

Infrastructure Investor

Infrastructure Investor: Investor Forum 2025
St. Pancras Renaissance Hotel, 9 – 10th September

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Speakers:

Saurabh Mishra, CEO, **Taiyo.AI**
Lorenzo Marchioni, European Real Assets Investments, **Aksia**
Andrew Hayward, Senior Analyst - Real Assets, **Albourne**
Alexander Ohlsson, Principal, **Analysys Mason**
Simon Soder, Senior Partner and Head of London office, **Antin Infrastructure Partners**
Rohini Pahwa, Partner, **Arjun Infrastructure Partners**
Alexis Sarrazin, Co-Head Infrastructure Debt, **Arkéa Asset Management**
Kate Campbell, Founding Partner, **Astrid Advisors**
Elisabetta Leoni, Senior Investment Director, **AustralianSuper**
Juan Caceres, Principal, **Axiom Infrastructure Europe**
Chandra Reddy, Corporate Advisory and Principal Investments, **Beyond Advisory**
Anish Butani, Managing Director, Infrastructure, **bfinance**
Jaime Alvarez, Portfolio Manager, **Brunel Pension Partnership**
Sachin Prinja, Associate Investment Director, **Real Assets, Cambridge Associates**
Carolina Descio, Associate Director, **The Carbon Trust**
Sarah Mackintosh, Director, **Cleantech for UK**
Bill Green, Managing Partner, **Climate Adaptive Infrastructure**
Dr Nina Seega, Director, **Centre for Sustainable Finance**
Verdeep Dost, Infrastructure Investment Director, **The Crown Estate**
Saket Trivedi, Partner, **Cube Infrastructure Managers**
Dr Christopher Stief, Founder & CEO, **Data Center Partners**
Revantha Rodriguez, Deputy Director, Corporate Finance, **Department of Transport**
Kingsmill Bond, Energy Strategist, **Ember**
Eugene Zhuchenko, Director and Founder, **ETORE Advisory**
José Cabrita, Head of Unit, **European Investment Fund**
Simon Davy, Managing Director, Investments, **Equitix**
Eleanor Mack, Director, **Fingleton**
Dan Bleasdale, Managing Director, **FirstPoint Equity**
Kamil Burganov, Senior Vice President, **GIC**
Jing Zhao, Deputy Portfolio Manager, **GLIL Infrastructure**
Simon Montague, Director of Corporate Affairs, **Global Infrastructure Investor Association**
Joss Blamire, Director, Infrastructure, **GRESB**
Brunno Maradei, Founder, **Humaterra Advisory**
Hugh Garnett, Investor Strategies Senior Specialist — Real Assets, **IIGCC**
Nathalie Tidman, Editor, **Infrastructure Investor Deals**
Gianluca Minella, Managing Director, Head of Research, **InfraRed Capital Partners**
Ali Miraj, Global Lead, Infrastructure Sponsor Coverage, **ING**
Olivia Eijking, Director/Founder, **Kreen**
Monika Bednarz, Managing Director, **Lagrange Financial Advisory**
Daniel Hobson, Head of Asset Management, Infrastructure, **Local Pensions Partnership Investments**
Lisa Weaver-Lambert, Board Advisory and Strategic Business Transformation, Data & AI Executive
Mayor Andy Burnham, **Mayor of Greater Manchester**
Thomas Bayerl, Global Head Illiquid Assets, Member of the Board of Management, **MEAG**
Kashif Khan, Director, **MetLife Investment Management**



Cara Williams, Global Head of Climate & Sustainability, **Mercer**
Julia Prescott CBE, Chair, **NeuConnect**
Beatrice Filkin, Director of Major Projects, **Ofgem**
Zac Lam, Infrastructure Corporate Finance Lead, Major Projects, **Ofwat**
Anna Baumbach, Partner, **Palladio Partners**
Joe Marsh, EMEA Editor, Investors, **PEI Group**
Nicholas Lockley, Director, **PEI Group**
Dan Mikulskis, Chief Investment Officer, **The People's Partnership**
Michela Bariletti, Chief Credit Officer, **The Phoenix Group**
Vladan Martinovic, Private Debt Origination, **PIC**
Hilkka Komulainen, Global Head of Sustainability and Impact, **Quinbrook Infrastructure Partners**
Lackshana Ponnampalam, Vice President, Manager Research, **Redington**
Rémy Estran – Fraioli, Chief Executive Officer, **Scientific Climate Ratings**
Abhishek Gupta, Head of Product, **Scientific Infra & Private Assets (SIPA)**
Madeleine Farman, Editor, **Secondaries Investor**
Tim Rees, Partner, **Stepstone**
Anthony Borreca, Senior Managing Director, **Stonepeak**
Frances Moffett-Kouadio, Strategic Investment Director, **Thames Estuary Growth Board**
Louise Daniels, Head of External Affairs, **Thrive Renewables Plc**
Edward Tsai, Managing Director, Head of Real Assets and Infrastructure, **Wafra**
Morgan Sheil, Head of Impact, **World Fund**
Christoph Brugier, Chief Investment Officer, **Vauban Infrastructure Partners**
Claudio Ghisu, Co-Head Infrastructure, **YIELCO Investments**

Day One 9th September:

8.00 Registration opens

9.00 Welcome from Infrastructure Investor

9.05 Introduction from the Chair

Louise Daniels, Head of External Affairs, **Thrive Renewables Plc**

9.15 Opening keynote panel: [How infrastructure investment provides stability in times of uncertainty](#)

- What is infrastructure in the “new world order?” How the asset class is evolving and where the opportunities lie - including the integration of emerging sectors such as defence
- What is infrastructure’s role as an inflation hedge in a volatile market
- Adapting to megatrends: Investor success in navigating an unpredictable economic landscape

