

PERE

Asia Summit Singapore 2023



PERE Asia Summit 2023

20 February – 23 February 2023 | Fairmont Hotel

The premier meeting place of global real estate players, the 16th annual **PERE Asia Summit** is the largest gathering of institutional investors, fund managers and strategic partners shaping the direction of capital allocation.

Join us as we bring together the most influential decision-makers for a week of investor meetings, industry-leading discussions, and enhanced networking that you simply can't get anywhere else.

Connect with industry leaders, discover evolving investment strategies, and take advantage of unique opportunities in multiple sectors worldwide.

20 Feb	PERE Grand Opening Cocktails 
21 Feb	Responsible Real Estate Forum
	Networking Cocktails 
22 Feb – 23 Feb	Global Investor Forum

For program information:
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20th February

1700 PERE Grand Opening Cocktails



21st February | Fairmont Hotel

Responsible Real Estate Forum

0745 Registration and coffee

0800 PERE Network breakfast briefing: Promoting Women in Real Estate – what does a coherent workplace policy look like?

Hear from female leaders across real estate on their own professional journeys, what their organisations are doing to help recruit, retain and promote women and what more needs to be done to address the challenges and obstacles women are facing in rising to the top of the industry.

Following this interview session, contribute to an open discussion around workplace equality, strategise with peers on best practice and how to facilitate opportunity for women in the industry. Connect with other women in the field and build your own support network.

0900 PERE welcome and opening remarks

Conference chair: Chelsea Perino, Managing Director, The Executive Centre

0910 Keynote panel: In it to win it – leading investors deliver on ESG promises

- How ESG is driving value in assets for owners and managers
- How robust sustainability programs accelerate businesses goals
- Reimagining investment decisions with ESG at the top of the agenda

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Sarah Winbur, Senior Portfolio Manager, APG Asset Management
Caroline Fong, Chief Investor Relations and Capital Markets Officer, Manulife US
Real Estate Management
Brad Dockser, Chief Executive Officer, Green Generation
Elaine Tsung, Founder and CEO, Activate.d Asia

1000 Panel: Managing climate risk – too hot to ignore

- Identifying and integrating climate risk into investment decision-making
- How are investors implementing commitments to sustainability?
- How are investors' manager selection influenced by climate considerations?

Moderator: Bill Schwab, Executive Chairman, LCI Investment Company
Sandeep Singh, Global Business Development Lead, IFC

1045 Networking coffee break

1115 Panel: The race to zero by 2050 – are we on track?

- The role of real estate investors in the net-zero transition
- Innovations required for a transformative change to a net-zero economy
- How urban redevelopment plans factor in sustainability commitments

Ben Mccarron, Managing Director, Asia Research and Engagement
Yvonne Lim, Group Director of Physical Planning, Urban Redevelopment Authority
Hideki Yano, President and CEO, Sumisho Realty Management

1200 Keynote: Healthy buildings and ESG

Joanna Frank, Founding President & CEO, Center for Active Design (CfAD)

Promoting wellness-focused design and operations practices, Joanna's leadership at CfAD had a transformative effect on the real estate industry and has helped make the firm synonymous with sustainability and health.

Joanna is one of commercial real estate's most powerful players according to Commercial Observer Power 100, which recognizes the 100 most influential real estate professionals in the United States.

1230 Networking lunch

1345 Panel: Green buildings – the new role of real estate in health and wellbeing

- Trends for health promotion as a new focus for ESG reporting
- Metrics for user experience to measure the impact of occupier health and wellbeing

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- Overcoming barriers to sustainable design and anticipating impacts on business sectors

Moderator: Desmond Sim, Chief Executive Officer, Edmund Tie & Company
Angela Lee, Managing Director, Asia-Pacific, HKS
Valerie Wong, Group General Manager, Guocoland
Jinglei Chen, Managing Director, BEI Capital

1430 Presentation

1500 *Networking coffee break*

1530 Panel: Meet real estate's Women of Influence

Hear from the industry's most dynamic female leaders as published in **PERE's** annual real estate *Women of Influence* list. Learn how they have demonstrated their impact on the industry, whether it be overseeing billions of dollars of real assets globally, acting as staunch advocates for other women on the rise and spearheaded the creation of women's networks at their organizations.

Joanna Frank, Founding President & CEO, Center for Active Design (CfAD)

1615 Panel: Diversity, Equity & Inclusion – changing the future of business

- Why diversity matters to returns – a modern approach that goes beyond gender
- The role of finance in improving social issues
- The biggest challenges and opportunities in diversity, equity, and inclusion in the workplace

Nupur Joshi, CEO, REITAS

Kristin Thorsteins, Regional Head of Partnership Growth APAC, IWG

1700 Networking cocktails

22nd February | Fairmont Hotel

Global Investor Forum – Day 1

0800 Registration and coffee

Conference chair: Bill Schwab, Executive Chairman, LCI Investment Company

0845 Opening remarks: A view from the commentary box

PERE's editor-in-chief discusses the year that was, big ideas shaping real estate and how the asset class is changing.

Jonathan Brasse, Editor-in-Chief, Real Estate, PEI

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0920 Keynote panel: Mapping the next decade of real estate investing

- Understanding the future landscape of real estate investing
- Which sectors and markets offer the biggest potential?
- The effects of geopolitics on real estate in international markets

Moderator: Chris Pilgrim, Managing Director for Asia-Pacific, Colliers
Doug Cain, Head of Unlisted Property, Future Fund

1000 Presentation:

1030 Networking coffee break

1100 Panel: Unpacking the complexities of investor-manager relationships

- Understanding investor appetite across the globe
- Investor preference for specialist vs generalist managers, regional vs global
- Building and sustaining credibility with investors – what makes a great manager in times of uncertainty

Joyce Lo, Director, Private Capital Advisory, Lazard
Graeme Torre, Head of Asia-Pacific Real Estate, APG Asset Management
Catherine Hong, Managing Director, Morgan Stanley

1140 Investor panel: Global institutional investors discuss allocating capital during inflation, recession, and rising interest rates

- Leading investors' strategies for allocating capital in real estate markets
- How are investors looking to adjust capital allocation in the current environment?
- How are investors viewing the impact of inflation on their investments?

