

Investor Forum

**Infrastructure Investor: Investor Forum 2026
Convene 22 Bishopsgate, 15-16 September**

Advisory Board

Elisabetta Leoni, Senior Investment Director, AustralianSuper
Jaime Alvarez-Dominguez, Portfolio Manager, Brunel Pension Partnership
José Cabrita, Head of Unit, European Investment Fund
Nicole Grützmacher, Director of Alternative Investments, FERI AG
Kamil Burganov, Senior Vice President, GIC
Ingrid Edmund, Managing Director, Investments & Advisory, National Wealth Fund
Anna Baumbach, Partner, Palladio Partners
Michela Bariletti, Chief Credit Officer, Phoenix Group
Vladan Martinovic, Head of Infrastructure Debt, PIC
Uwe Fleischhauer, Founding Partner, Member of the Management Board & Co-Head of
Infrastructure, YIELCO Investments

Day One 15th September:

8.00 Registration opens & Infrastructure Investor and PERE joint workshop

9.00 Welcome from Infrastructure Investor

9.05 Introduction from the Chair

9.15 Opening keynote panel: Capital, security and infrastructure in the current geopolitical landscape

9.55 Panel: Financing the energy transition

10.35 Presentation: Market Update from Infrastructure Investor

11.00 Morning Networking & Coffee Break

11.30 Panel: The maturation and transition of infrastructure secondaries

12.10 Panel: Financing infrastructure through private debt strategies

Investor Forum

12.50 Debate:

13.10 Lunch & Women's Circle lunch

14.10 Keynote Presentation

14.30 Panel: The risks, returns and strategic importance of defence infrastructure

15.05 Panel: Value creation in sustainable infrastructure

15.40 Afternoon Networking & Coffee Break

16.00 Real Assets LP Panel

16.40 Panel: Cross conversation: The LP/GP real assets partnership

17.20 End of day 1 and networking drinks reception

Draft agenda - Subject to change

Investor Forum

Day 2 – 16^h September:

8.30 Registration opens

9.15 Chair's welcome back

9.20 Opening keynote presentation

9.50 Panel: The next phase of digital infrastructure investing

10.30 Panel: Transport infrastructure in the energy transition era

11.10: Morning Networking & Coffee Break

11.40: Investor Keynote

12.00 Panel: Private wealth has entered the infrastructure chat, what role will it play?

12.40 Panel: Decarbonisation in a fragmented policy landscape

13.20 Networking Lunch Break

13.25 LP-only Working Lunch

14.20 Real Assets Debate: Unification or specialisation?

14.50 Real Assets Panel: Data centres: the new backbone of real assets

15.30 Real Assets Panel: Logistics as a real asset: power, platforms and supply-chain infrastructure

16.10 End of conference & coffee to go