



Infrastructure  
Investor

# Investor Forum

## London 2022

## 2022 Agenda

### Tuesday 13 September

09:00 - 09:20

**Introduction from Infrastructure Investor and welcome from the chair**

Anish Butani, Senior Director, Infrastructure, **bfinance**

09:20 - 10:00

**Opening panel session: Assessing options for policymakers amid ongoing volatility**

- What do events like Ukraine, covid and interest rate rises mean for the market now?
- Making sense of over two years of restrictions, risk and opportunity
- What would it take for people to stop investing in infrastructure?

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Gordon Bajnai, Partner & Global Head of Infrastructure, **Campbell Lutyens**  
Andrea Echberg, Partner, **Pantheon Ventures**  
Danae Kyriakopoulou, Senior Policy Fellow, Grantham Research Institute on Climate Change and the Environment, **LSE**  
Esther Peiner, Managing Director, Co-Head Private Infrastructure Europe, **Partners Group**

**Moderated by:** Minesh Mashru, Senior Investment Director, Real Assets Investment Group, Infrastructure, **Cambridge Associates**

10:00 - 10:40

### **Panel: The infrastructure landscape today**

- Assessing the biggest infrastructure needs in 2022
- Anticipating the future investment impact of a cost-of-living and energy price crisis
- Does infrastructure still protect investors against inflation?

Serkan Bahceci, Partner & Head of Research, **Arjun Infrastructure**  
Alastair Hall, Senior Managing Director, Europe, **OMERS Infrastructure**  
Sam Lissner, Principal, **Ridgewood Infrastructure**  
Yuriko Watanabe, Director, Infrastructure Investment/Private Equity Investment Department, **Japan Post Bank**

**Moderated by:** Kalliope Gourntis, Deputy Editor, **Infrastructure Investor**

## **10:40 - 11:10 Coffee & networking**

11:10 - 11:50

### **Panel: The growing importance of energy security**

- Dissecting the energy trilemma – energy efficiency, environmental impact, and affordability
- The role of hydrogen to empower the energy transition
- How the global energy mix needs to change to meet growing demand, and how this can be done sustainably

Mariana Barrientos, Director- Infrastructure, Europe, **CBRE Investment Management**  
Michael Bonte-Friedhelm, Founding Partner & Chief Executive Officer, **NextEnergy Capital**  
John Bromley, MD of Clean Energy, **Legal & General**  
Gabriel de Lastours, Regional Head, Energy MENA, **European Bank for Reconstruction & Development**

**Moderated by:** Irina Frolova, Non-executive Director and former Head of Infrastructure, **PGGM**

11:50 - 12:30

### **Panel: The geopolitical implications of the energy transition**

- How global independence from its largest energy source will spur a shift to renewables
- How will an energy transition to 'rewire Europe' look?

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- Finding a role for transition technologies and traditional sources of energy

Marcus Ayre, Partner & Head of Europe, **Igneo**

Nic DiLoretto, Managing Director, Head of Real Assets Research & Co-Investments, **Aksia**

Anand Jagannathan, Senior Partner- NextGen, **Antin Infrastructure Partners**

Laurent Segalen, Managing Partner, **Megawatt-X**

**Moderated by:** Lawrence Slade, Chief Executive Officer, **Global Infrastructure Investor Association (GIIA)**

12:30 - 13:00

### **Keynote: The UK's infrastructure bank roadmap**

John Flint, Chief Executive Officer, **UK Infrastructure Bank**

**Interviewed by:** Kalliope Gourmtis, Deputy Editor, **Infrastructure Investor**

### **13:00 - 14:00 Networking lunch**

14:00 - 14:40

### **Panel: The growth of sustainable investment**

- Comparing best practice of impact investment in the UK vs the rest of the world
- The implications of COP26 on pension pools and other investor types
- ESG data and reporting – how it differs region to region

Ulla Frimor Agesen, Head of Alternative Investments & Manager Selection, **Nykredit Asset Management**

Steve Deeley, Senior Investment Manager, **USS**

Carolyn Pearce, Managing Director, **Stonepeak**

Shane Swords, Managing Director, Head of Investor Relations, **NextEnergy Capital**

**Moderated by:** Joss Blamire, Director, Infrastructure, **GRESB**

14.40 - 15:20

### **Panel: Defining infrastructure investment in 2022**

- Definition creep - drawing the line on what's infrastructure and what's leisure, healthcare and real estate
- Blurring the boundaries: where does the market go next?
- Global investor and manager perspectives on where to seek returns

Michela Bariletti, Chief Credit Officer, **Phoenix Group**

Diogo Honorio, Director Real Assets & Alternatives, **Nordea Asset Management**

Martin Ragettli, Senior Vice President, **IST Investment Foundation**

Stefan Stauber, Investment Manager, **Perpetual Investments**

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**Moderated by:** Anish Butani, Senior Director, Infrastructure, **bfinance**

## 15:20 - 15:50 Coffee & networking

15:50 - 16:30

### **Panel: Investor views on the evolving global infrastructure market**

- Big funds, big fees and declining investor influence? How to readdress the balance of power
- What will the manager relationships of the future look like?
- Decarbonisation - measuring carbon intensity within infrastructure and across the broader portfolio

Benjamin Canet, Foreign Investment Manager & Head of Global Private Credit, **The Phoenix Insurance Company**

Ted Frith, Chief Operating Officer, **GLIL**

Christoph Gertenbach, Deputy Head of Finance, **RAG-Stiftung**

Takako Koizumi, Head of Investment Management Department, **Mitsui & Co. Alternative Investments**

