



Private Equity
International

CFOs & COOs Forum: Europe London 2022

15 - 16 November | Grand Connaught Rooms, London

Driving the future of private fund finance and operations

To learn more: [visit the website](#)

PEI

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The leading event for CFOs and COOs in the private markets.

Rising inflation, geopolitical volatility and many other aspects are all contributing towards an unpredictable economy at present, and the private markets are witnessing a significant impact from this.

Private fund CFOs and COOs will be at the forefront of how GPs are surviving and thriving in this turbulent era. Join us this November in London and hear from industry-leading figures on what they're doing to guide their businesses towards success. Take part in interactive debates and have open conversation in workshop sessions to gain peer-to-peer insights.



KEYNOTE: How to become a rockstar CFO with Peter McKenzie

The Rockstar CFO

Do you feel you can go further in your career?

What is the difference between the average and the best-in-class CFO?

Do you want to make the leap to rockstar?!

Peter will:

1. Identify the skill sets of the best in class CFOs
2. Reveal the "secret ingredient" needed to become a Rockstar CFO
3. Provide practical next steps to begin the transition to success

The session will be based on interviews with CFOs in multiple industries as well as Peter's own experience and that of the industry leaders he has worked with. This research will soon be published in Peter's upcoming book *"The Rockstar CFO"*.

The dynamic and interactive session will provide relevant and important insights into the changing role of the CFO as well as practical steps to meet the current challenges that CFOs face and most importantly, how to rise to rockstar status!



Featured sessions

Staying on top of the markets:

[View the full agenda ↻](#)

Panel Discussion: Examining private market evolution: how CFOS & COOs are adapting

- » How asset classes are increasingly blending and why a holistic approach is becoming more common for fund managers
- » Emerging strategies - what new investment vehicles are being pursued by GPs? How is this affecting complexity from an operational and finance perspective?
- » Fund structuring trends - open ended, closed ended, liquidity, and how this increasing variation is keeping CFOs and COOs busy



The democratisation of private markets and its impact on operational models

- » Examining the trend of retail wealth entering the private markets
- » How will this continue to evolve over the coming years?
- » Across the business model: how will this affect how private fund managers operate?

Featured sessions

The sustainability transition:

[View the full agenda](#) ↻



Panel Discussion: ESG mobilisation: what will challenging times ahead mean for its momentum?

- » Will ESG integration continue at the desired rate in this difficult macroeconomic and geopolitical environment?
- » How funds can overcome external pressures and challenges to achieve their environmental, social and governance goals
- » ESG sub-line development and manifestation across private assets
- » Impending ESG regulation: a help or a hindrance when it comes to making an impact?

Preparation for SFDR & EU taxonomy: dealing with client demand

- » As LPs mobilize for impending regulation, how have GPs dealt with demands from their clients so far in 2022?
- » What's coming down the line in regards to reporting and compliance?
- » Best practice and top tips for CFOs and COOs to streamline and optimise these compliance processes in the ESG transition



Featured sessions

People, technology and culture:

[View the full agenda ↗](#)

Panel Discussion: The ever-evolving human capital landscape: recruitment, retention, rewarding and more

- » The responsibility of business leaders in 2022 and beyond when it comes to HR and human capital
- » Incentivising talent in a new world of work
- » How understanding of D&I is evolving and impacting internal and external decisions and operations
- » Assessing the array of tools, technologies and advice available as the private markets continue their progression in human capital



Debate: Integration optimisation across a multi-layered enterprise

- » How scaled growth, holistic asset approaches and consolidation are increasing the complexity of cross-business integration
- » Systems and control integration across multiple functions
- » The human element: how can COOs & CFOs nurture a cultural and behavioural blend to match their integration objectives?
- » Streamlining processes, automating and consolidating information across best of breed systems

Senior finance and operational professionals speaking include:

[View all speakers ↗](#)



Hina Ahmad
Senior Managing
Director & Chief
Operating Officer
Capital Dynamics



Niyamat Fazal
CFO
DWS Infrastructure



Rich Itri
Chief Innovation Officer
ECI



Nathan Brown
Chief Operating Officer
**Arcmont Asset
Management**



Sahem Gulati
Private Assets Capability
Lead, Strategy &
Consulting
M&G Investments



