Private Debt Investor

Europe Summit London 2022

11 - 12 October 2022 | The Carlton Tower Jumeirah

Connecting and sustaining Europe's burgeoning private debt market



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The PDI Europe Summit, formerly the PDI Capital Structure forum, is the largest meeting place for institutional and private investors of the private credit community in Europe. **Bringing together 200+ individuals in-person for two days of unparalleled networking.**

With an increasing amount of sophisticated asset allocators turning to private credit strategies, join us on the **11-12 October** to gain valuable insight on the latest trends, innovations, and solutions that are shaping the industry.



Investor Presentation

Peter Pukl Senior Portfolio Manager Suva

Ramping-up the Suva Private Debt Program - overview, approach and investment philosophy

- Suva and Suva Private Debt Program overview
- Approach: history, portfolio structure and Suva toolbox
- Investment philosophy: building blocks of Suva Private Debt Program

Agenda highlights

Investor insight panel: manager selection and risk assessment in an unpredictable world

- How current affairs in Europe and further afield are impacting investor decision-making - is there an air of caution?
- Mitigating risk amidst inflation and interest rate concerns as well as supply chain disruption
- Evolving ESG criteria for manager and fund strategy selection: exploring investors own responsibility when it comes to internal ESG matters
- What can private debt do to make itself more appetising in the new world order?

MODERATOR: Helene Schutrumpf, Director, Ely Place Partners SPEAKERS: Joe Abrams, Head of Private Debt, Europe, Mercer Tuomo Hietaniemi, Portfolio Manager, Elo Alison Trusty, Associate Partner, Aon

Panel discussion: selecting strategies in private debt for 2023 and beyond

VIEW THE FULL AGENDA O

- Assessing the landscape how is the dynamic of the market changing, and who is offering what?
- Key considerations for sophisticated investors when selecting the right fund strategies for them
- The merits of direct lending, NAV loans, secondaries, asset-backed vehicles, emerging market strategies and other options for investors
- How is fundraising faring for these various strategies across the globe?

MODERATOR: Christine Farquhar, Global Head of the Credit Investment Group, Cambridge Associates SPEAKERS: Jim Karp, Partner, Racing Capital

Agenda highlights

VIEW THE FULL AGENDA 😔

Dislocation, distress & defaults - what are, or aren't, we seeing?

- Reflecting on the dislocation cycle of the past 2 years and where we stand now
- Why haven't selection criteria generated the expected alpha? How must investors and fund managers alike adapt their approach?
- Acting quickly to seize opportunities across distressed and special situations
- Keeping an eye on action from central banks and governments when it comes to default rates and interventions

CO-MODERATORS: Bill Brady, Partner, Paul Hastings and Mei Lian, Partner, Paul Hastings

SPEAKERS: Brendan Galloway, Head of European Opportunistic Credit, BlackRock

> You-Ha Hyun, Investment Director, Perpetual Investors

Evaluating opportunities away from corporate credit

- Taking advantage of asset blending and innovation in the physical asset world
- Assessing the full spectrum across physical asset backed lending strategies
- What security and returns can these assets offer in comparison to corporate debt?
- How might they appeal to investor in the current macro and geopolitical environment?

SPEAKERS: Jennifer Hartviksen, Managing Director, Global Credit, Investment Management Corporation of Ontario (IMCO)

Tricia Ward, Director, Head of Private Credit, Redington

Speakers



Joe Abrams Head of Private Debt Mercer



Jennifer Hartviksen

Managing Director -Global Credit Investment Management Corporation of Ontario



Dr. Gabriella Kindert

Expert in Alternative Lending and Private Debt Non-Executive Director/ independent Board Member



Christopher Bone Partner Partners Group



Tuomo Hietaniemi Portfolio Manager Elo



Benoit Lavigne Partner King & Spalding



Patrik Edsparr Chief Investment Officer, Co-Founder Tor Investment Management



Christine Farquhar Global Head of the Credit Investment Group Cambridge Associates



You-Ha Hyun Investment Director Perpetual Investors



Mei Lian Partner **Paul Hastings**

Jim Karp Partner Racing Capital



Mikaël Limpalaër Senior Investment Director AustralianSuper



Speakers

VIEW THE FULL SPEAKER LIST O



Luis Mayans Partner & Deputy Head, Private Debt CDPQ



Faisal Ramzan Partner Proskauer



Alison Trusty Associate Partner Aon



Diala Minott Partner Paul Hastings



Daniel Roddick Founder Ely Place Partners



Reji Vettasseri Lead Portfolio Manager DECALIA Asset Management



Sanjay Mistry Head of Alternative Credit Pension Protection Fund



Helene Schutrumpf Director Ely Place Partners



Tricia Ward Director, Head of Private Credit Redington



Greg Racz President MGG Investment Group



Howard Sharp Head of Origination, Direct Lending Alcentra



Adam Wheeler Co-Head of Global Private Finance Barings

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Networking



Gain access to a global community

As the flagship private debt event in Europe, the summit will attract investors and funds from across the world. Make sure you're there to meet with leading global figures.



Meet in person, in London

Following last year's return to live events, we're once again back in London to make the most of in-person networking. Supported by a digital event app, you'll be able to arrange meetings and build relationships face to face.



More institutional and private investors than ever

Meet private and public pension funds, insurance firms, and a growing number of family offices and other private investors that are allocating towards private debt strategies in Europe.



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Connect with our global attendees

PDI Europe Summit

Attendees include:

- » Alberta Investment Management Corp.
- » Alcentra
- » Alignment Credit
- » Alter Domus
- » Aon
- Arcos Capital
- » AustralianSuper
- » Axian Group
-) Barings
- » Big Society Capital
- » Blue Owl Capital
- » Cambridge Associates
- » CapStack Partners
- » CDPQ
- » Crescent Capital Group
- » Decalia Asset Management
- » Destra Investment Advisory
- » Elm Capital Associates

- Elo Mutual Pension
- » Ely Place Partners
- » European Leveraged
- Finance Association
- » Family Office
- » Hauck Aufhauser Lampe Privatbank
- » IMCO Investment Management Corporation of Ontario
- Kempen
- MassMutual
- » Mercer
 - Met-Life Investments
 - MGG Investment
- Group
- » MIGA
- » Mizuho EMEA
- Oak Hill Advisors
-) OMERS

- Partners Group
- » Paul Hastings
- Pension Protection
 Fund
- » PERPETUAL Investors
- » Proskauer
- » Racing Capital Limited
- » ReAssure Asset Management
- » Redington
- RoundShield Partners
- » Sackville Capital
- Selinus Capital
- Storebrand Asset Management
- Sumitomo Mitsui Trust Bank
-) Suva
- » The Rangoonwala Foundation
- » Tor Investment
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