

PERE

# Europe Summit London 2023



## PERE Europe Summit 2023

9 – 11 May 2023 | Glaziers Hall London, UK  
Featuring 2<sup>nd</sup> PERE ESG & Sustainability Forum

**Secure allocations. Build relationships. Find investments**

### Agenda overview

Day	Themes
Day 1	Global investor Day
Day 2	Europe's real estate market
Day 3	PERE ESG & Sustainability Forum

## Tuesday 9<sup>th</sup> May 2023 Day 1 - Investor Day

08:00 Registration opens and morning coffee

9.00 PERE welcome

9.05 Welcome & chair's opening remarks

### ***Global investor day***

*Navigating a shifting macro environment*

9.15 **Europe's institutional investor panel: Real estate investing in inflationary & recession scenarios**

10.00 Networking break

10.30 **The economists' take: Digesting interest rate rises and central bank policy across the US, UK and EU**

11.15 **Morning keynote**

*Global insight and opportunities*



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- 11.45 **EU vs US vs Asia: where are global institutional investors going long?**
- 12.30 Lunch
- 13.30 **Global fund manager panel: real estate opportunities in across key markets**
- 14.15 **Afternoon keynote**  
*Beyond equity investing*
- 14.45 **The case for real estate credit investment: innovations & opportunities**
- 15.30 Networking break
- 16.00 **Going beyond equity investing, opportunities in proptech, real estate secondaries and new structures**
- 16.45 Chair's closing remarks
- 17.00 Networking drinks
- 18.00 End of day one

## Wednesday 10<sup>th</sup> May 2023

### Day 2 – Europe's real estate market

- 8.30 Registration and morning coffee
- 9.00 Welcome & chair's opening remarks
- 9.05 **Finding returns across debt and equity: winners and losers in recessionary environment**
- 9.50 **Applying demographic trends in real estate investment decision making**
- 10.30 Networking break
- 11.00 **Day two keynote**
- 11.30 **Evolution of logistics real estate investment in the coming decade**



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- 12.15 Lunch
- 13.15 **Residential investment in the UK and Europe: scaling strategies while navigating regulatory and operational risks**
- 14.00 **Getting ahead of the game in emerging asset classes: overview of demand and fundamentals in niche markets**
- 15.00 Networking break
- 15.30 **Future of offices 3.0: the next generation of working spaces**
- 16.15 **Overview of emerging cities in Europe: case studies across the continent**
- 17.00 Chair's closing remarks
- 17.05 End of day two

## Thursday 11<sup>th</sup> May 2023

### Day 3 - PERE ESG & Sustainability Forum

- 8.00 Registration
- 9.00 **Welcome & chair's opening remarks**
- 9.15 **Fund investors on real estate: what do they want from their asset managers on sustainability?**
- 10.00 **Keynote presentation**
- 10.30 Networking break
- 11.00 **Overview of leading ESG fund manager strategies**
- 11.45 **Diversity, equity, and inclusion: how can real estate raise its game?**
- 12.30 Lunch



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- 13.30 **Decarbonisation of the built environment: overview of leading net zero strategies**
- 14.00 **Case studies in creating the greenest buildings across sectors: costs, innovations, and technology**
- 14.45 Networking break
- 15.15 **A deep dive into embodied carbon**
- 16.00 **The role of private real estate in tackling affordable housing: innovations, regulations and new models**
- 16.45 Closing remarks
- 17.00 End of conference



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