in enabling firms to recruit and retain top talent

Ghada Sousou, CEO, Sousou Partners

Tamara Franks, Head of GGC Operations, Universities Superannuation Scheme

Sue Brown, Managing Director, Real Estate Balance

**1300 Networking lunch**

**1415 Panel: Decarbonisation of the built environment**

- Why building sustainably is the next frontier

Teresa Farmaki, Managing Partner and Co-Founder, Astarte Capital Partners

Rebecca Pearce, Co-Founder and Director, Territorio

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**1500 Presentation: The road to net-zero – a dynamic approach to a low-carbon future**

Roxanna Isaiu, CPO, GRESB

**1545 Panel: Creating the greenest buildings across sectors**

- How to measure the environmental impact of green assets

Sarah Ratcliffe, CEO, Better Buildings Partnership

Michelle Marie Farrell, Marketing and Business Development Lead, IFC

Debra Malkin Dockser, President, Green Generation

**1630 Networking cocktails and end of conference**

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