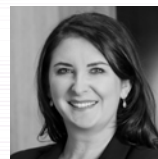
Manoj Jain
Director - Group Finance
Operations
3i Group



Hank Boggio
Chief Commercial Officer
**Cobalt, a FactSet
Company**



Simon Hirtzel
General Partner and
COO
IQ Capital



Marie Joyce
Chief Financial Officer
NTR



Nicholas Clapham
Senior Vice President, Global
Head of Sales (Alternatives)
State Street



Eric Huttman
CEO
**MillTechFX by
Millennium Global**



Raxita Kapashi
CFO
Dawn Capital

Senior finance and operational professionals speaking include:

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Aaron Kienwald
Group COO
Oakley Capital



Lindsey Ord
Chief Financial & Risk
Officer
**Climate Fund
Managers**



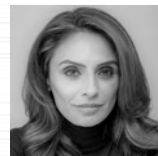
Kishan Sammani
Chief Financial Officer
**Metric Capital
Partners**



Nick Latner
Finance Director
Hg Capital



Tina Page
COO
MV Credit



Daljit Sandhu
COO & Founder
Précis Capital Partners



Shuli Levy
CFO / COO
**Expedition Growth
Capital**



**Christopher
Parmo**
COO/CFO
Verdane



Simon Shipgood
Regional Director
EWM Global



**Maqbool
Mohamed**
CFO & COO
Clarion Gramercy



Drake Paulson
Managing Director
**Nasdaq Private Fund
Solutions**



Colm Walls
CFO
Iona Capital

Network with 200+ attendees throughout the forum

1

Peer-to-peer benchmarking and finding solutions

Benchmark tools and processes against your industry peers. Take tangible solutions back to the office after having meaningful discussions with fellow professionals and service providers.

2

Face-to-face connections

Take part in discussion groups, networking breaks, panel Q&As, invite-only breakfasts and an evening-drinks reception. Experience the networking buzz, in-person.

3

Gain access to Europe's largest CFO & COO community

Join the community of 200+ operational and finance leaders from across private equity, private debt, infrastructure and real estate markets.

Connect with your fellow professionals and gain invaluable peer-to-peer insights

Previous attendees include:

» 17 Capital	» Clarion Gramercy	» Headway Capital Partners	» ODDO BHF Asset Management
» 3i Group	» Climate Fund Managers	» Helios Investment Partners	» Orchard Global Asset Management
» Actis	» Dawn Capital	» Hg Capital	» Orion Capital Partners
» Advent	» Deepbridge Capital	» HPE Growth	» Oryx Real Estate Partners
» Agilitas Private Equity	» Destra Investment Advisory	» ICG	» Palladium Equity
» Alcentra	» Development Partners International (DPI)	» Invel Real Estate Management	» Park Square Capital
» Alderwood Capital	» DWS	» Investindustrial	» Partners Group
» All Seas Capital	» Equistone Partners Europe	» Keyhaven Capital Partners	» Penta Investments
» Allianz	» Expedition Growth Capital	» LaSalle Investment Management	» Phoenix Equity Partners
» ARA Venn	» Fiduciary Co-Investment Partners	» Lloyds Development Capital	» Pictet Alternative Advisors
» Ares Management	» Foresight Group	» M&G	» Scottish Equity Partners
» Astorg Partners	» Fremman Capital	» Montagu Private Equity	» StepStone Global
» BlackRock	» Frog Capital	» Montana Capital Partners	» Vantage Infrastructure
» Blackstone	» Glendower	» Muzinich & Co.	» The National Investment & Infrastructure Fund
» Blue Water Energy	» Golding Capital Partners	» MV Credit	» Triton Investments Advisers
» Cale Street Partners	» Greencoat Capital	» NTR Plc	
» Capital Dynamics			
» Capvest Partners			
» CGE Partners			

[Download the sample attendee list](#) ➔

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For more information on sponsorship opportunities still available contact
Christopher Wagland | Chris.W@peimedia.com | +44 (0) 0207 566 5475

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Book your place today before 23 September to save up to £100.

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