

PERE

Asia Summit Singapore 2023



PERE Asia Summit 2023

20 February – 23 February 2023 | Fairmont Hotel

The premier meeting place of global real estate players, the 16th annual **PERE Asia Summit** is the largest gathering of institutional investors, fund managers and strategic partners shaping the direction of capital allocation.

Join us as we bring together the most influential decision-makers for a week of investor meetings, industry-leading discussions, and enhanced networking that you simply can't get anywhere else.

Connect with industry leaders, discover evolving investment strategies, and take advantage of unique opportunities in multiple sectors worldwide.

20 Feb	PERE Passport Member Day
	Grand Opening Cocktails 
21 Feb	Responsible Real Estate Forum
	Networking Cocktails 
22 Feb – 23 Feb	Global Investor Forum



For program information:
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20th February | Fairmont Hotel

PERE Passport Member Day

1400 Registration and coffee

1415 Investor roundtable (by invitation only)

1500 New economy real estate

1545 **Mindset shift: From buildings to people**

An industry once centred of bricks and mortar, real estate is undergoing a major transition to better serve tenants and users.

1700 Grand Opening Cocktails



21st February | Fairmont Hotel

Responsible Real Estate Forum

0800 Registration and coffee

0845 PERE welcome and opening remarks

0900 **Keynote panel: Finding Alpha in responsible investing**

- Maximising returns and responsible investing in the current era
- Information demands from investors on their managers when it comes to sustainability
- Reimagining investment decisions with sustainability at the top of the agenda



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1000 Panel: In it to win it – leading investors deliver on ESG promises

- How ESG is guiding investment decisions in real estate markets
- How robust DE&I programs accelerate businesses goals
- Examples of excellent ESG performance leading to higher valuation

1045 Networking coffee break

1115 Keynote: Healthy buildings and ESG

Joanna Frank, Founding President & CEO, Center for Active Design (CfAD)

Promoting wellness-focused design and operations practices, Joanna's leadership at CfAD had a transformative effect on the real estate industry and has helped make the firm synonymous with sustainability and health.

Joanna is one of commercial real estate's most powerful players according to Commercial Observer Power 100, which recognizes the 100 most influential real estate professionals in the United States.

1145 Managing climate risk – too hot to ignore

- Identifying and integrating climate risk into investment decision-making
- How are investors implementing net-zero commitments?
- How are investors' manager selection influenced by climate considerations?

1230 Networking lunch

1340 Panel: Meet real estate's Women of Influence

Hear from the industry's most dynamic female leaders as published in PERE's annual real estate *Women of Influence* list. Learn how they have demonstrated their impact on the industry, whether it be overseeing billions of dollars of real assets globally, acting as staunch advocates for other women on the rise and spearheaded the creation of women's networks at their organizations.

1430 Presentation

1500 Networking coffee break

1530 Panel: Diversity, Equity & Inclusion – changing the future of business

- Why diversity matters to returns – a modern approach that goes beyond gender
- The role of finance in improving social issues



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- The biggest challenges and opportunities in diversity, equity, and inclusion in the workplace

1615 Panel: Impact investing in real estate – building a better world one asset at a time

1700 Networking cocktails



70th Floor, Swissôtel The Stamford, 2 Stamford Road

22nd February | Fairmont Hotel

Global Investor Forum – Day 1

0800 Registration and coffee

0900 PERE welcome and opening remarks

0910 Keynote panel: Mapping the next decade of real estate investing

- Understanding the future landscape of real estate investing
- Which sectors and markets offer the biggest potential?
- The effects of geopolitics on real estate in international markets

1000 Panel: Dynamic Dealmaking – driving deals and M&As amidst inflation and rising interest rates

- Will market consolidations face headwinds from increasing borrowing costs?
- Zooming in on the importance of having exposures to certain strategies or geographies in a manager's portfolio
- The effect of changes in interest rates on deal valuation and M&A activities

1045 Networking coffee break



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1115 Panel: Unpacking the complexities of LP-GP relationships

- Understanding investor appetite across the globe
- LP preference for specialist vs generalist managers, regional vs global
- Building and sustaining credibility with investors – what makes a great manager in times of uncertainty

1155 Investor panel: The world's biggest LPs discuss driving capital to real estate

- Global investors' strategies for allocating capital in real estate markets
- How are investors looking to adjust capital allocation in the current environment?
- How are investors viewing the impact of inflation on their investments?

1235 Lunch break

1350 Keynote: Climate adaptation: This century's highest priority

The world will not only be hotter but also more violent, with conflicts over food and water, and uncontrolled mass migrations. That is why climate adaptation must be every nation and company's foremost priority.

In this keynote, Parag Khanna provides analysis of the locations across the globe best suited to your business requirements and guides you in creating a tailored strategy for climate resilience.

Dr. Khanna is the bestselling author of *MOVE: Where People Are Going for a Better Future*, as well as *The Future is Asian*, *Connectography: Mapping the Future of Global Civilization*, and other renowned books translated into more than 20 languages.

He was named one of Esquire's "75 Most Influential People of the 21st Century".

1430 Panel: Real estate debt – give credit where it is due

- Market leaders' view on the role of debt and financing in the coming years
- Changing strategic asset allocations towards global real estate debt given market outlook, portfolio diversification, etc.

1510 Networking coffee break

1540 Panel: Data centre is the new black, but is it overheated?

- New strategies that investors pursuing to gain exposure in data centres
- Hyper-scaling data centres – what is the future of the industry?



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- How to reduce energy usage in buildings that house data centres?

1620 Panel: Logistics – industrial action keeps the spotlight

- Finding value in a crowded market – are there still opportunities in the current environment?
- Exploring the next phase of investment in industrial real estate
- Addressing the changing demand – hyper-scaling logistics and warehousing

1700 *Networking drinks*

23rd February | Fairmont Hotel

Global Investor Forum – Day 2

0730 Registration and coffee

0800 Breakfast briefing

0900 Welcome address | Global Investor Forum Day 2

0905 Keynote panel: Top Guns of Asia-Pacific – why the region’s outlook is better than expected

- Macroeconomic trends and implications for real estate investing
- What does a net-zero real estate strategy mean in practice?
- Predictions for growth of niche real estate sectors in the next decade

1000 Panel: Japan as a hotbed for real estate investments

- Outlook of the industry in the Land of the Rising Sun
- Exploring the next phase of investment into multifamily and logistics
- What to expect from Japan’s data centre market?

1045 *Networking coffee break*

1115 Panel: Investment opportunities Australia

- Risks and challenges Down Under in the current era
- Outlook of commercial real estate in capital cities
- Hotels, offices, retail – repurpose, divest, or invest?



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1200 Panel: Spotlight on Europe – the magnetic appetite of private real estate’s safe haven region

- Understanding which sectors, geographies and strategies are best for investing in the continent
- How to stay one step ahead in challenging times
- How are geopolitics affecting returns in the region?

1245 Lunch break

1345 Panel: Long story short – meet our editorial team

- Europe vs US vs Asia – looking for winners post-pandemic
- Big ideas shaping real estate
- Year in review: analysis on the most notable deals in the past year

1430 Panel: Evolution of India as an investment destination

- Making the case to allocating capital in Indian real estate
- How can global investors maximise the country’s growth sectors?
- Unique opportunities that India can offer relative to other emerging markets

1515 Networking coffee break

1545 Investor panel: Asia-Pacific investors’ appetite for global real estate

- Markets that Asian investors are paying close attention to
- The evolving appetite for co-investments
- Where is capital heading in the next 5 years?

1630 Presentation: Deciphering the China real estate market

1700 Networking drinks



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