

**PERE**  
Network

# Europe Forum



## PERE Europe Forum

Join us at the 19<sup>th</sup> annual **PERE Europe Forum** as we bring together the world's most active influential investors, fund managers and strategic partners for unrivalled networking and unmatched content.

This market-leading event will gather the industry's movers and shakers to shape the future of capital allocation and show you where and how you can find new opportunities in global real estate.

### Affiliate publications

**New  
Private Markets**

**Real Estate  
Capital Europe**

**16<sup>th</sup> April 2024 | Tuesday**

**Day one**

**0830** Registration and coffee

**0900** Institutional investor breakfast briefing (*invitation only*)

**1000** PERE Welcome and opening remarks

**1020** Keynote panel: State of play: real estate in the global context

- Opportunities in key real estate markets and sectors
- How optimistic are investors and managers in the US market?
- Key factors impacting the global investment outlook

For program information:  
**Brix Sumagaysay**  
[brix.s@peimedia.com](mailto:brix.s@peimedia.com)

For sponsorship opportunities:  
**Nick Hayes**  
[nick.h@peimedia.com](mailto:nick.h@peimedia.com)

For registration queries:  
**Luca Greene**  
[luca.g@peimedia.com](mailto:luca.g@peimedia.com)

[perenews.com/europe-forum/](https://perenews.com/europe-forum/)

**PEI**



**1100 Panel: Private wealth, a road less travelled – the democratization of real estate**

- Solutions available to individual investors seeking access to real estate funds
- How does democratization affect GP-LP alignment?
- Challenges to individuals accessing private funds. Is private real estate even ready for retail capital?

**1140 Networking coffee**

**1205 Keynote interview**

**1230 Panel: Golden era for real estate debt investments**

- The most active investors and debt managers decipher the current state of real estate lending in the current environment
- The rise of the insurance lender in large property markets
- Looking at increased real estate debt and distressed opportunities due to higher interest rates

**1310 Networking lunch**

**1410 Investor panel: Investing strategies for in key global markets and sectors**

- The denominator effect – how has capital allocation changed in recent times?
- Rebalancing investors' portfolios with anticipated valuation adjustments
- How to adapt strategies in a challenging environment

**1450 Fireside chat:**

**1515 Networking coffee**

**1540 Panel: Logistics and warehousing**

- How does Europe compare with US in terms of opportunities for investors?
- Leading fund manager strategies in a highly competitive sector
- How has the sector adapted to challenges in high interest rate scenarios

**1620 Panel: Residential real estate**

- The appeal of multifamily real estate for institutional investors
- Single-family rental's journey to institutionalization
- Affordable housing in the UK and US – what is the outlook in the next 5 years?

**1700 End of day and networking cocktail**



**17<sup>th</sup> April 2024 | Tuesday**

**Day two**

**0830 Registration and coffee**

**0900 ESG Leaders networking breakfast (*invitation only*)**

**1000 PERE Welcome**

**1020 Keynote panel: Exploring complexities in the European real estate market**

- Identifying opportunities, challenges and risks in the region
- Investor's views on credit investments in current market conditions
- How has the office sector changed in the past 12 months?

**1100 Keynote interview**

**1130 Networking coffee break**

**1200 Investor panel: Leading views on investment opportunities in the region**

- Sectors and markets that should not be missed
- Navigating inflation and interest rates – how to adapt strategies in a constantly changing world
- Geopolitical factors affecting capital allocation to different regions

**1240 Panel: ESG strategies from leading managers and investors**

- Differences on awareness in ESG priorities between regions and countries
- Diversity, equity and inclusion in real estate – delivering positive effects on the bottom line
- Making an impact in hard times – the need for private investors to step up on impact investing strategies

**1320 Networking lunch**

**1420 Panel: Decarbonization and the road to net-zero**

- Decarbonization initiatives from investors and managers
- Sectors and markets that are best positioned when we think about net-zero
- How can asset owners work together with occupiers to drive energy efficiency and develop programs to realize net-zero goals?



**1500 Panel: Harnessing technological innovation to support sustainability**

- Technological innovations used to measure sustainable development – how can we speed up bringing technology solutions to market?
- Certification systems for sustainable built environment
- How can engaging the right stakeholders and building technology partnerships help drive a companies' innovation and strategy

**1540 Closing keynote presentation: Sustainable financing**

- The role of hybrid financing and green lending on the net-zero transition
- New lending strategies in response to investor demands
- Refinancing challenges – the risk of asset obsolescence as sustainability standards rise

**1600 End of conference**