**Moderated by:** Eugene Zhuchenko, Director & Founder, **ETORE Advisory**

16:30 - 17:10

### **Panel: Digital and smart infrastructure - the new core or just overhyped?**

- Getting frothy: is there still value to be found in digital assets?
- Smart meters, street lighting and connectivity: new areas of digital examined
- Meeting the sustainability challenge: addressing power consumption, energy efficiency & more

Phil Cooper, Director, **Digital Infrastructure Accelerator**

Elie Nammar, **Vauban Infrastructure Partners**

Rohini Pahwa, Managing Director, **Arjun Infrastructure**

Laurens-Jan Sipma, Senior Portfolio Manager, Infrastructure Private Equity, **APG Asset Management**

Phoebe Smith, Senior Director, **Patrizia**

**Moderated by:** Oliver Bradley, Managing Director, **Macquarie Capital**

17:10 - 17:30

### **Case study: The importance of data and analytics in value creation**

17:30

### **Closing comments from the chair**

Anish Butani, Senior Director, Infrastructure, **bfinance**

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# Wednesday 14 September

08:30 - 09:30

## Invitation-only institutional investor breakfast session

09:30 - 10:15

### Keynote: Outlining a global investor's approach to infrastructure today

- Creating and developing the infrastructure programme
- Lessons learned from the pandemic - diversification, key sector performance and new opportunities
- Looking forward - portfolio management, investment strategy and sustainable growth

Kiko Emae, Senior Director & Head of Infrastructure, **Government Pension Investment Fund (GPIF)**

10:15 - 11:00

### Panel: Identifying investment opportunities in real asset debt

- Why investors should investigate infrastructure debt or other real asset financing to protect their portfolios
- Will debt overtake equity as the core infrastructure class of the future?
- How investors are navigating the increase in risk in infrastructure debt investment

Karen Azoulay, Head of Infrastructure Debt, **BNP Paribas**

Manuel Dusina, Head of Infrastructure Asset Management, **Phoenix Group**

Jason Hyunjae Kim, Head of Infrastructure PF Team, **Samsung Fire and Marine Insurance**

Kashif Khan, Director Private Infrastructure & Project Finance and Head of European Infrastructure, **Metlife**

Alessandro Merlo, Head of Infrastructure Debt, **UBS Asset Management, Real Estate & Private Markets**

**Moderated by:** Alexander Bebov, Founder, **BAC**

## 11:00 - 11:30 Coffee & networking

11:30 - 12:15

### Panel: Infrastructure debt fundraising - under the magnifying glass

- How infrastructure debt has fared compared to other asset classes through the pandemic
- The types of vehicles proving most appealing and crisis-resilient
- Growth of UK infrastructure debt investment in comparison to other regions

Seungki Jeong, Manager- Alternative Investments, **DGB Life**

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Bertrand Loubieres, Head of Infrastructure Debt, **AXA Investment Management**  
 Nitesh Mistry, Head of Infrastructure Finance, **Swiss Re**  
 Stephane Rainard, Head of Infrastructure Debt, **Swiss Life Asset Managers**  
 Vivek Sapra, Senior Advisor, Infrastructure Investments, **Ampega Asset Management**

**Moderated by:** Matias Sotile, Infrastructure Debt, **RiverRock Advisors**

12:15 - 13:00

**Panel: Assessing the opportunity set in emerging & frontier infrastructure**

- How are emerging market faring in the current macro environment?
- Mitigating the perception of risk in emerging markets
- Inflation, commodity prices and the impact on the growth market landscape

Rajesh Hemnani, Investment Manager, **British International Investments**  
 Kuutti Kilpeläinen, Investment Manager, **Finnfund**  
 Olga Sclovscaia, Regional Head Europe and Central Asia, Multilateral Investment Guarantee Agency, **The World Bank Group**  
 Thomas Walenta, Investment Officer, **Asian Infrastructure Investment Bank (AIIB)**

**Moderated by:** Gergely Horvath, Infrastructure & Climate Action Funds, **European Investment Bank**

**13:00 - 14:00 Networking lunch**

14:00 - 14:50

**Themed roundtables**

<b>Infrastructure Finance Stream</b>	<b>Infrastructure Equity Stream</b>	<b>ESG/Impact Investment Stream</b>	<b>Energy Transition Stream</b>
<ul style="list-style-type: none"> <li>• Is infrastructure debt the best route to get exposure in infrastructure as an asset class?</li> <li>• How infrastructure debt is performing compared to other real asset finance strategies</li> </ul> <p><b>Moderated by:</b> Michela Bariletti, Chief Credit Officer, <b>Phoenix Group</b></p>	<ul style="list-style-type: none"> <li>• Improving the supply of social &amp; economic infrastructure</li> <li>• How inflation has affected the sub-sectors such as energy, food supply, etc</li> </ul>	<ul style="list-style-type: none"> <li>• A geopolitical focus on impact investment</li> <li>• The rise of the 'S' in ESG</li> </ul> <p><b>Moderated by:</b> Robert-Jan Bakker, Private Infrastructure, <b>Partners Group</b></p>	<ul style="list-style-type: none"> <li>• Hybrid batteries and charging stations - infrastructure investment or just PE?</li> <li>• What can be done to help existing companies enter into the zero-carbon world?</li> </ul> <p><b>Moderated by:</b> Shane Swords, Managing Director, <b>NextEnergy Capital</b></p>

14:50 - 15:00

**Chair's summary**

Anish Butani, Senior Director, Infrastructure, **bfinance**

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## Close of conference

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