



Agri
Investor

Tokyo Forum 2022

Agri Investor Tokyo Forum

14 September 2022 | Shangri-La Tokyo

The **Agri Investor Tokyo Forum** on **14 September** will connect Japan's leading institutional investors with opportunities in global agriculture, timberland, food, and natural capital.

Build relationships with **GPIF, Japan Post Bank, Nippon Life Insurance, Norinchukin Bank, Zenkyoren**, and many more who frequently attend our Tokyo events to discover the best outbound investment opportunities.

Sponsor



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September 2022

08:30 Registration & Networking

09:00 Welcome Address

09:05 Keynote Presentation

09:30 Keynote Panel: Getting the lay of the land: why should Japanese LPs be investing in natural capital?

- Where does agri fit within a standard institutional investment portfolio?
- Which sectors and strategies present the best suitable for Japanese LPs? Understanding the basics of agri portfolio construction.
- Geography diversification – US vs. Australia vs. Europe - which markets are of key interest?

10:20 Panel: Understanding how Agri/Forestry fits in the alternative investing portfolio and its ESG/impact aspect

- How Agri complements the impact/ESG investing portfolio
- Understanding the role of regenerative agriculture
- Carbon offsetting and the role of agri in mitigating climate change

11:05 Coffee break

11:35 Investor Panel: Japanese investors perspectives on investing in the asset class

- Understanding Japanese LP's appetite for the asset class
- What are the major challenges for investing in agri for LPs? On site due diligence, lack of gatekeeper?

PEI

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- What is the manager the selection process? How do they select GPs?

12:15 Presentation: Water Case Study

12:45 Networking Lunch

14:00 Panel: Spotlight on Australia: Investing in Australian Agri

- The case for Oz – why can Australian agriculture be a great investment?
- Risk return profiles: how does Australia compare to the US & Europe?
- From farmland to water assets – where do the best opportunities lie?

Moderator: Daniel Kemp, Superfunds Correspondent - Infra & Agri, PEI Media

14:45 Panel: Investing in Forestry & Timberland

- Understanding the risk return profile of timberland compared to agri
- How does forestry help diversity the portfolio?
- Timberland in the natural capital portfolio

15:30 Coffee break

16:00 Panel: The agtech investing opportunity

- Understanding the impact of robotics and automation in the agsector
- Agricultural innovation in vertical farming and aquaculture
- Agtech investing success cases studies

16:45 Closing remarks

17:50 Networking Cocktails