

Agri Investor Tokyo Forum

14 September 2022 | Shangri-La Tokyo

The Agri Investor Tokyo Forum on 14 September will connect Japan's leading institutional investors with opportunities in global agriculture, timberland, food, and natural capital.

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Simultaneous translation between Japanese and English

08:30 Registration & Networking

09:05 Welcome Address

Andrew Wolff, Head of Content APAC, Director, PEI Media Japan

09:15 Keynote Presentation: Investing in Food Value Chain and Japanese Agriculture

Speaker: Yasuyuki Matsumoto, CEO & CIO, **The Agribusiness Investment & Consultation**, Counsellor on Global Food & Agri Business to the President, **The Norinchukin Bank**

09:45 Keynote Panel: Getting the lay of the land: why should Japanese LPs be investing in natural capital?

- Where does agri fit within a standard institutional investment portfolio?
- Which sectors and strategies present the best suitable for Japanese LPs?
 Understanding the basics of agri portfolio construction.
- How Agri complements the impact/ESG investing portfolio
 Moderator: Joji Takeuchi, Executive Manager, Private Asset Investments,
 Strategic Fund Investment Group, Asset Management One
 Speakers: Rob Hurlbut, Managing Director, AgricultureCapital
 Chisa Ogura, Founder & Managing Director, Meros Consulting
 Daichi Suzuki, Head of Business Strategy Team, Alternative Investment Dept.,
 Nomura Asset Management

Yumiko Ito, Investment Officer, Agribusiness, Manufacturing and Services - Asia, **IFC**

10:35 Coffee break



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11:10 Investor Panel: Japanese investors perspectives on investing in the asset class

- Understanding Japanese LP's appetite for the asset class
- What are the major challenges for investing in agri for LPs? On site due diligence, lack of gatekeeper?
- What is the manager the selection process? How do they select GPs? Moderator: Yoshito Sakakibara, Managing Director, **Soleil Global Advisors Japan**

Speakers: Akiyoshi Tanida, Deputy General Manager of Foreign Equity & Alternative Investment Department, **Nissay Asset Management** Katsumi Sugiura, Deputy General Manager, Corporate Finance, Division 3, **Development Bank of Japan**

Yoshi Kiguchi, CIO, Pension Fund of Japanese Corporations

12:00 Networking Lunch

13:20 Panel: Spotlight on Australia: Investing in Australia Agri

- The case for Oz why can Australian agriculture be a great investment?
- Risk return profiles: how does Australia compare to the US & Europe?
- From farmland to water assets where do the best opportunities lie?

Moderator: Daniel Kemp, APAC Editor, Agri Investor

Speakers: Tim McGavin, Founder & Managing Director, Laguna Bay Rob Brooks, Chief Investment Officer, goFARM Australia

14:00 Panel: Investing in Forestry & Timberland

- Understanding the risk return profile of timberland compared to agri
- How does forestry help diversity the portfolio?
- Timberland in the natural capital portfolio

Moderator: Takuro Kimura, CEO, G-Cubed Partners

Speakers: Derren Tan, CFA, Director, Business Development & Investor

Relations, Asia Pacific, Manulife Investment Management

Esben Brandi, Head of Business Development, BTG Pactual

Osamu Sugawara, General Manager, Mitsui & Co

Tsuyoshi Kato, Deputy Divisional Manager, General Manager of Forest Carbon Sink Business Dept, Environmental Resources Division, **Sumitomo Forestry**



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14:50 Coffee break

15:15 Panel: The agtech investing opportunity

- Understanding the impact of robotics and automation in the agsector
- Agricultural innovation in vertical farming and aquaculture
- Agtech investing success cases studies

Moderator: Mari Kogiso, Co-CEO, SDG Impact Japan

Speakers: Shohei Naito, CEO, Nihon Agri

Shinichi Sasaki, Founder & CEO, Routrek Networks

Akito Arima, Manager, Venture Capitalist (Agri/Food), Beyond Next Ventures

16:00 Closing remarks