Jiroo Eoh, Team Head, Infrastructure and Real Assets, ABL Life Insurance
Sabrina Du, Investment Manager, AXA Insurance
George Agethen, Co-head of Asia-Pacific, Ivanhoe Cambridge
Shubz Chandna, Portfolio Manager – Direct Private Investments, MassMutual

1220 Lunch break

1340 Keynote: Climate adaptation: This century's highest priority

The world will not only be hotter but also more violent, with conflicts over food and water, and uncontrolled mass migrations. That is why climate adaptation must be every nation and company's foremost priority.

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In this keynote, Parag Khanna provides analysis of the locations across the globe best suited to your business requirements and guides you in creating a tailored strategy for climate resilience.

Dr. Khanna is the bestselling author of ***MOVE: Where People Are Going for a Better Future***, as well as ***The Future is Asian, Connectography: Mapping the Future of Global Civilization***, and other renowned books translated into more than 20 languages.

He was named one of Esquire's "75 Most Influential People of the 21st Century".

1420 Panel: Real estate debt – give credit where it is due

- Market leaders' view on opportunities in debt funds in the current rising rates and recessionary environment
- Overview of the changing strategic capital deployment towards global real estate debt given market outlook, portfolio diversification, etc.
- Lender-borrower nexus – terms, conditions, trends, issues, availability, etc.

Sam Luft, Managing Partner, MelGlobal Advisors

Yvonne Siew, Head of Real Estate Advisory and Investments, Bank of Singapore

Simon Uiterwijk, Head of Commercial Real Estate Debt – US, NNIP

Trevor Loewensohn, Founding Partner and Managing Director, Alceon

1500 Networking coffee break

1530 Panel: In-depth look at residential real estate opportunities

- Outlook of single and multifamily residential around the world
- Affordable housing's investment appeal
- How will co-living perform after covid?

1600 Panel: Data centre is the new black, but is it overheated?

- New strategies investors pursue to increase exposure in digital real estate
- Hyper-scaling data centres – what is the future of the industry?
- How to reduce energy usage in buildings that house data centres?

Carolyn Harrington, Chief Operating Officer, SpaceDC

1630 Panel: Logistics – industrial action keeps the spotlight

- Finding value in a crowded market – are there still opportunities in the current environment?
- Exploring the next phase of investment in industrial real estate
- Addressing the changing demand – hyper-scaling logistics and warehousing

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Leslie Chua, Director, Heitman
Rachel Tong, Managing Director and Head of Real Estate Private Equity, Value Partners Group

1700 *Networking drinks*

23rd February | Fairmont Hotel

Global Investor Forum – Day 2

0730 *Registration and coffee*

0800 *Breakfast briefing by Colliers*

0915 *Welcome address | Global Investor Forum Day 2*

0920 *Keynote panel: Top Guns of Asia-Pacific – why Asia, why now?*

- Macroeconomic trends and implications for real estate investing in APAC
- How is the industry changing and what will investing in the asset class look like in the future
- Potential for growth – looking for the biggest sector upswing the next decade

Robert Koot, Director Asia-Pacific Investments, Bouwinvest
Speaker, M&G
Speaker, DWS

1010 *Panel: Japan as a hotbed for real estate investments*

- Outlook of the industry in the Land of the Rising Sun
- Exploring the next phase of investment into multifamily and logistics
- What to expect from Japan's data centre market?

1050 *Networking coffee break*

1120 *Panel: Investment opportunities Australia*

- Risks and challenges Down Under in the current era
- Outlook of commercial real estate in capital cities
- Hotels, offices, retail – repurpose, divest, or invest?

Moderator: MSCI

Deborah Coakley, Executive General Manager, Funds, Dexus
Richard Massey, Managing Director, GIC

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1200 Panel: Spotlight on Europe – the magnetic appetite of private real estate’s safe haven region

- Understanding which sectors, geographies and strategies are best for investing in the continent
- The effect of changes in interest rates on deal valuation and M&A activities
- How are geopolitics affecting returns in the region?

Alberto Agazzi, Chief Executive Officer and General Manager, Generali Real Estate

1240 Lunch break

1400 Presentation: Global Investor 100 – the institutional new world order

1430 Panel: Evolution of India as an investment destination

- Making the case to allocating capital in Indian real estate
- How can global investors maximise the country’s growth sectors?
- Unique opportunities that India can offer relative to other emerging markets

Hari Krishna, Managing Director, Global Leadership Team, CPP Investments
Chirag Gupta, Director, Real Estate Investments, Oxford Properties Group

1510 Networking coffee break

1540 Investor panel: Asia-Pacific investors’ appetite for global real estate

- Europe vs US vs Asia – looking for opportunities post-pandemic
- The evolving appetite for co-investments
- Where is capital heading in the next 5 years?

Kian Sin Toh, Head of Real Estate, AIA Group

Yoshi Kiguchi, CIO, Pension Fund of Japanese Corporations

Doyle Kim, Managing Director of Real Estate Investment, Hana Financial Investment

1620 Panel: Deciphering the China real estate market

Robert Ciemniak, Founder-CEO and Chief Analyst, Real Estate Foresight

1700 Networking drinks

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