



Infrastructure
Investor

Investor Forum

London 2022

2022 Agenda

Tuesday 13 September

09:00 - 09:20

Introduction from Infrastructure Investor and welcome from the chair

Anish Butani, Senior Director, Infrastructure, **bfinance**

09:20 - 10:00

Opening panel session: Assessing options for policymakers amid ongoing volatility

- What do events like Ukraine, covid and interest rate rises mean for the market now?
- Making sense of over two years of restrictions, risk and opportunity
- What would it take for people to stop investing in infrastructure?

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Gordon Bajnai, Partner & Global Head of Infrastructure, **Campbell Lutyens**
Andrea Echberg, Partner, **Pantheon Ventures**
Danae Kyriakopoulou, Senior Policy Fellow, Grantham Research Institute on Climate Change and the Environment, **LSE**
Esther Peiner, Managing Director, Co-Head Private Infrastructure Europe, **Partners Group**

10:00 - 10:40

Panel: The infrastructure landscape today

- Assessing the biggest infrastructure needs in 2022
- Anticipating the future investment impact of a cost-of-living and energy price crisis
- Does infrastructure still protect investors against inflation?

Serkan Bahceci, Partner & Head of Research, **Arjun Infrastructure**
Alastair Hall, Senior Managing Director, Europe, **OMERS Infrastructure**
Sam Lissner, Principal, **Ridgewood Infrastructure**
Yuriko Watanabe, Director, Infrastructure Investment/Private Equity Investment Department, **Japan Post Bank**

10:40 - 11:10 Coffee & networking

11:10 - 11:50

Panel: The growing importance of energy security

- Dissecting the energy trilemma – energy efficiency, environmental impact, and affordability
- The role of hydrogen to empower the energy transition
- How the global energy mix needs to change to meet growing demand, and how this can be done sustainably

Mariana Barrientos, Director- Infrastructure, Europe, **CBRE Investment Management**
Michael Bonte-Friedhelm, Founding Partner & Chief Executive Officer, **NextEnergy Capital**
John Bromley, MD of Clean Energy, **Legal & General**
Gabriel de Lastours, Regional Head, Energy MENA, **European Bank for Reconstruction & Development**

Moderated by: Irina Frolova, Non-executive Director and former Head of Infrastructure, **PGGM**

11:50 - 12:30

Panel: The geopolitical implications of the energy transition

- How global independence from its largest energy source will spur a shift to renewables
- How will an energy transition to 'rewire Europe' look?
- Finding a role for transition technologies and traditional sources of energy

Nic DiLoretto, Managing Director, Head of Real Assets Research & Co-Investments, **Aksia**
Anand Jagannathan, Senior Partner- NextGen, **Antin Infrastructure Partners**

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Laurent Segalen, Managing Partner, **Megawatt-X**

Moderated by: Lawrence Slade, Chief Executive Officer, **Global Infrastructure Investor Association (GIIA)**

12:30 - 12:50

Keynote: The UK's infrastructure bank roadmap

John Flint, Chief Executive Officer, **UK Infrastructure Bank**

12:50 - 14:00 Networking lunch

14:00 - 14:40

Panel: The growth of sustainable investment

- Comparing best practice of impact investment in the UK vs the rest of the world
- The implications of COP26 on pension pools and other investor types
- ESG data and reporting – how it differs region to region

Ulla Frimor Agesen, Head of Alternative Investments & Manager Selection, **Nykredit Asset Management**

Steve Deeley, Senior Investment Manager, **USS**

Carolyn Pearce, Managing Director, **Stonepeak**

Shane Swords, Managing Director, Head of Investor Relations, **NextEnergy Capital**

Moderated by: David Thomas, Director, Business Development, **GRESB**

14.40 - 15:20

Panel: Defining infrastructure investment in 2022

- Definition creep - drawing the line on what's infrastructure and what's leisure, healthcare and real estate
- Blurring the boundaries: where does the market go next?
- Global investor and manager perspectives on where to seek returns

Michela Bariletti, Chief Credit Officer, **Phoenix Group**

Jiroo Eoh, Head of Infrastructure & Real Asset Investments, **ABL Life Insurance**

Stefan Stauber, Investment Manager, **Perpetual Investments**

15:20 - 15:50 Coffee & networking

15:50 - 16:30

Panel: Investor views on the evolving global infrastructure market

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- Big funds, big fees and declining investor influence? How to readdress the balance of power
- What will the manager relationships of the future look like?
- Decarbonisation - measuring carbon intensity within infrastructure and across the broader portfolio

Benjamin Canet, Foreign Investment Manager & Head of Global Private Credit, **The Phoenix Insurance Company**

Ted Frith, Chief Operating Officer, **GLIL**

Christoph Gertenbach, Deputy Head of Finance, **RAG-Stiftung**

Takako Koizumi, Head of Investment Management Department, **Mitsui & Co. Alternative Investments**

Moderated by: Eugene Zhuchenko, Director & Founder, **ETORE Advisory**

16:30 - 17:10

Panel: Digital and smart infrastructure - the new core or just overhyped?

