

India Private Markets Opportunity Summit Singapore 2022

India Private Markets Opportunity Summit

Tuesday 15 November 2022 | Singapore

The **India Private Markets Opportunity Summit** connects investors to the best investment opportunities in India. Discover how you can accelerate the growth of your portfolio by including this growth market into your investment strategy.

Hear from the private market industry leaders in a cross-asset class discussion covering private equity, private debt, infrastructure, and real estate. Find out how to navigate the ever-changing regulatory landscape and embrace the tech-fuelled recovery of the Indian economy.

Tuesday 15 November 2022

09:00 **Networking breakfast**

09:30 **Welcome Address by Conference Chair**

09:40 **Keynote panel: Returning capital back to investors**

- Looking back at India's recording breaking years in private equity
- Blockbuster exits –Indian unicorns, IPOs, and the secondaries markets
- Making sense of valuations: too high or just right?

10:25 **Panel: Accessing the best deals & opportunities**

- A deep dive into the entry barriers and growth opportunities unique to India
- How do you pick a local partner as your operator and “boots on the ground”?
- How do you build a failproof due diligence process?

11:10 **Chai / Coffee Break**

11:25 **Presentation: GDP outlook, beyond the momentum**

- A macro-economic overview of India
- A sector breakdown; the promise and pitfalls of India's growth opportunities
- Does the US/China geopolitics present an opportunity for India?



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11:50 **Keynote speech: Regulatory update- Government's role in India's maturity**

- What does the government's privatization plans mean for investors?
- Latest developments in the Insolvency Code
- What is the "Bad Bank" aka National Asset Reconstruction Ltd (NARC)?

12:15 **Networking Lunch**

13:15 **Investor panel: Is India ready for institutional investors?**

- What is the investor appetite for India as an investment destination in the next 5 years?
- Pros of cons of fund vs. direct investments
- ESG - how far India has come and far it needs to go

13:55 **Panel: The future of India's power grid**

- What government reforms mean for public-private partnerships?
- Will the Russia/Ukraine conflict speed up or delay India's energy transition?
- The roadmap to energy security for a nation

14:35 **Chai / Coffee Break**

14:50 **Panel: The most rewarding real estate opportunities in 2023**

- Is hospitality having a big comeback in 2023?
- Is this the year to own office assets, especially the "back office"?
- REITs - the biggest winner in India?

15:30 **Panel: The hottest opportunities in 'Digital India'**

- Building a data centre in India
- Predictions for digital infrastructure
- Ground-breaking disruptive tech that is moving the needle

15:40 **Chai / Coffee Break**



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15:55 **Panel: Indian private debt outlook – how the market is evolving**

- What's the investor appetite and risk profile?
- What's the Indian Performing Credit opportunity?
- Tackling challenges in growth markets

16:35 **Interview: Housing 1.4 billion people**

- How is inflation affecting residential investments & affordability?
- How can Indian private real estate deliver returns and positive social impact?
- Innovation in proptech

17:00 **Closing Address by Conference Chair**



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