



Infrastructure
Investor

America Forum

New York 2022

**Security, connectivity,
development: transforming
North American infrastructure**

December 6-7 | Convene 151, W 42nd Street, New York

PEI



I really enjoyed the quality of people that attended the event. I also enjoyed the content presented and found it very informative.

Brian Nemeth, **AlixPartners**



Now in its 15th year, the America Forum returns to New York to host North America's most influential investors, fund managers and policymakers for two days of unparalleled networking. Join the infrastructure community and debate the trends shaping the North American infrastructure landscape.

The forum continues to be the premier event for industry leaders redefining infrastructure investment to gather and exchange the latest industry intelligence.

200+

Attendees

60+

Investors

10+

Countries represented

Previous attendees include:

- 3i Group
- AIMCo - Alberta Investment Management Corp
- Alaska Permanent Fund Corporation
- Alberta Investment Management Corp
- Allstate
- Antin Infrastructure Partners
- APG Asset Management
- Ares Management Corporation
- Asimco
- Bessemer Trust
- BlackRock
- BMR Energy
- British Columbia Investment Corp
- Captona
- CDPO
- EnCap Investments
- EQT Partners
- EY
- Fengate
- Fresno County Employees Retirement Association
- GI Partners
- GIC
- Goldman Sachs
- Greencoat Capital
- HIG Capital
- I Squared Capital
- IFM Investors
- Korea Post Insurance
- Legal & General Investment Management
- Liberty Mutual Investments
- Manulife Investment Management
- Marquette Associates
- MassMutual
- Meridiam
- MetLife
- MEAG-Munich RE
- New Jersey Division of Investment
- New Jersey Economic Development Authority
- New York City Retirement System, Office of the Comptroller
- New York Green Bank
- New York Life
- New York State Common Retirement Fund
- NYSNA Pension Plan
- & Benefits Fund
- Oaktree Capital Management
- Office of the New York State Comptroller
- OMERS Infrastructure
- Phoenix Infrastructure Group
- Probitas Partners
- Prosperitas Capital
- Queensland Investment Corporation (QIC)
- Ridgewood Infrastructure
- Sen Family Office
- Stanford
- StepStone Group
- Swiss Re
- Teacher Retirement System of Texas
- The Blackstone Group
- The Carlyle Group
- The City of New York, Finance
- The Wharton School
- Tigress Financial Partners
- University of California Office of the President
- WAFRA

Agenda highlights

Building the digital future: infrastructure's hottest sector under the microscope

- Can enough capacity be built to satisfy demand amid supply chain issues, rising construction costs and labor shortages?
- Bigger, denser, faster: what 5G networks and IoT rollouts mean for 'edge' solutions
- Managing ESG and sustainability concerns: the push for greener digital assets

North American investor views on the evolving global market

- Big funds, big fees and declining investor influence? Readdressing the balance of power
- What will the investor-manager relationships of the future look like?
- Decarbonization – how investors are measuring carbon intensity within infrastructure and across the broader portfolio

Finding a balance with China and global geopolitics: legislative and regulatory views from the US market

- Domestic and international infrastructure policy developments out of Washington
- Energy security – is LNG from the US the way to wean the market off Russian gas?
- The role of the G7's new Partnership for Global Infrastructure and Investment

Investor focused session

THE STATE OF PLAY: examining investor strategies in a post-pandemic world

- Blurring the boundaries: differentiating infrastructure investments from leisure, healthcare and real estate
- Consolidation: why global investors are reducing manager relationships
- Are the suites of infrastructure products from large managers attractive or just increasing risk?



MODERATOR:

Kelly DePonte

Managing Director
Probitas Partners

SPEAKERS:



Dr. Alexander Poll

Infrastructure Equity Americas
MEAG-Munich Re



Devinder Sangha

Partner
Albourne Partners

View the full agenda online at infrastructureinvestor.com/america-forum

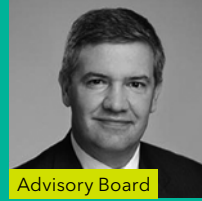
Speakers include:



Edwina Kelly
Managing Director
Sustainable Energies Group
CPP Investments



Recep Kendircioglu
Head of Infrastructure
Investments
**Manulife Investment
Management**

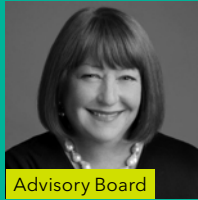


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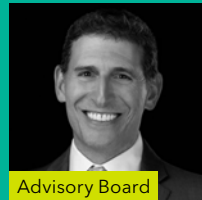


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Sr. Director, Head of U.S.
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