- Getting frothy: is there still value to be found in digital assets?
- Smart meters, street lighting and connectivity: new areas of digital examined
- Meeting the sustainability challenge: addressing power consumption, energy efficiency & more

Phil Cooper, Director, **Digital Infrastructure Accelerator**

Elie Nammur, **Vauban Infrastructure Partners**

Rohini Pahwa, Managing Director, **Arjun Infrastructure**

Laurens-Jan Sipma, Senior Portfolio Manager, Infrastructure Private Equity, **APG Asset Management**

Phoebe Smith, Senior Director, **Patrizia**

Moderated by: Oliver Bradley, Managing Director, **Macquarie Capital**

17:10 - 17:30

Case study: The importance of data and analytics in value creation

17:30

Closing comments from the chair

Anish Butani, Senior Director, Infrastructure, **bfinance**

Wednesday 14 September

08:30 - 09:30

Invitation-only institutional investor breakfast session

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09:30 - 10:15

Keynote: Outlining a global investor's approach to infrastructure today

- Creating and developing the infrastructure programme
- Lessons learned from the pandemic - diversification, key sector performance and new opportunities
- Looking forward - portfolio management, investment strategy and sustainable growth

Kiko Emae, Senior Director & Head of Infrastructure, **Government Pension Investment Fund (GPIF)**

10:15 - 11:00

Panel: Identifying investment opportunities in real asset debt

- Why investors should investigate infrastructure debt or other real asset financing to protect their portfolios
- Will debt overtake equity as the core infrastructure class of the future?
- How investors are navigating the increase in risk in infrastructure debt investment

Karen Azoulay, Head of Infrastructure Debt, **BNP Paribas**

Manuel Dusina, Head of Infrastructure Asset Management, **Phoenix Group**

Jason Hyunjae Kim, Head of Infrastructure PF Team, **Samsung Fire and Marine Insurance**

Kashif Khan, Director Private Infrastructure & Project Finance and Head of European Infrastructure, **Metlife**

Alessandro Merlo, Head of Infrastructure Debt, **UBS Asset Management, Real Estate & Private Markets**

Moderated by: Alexander Bebov, Founder, **BAC**

11:00 - 11:30 Coffee & networking

11:30 - 12:15

Panel: Infrastructure debt fundraising - under the magnifying glass

- How infrastructure debt has fared compared to other asset classes through the pandemic
- The types of vehicles proving most appealing and crisis-resilient
- Growth of UK infrastructure debt investment in comparison to other regions

Seungki Jeong, Manager- Alternative Investments, **DGB Life**

Bertrand Loubieres, Head of Infrastructure Debt, **AXA Investment Management**

Stephane Rainard, Head of Infrastructure Debt, **Swiss Life Asset Managers**

Vivek Sapra, Senior Advisor, Infrastructure Investments, **Ampega Asset Management**

Moderated by: Matias Sotile, Infrastructure Debt, **RiverRock Advisors**

12:15 - 13:00

Panel: Assessing the opportunity set in emerging & frontier infrastructure

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- How are emerging market faring in the current macro environment?
- Mitigating the perception of risk in emerging markets
- Inflation, commodity prices and the impact on the growth market landscape

Rajesh Hemnani, Investment Manager, **British International Investments**

Kuutti Kilpeläinen, Investment Manager, **Finnfund**

Olga Sclovscaia, Regional Head Europe and Central Asia, Multilateral Investment Guarantee Agency, **The World Bank Group**

Thomas Walenta, Investment Officer, **Asian Infrastructure Investment Bank (AIIB)**

Moderated by: Gergely Horvath, Infrastructure & Climate Action Funds, European **Investment Bank**

13:00 - 14:00 Networking lunch

14:00 - 14:50

Themed workshops

Infrastructure Finance Stream	Infrastructure Equity Stream	ESG/Impact Investment Stream	Energy Transition Stream
<ul style="list-style-type: none"> • Is infrastructure debt the best route to get exposure in infrastructure as an asset class? • How infrastructure debt is performing compared to other real asset finance strategies 	<ul style="list-style-type: none"> • Improving the supply of social & economic infrastructure • How inflation has affected the sub-sectors such as energy, food supply, etc 	<ul style="list-style-type: none"> • A geopolitical focus on impact investment • The rise of the 'S' in ESG <p>Moderated by: Robert-Jan Bakker, Private Infrastructure, Partners Group</p>	<ul style="list-style-type: none"> • Hybrid batteries and charging stations - infrastructure investment or just PE? • What can be done to help existing companies enter into the zero-carbon world? <p>Moderated by: Shane Swords, Managing Director, NextEnergy Capital</p>

14:50 - 15:00

Chair's summary

Anish Butani, Senior Director, Infrastructure, **bfinance**

Close of conference

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