Moderator: **Ali Miraj**, Global Lead, Infrastructure Sponsor Coverage, **ING**

Speakers:



Anthony Borreca, Senior Managing Director, **Stonepeak**

Anna Baumbach, Partner, **Palladio Partners**

Elisabetta Leoni, Senior Investment Director, **AustralianSuper**

Simon Soder, Senior Partner and Head of London office, **Antin Infrastructure Partners**

Christoph Brugier, Chief Investment Officer, **Vauban Infrastructure Partners**

9.55 Panel: [Diversification through infrastructure: Balancing core and value-add assets](#)

- Infrastructure as a safe haven: How diversification strengthens portfolios, especially in uncertain markets
- How to manage concentration risk by balancing exposure to digital infrastructure and the energy transition
- Investor perspectives on the “right mix” of core and value-add infrastructure assets to achieve long-term resilience and sustainable returns

Moderator: **Kate Campbell**, Founding Partner, **Astrid Advisors**

Speakers:

Simon Davy, Managing Director, Investments, **Equitix**

Kashif Khan, Director, **MetLife Investment Management**

Abhishek Gupta, Head of Product, **Scientific Infra & Private Assets (SIPA)**

Lackshana Ponnampalam, Vice President, Manager Research, **Redington**

10.35 Keynote

Reserved for PIF

11.10 Morning networking & coffee break

11.30 Panel: [The future of energy infrastructure](#)

- Understanding the development of energy transition funds. How do they now sit within traditional infrastructure portfolios?
- Assessing the changes of the energy mix and what that looks like moving forward
- How to tackle the economic and social challenges that run alongside the energy transition

Moderator: **Anish Butani**, Managing Director, Infrastructure, **bfinance**

Speakers:

Verdeep Dost, Infrastructure Investment Director, **The Crown Estate**

Claudio Ghisu, Co-Head Infrastructure, **YIELCO Investments**

Olivia Eijking, Director/Founder, **Kreen**

Jaime Alvarez, Portfolio Manager, **Brunel Pension Partnership**

Saket Trivedi, Partner, **Cube Infrastructure Managers**

12.10 Panel: [Exploring strategies and techniques shaping value creation across the asset class](#)

- How advances in technology are adding value to infrastructure assets
- The shifting role of sustainability: what influence do sustainable initiatives have in driving value creation in the current landscape?
- Lessons from experience: Case studies demonstrating successful infrastructure value creation



Moderator: **Lisa Weaver-Lambert**, Board Advisory and Strategic Business Transformation, **Data & AI Executive**

Speakers:

Juan Caceres, Principal, **Axiom Infrastructure Europe**

Saurabh Mishra, CEO, **Taiyo.AI**

Chandra Reddy, Corporate Advisory and Principal Investments, **Beyond Advisory**

12.45 Panel: [The AI infrastructure boom](#)

- Is the surge in AI investment signalling a transformational shift?
- How are investors prioritising capital deployment across the different digital infrastructure verticals (data center, fiber, etc.) given AI's evolving infrastructure needs?
- What role do the hyperscalers have to play in sustainably powering data centers?
- Balancing the investment opportunities surrounding AI with the regulatory challenges

Moderator: **Joss Blamire**, Director, Infrastructure, **GRESB**

Speakers:

Dr Christopher Stief, Founder & CEO, **Data Center Partners**

Sachin Prinja, Associate Investment Director, Real Assets, **Cambridge Associates**

Jing Zhao, Deputy Portfolio Manager, **GLIL Infrastructure**

Alexander Ohlsson, Principal, **Analysys Mason**

13.15 Lunch

14.00 Keynote Fireside Chat with the Mayor of Greater Manchester

Moderator: **Nicholas Lockley**, Director, **PEI Group**

Speaker: **Mayor Andy Burnham**, Mayor of Greater Manchester

14.30 Presentation: [Turning Climate Science into Financial Insights](#)

Speaker: **Rémy Estran – Fraioli**, Chief Executive Officer, **Scientific Climate Ratings**

14.50 Panel: [The resilience of infrastructure](#)

- Examining stress-testing approaches and risk mitigation strategies to effectively manage disruptions
- Comparing resilience standards across digital, energy, and transport infrastructure
- Highlighting how infrastructure continues to withstand shocks and stresses, with a focus on successful collaboration models

Moderator: **Eugene Zhuchenko**, Director and Founder, **ETORE Advisory**

Speakers:

Alexis Sarrazin, Co-Head Infrastructure Debt, **Arkéa Asset Management**

Rohini Pahwa, Partner, **Arjun Infrastructure Partners**

Daniel Hobson, Head of Asset Management, Infrastructure, **Local Pensions Partnership Investments**

Gianluca Minella, Managing Director, Head of Research, **InfraRed Capital Partners**

Edward Tsai, Managing Director, Head of Real Assets and Infrastructure, **Wafra**

15.25 Afternoon networking & coffee break

15.50 Panel: [The road ahead: Overcoming negative sentiment around sustainability](#)

- How key players are steering the next stages of development and the global differences in their strategies
- Streamlining data management: Real life approaches LPs have used to efficiently process and respond to data requests
- Methods to turn the ESG backlash into investment opportunity

Moderator: **Cara Williams**, Global Head of Climate & Sustainability, **Mercer**

Speakers:

Morgan Sheil, Head of Impact, **World Fund**

Thomas Bayerl, Global Head Illiquid Assets, Member of the Board of Management, **MEAG**

Dr Nina Seega, Director, **Centre for Sustainable Finance**

Kingsmill Bond, Energy Strategist, **Ember**

Hilkka Komulainen, Global Head of Sustainability and Impact, **Quinbrook Infrastructure Partners**

16.30 Presentation: [In conversation with Cleantech for UK](#)

Speaker: **Sarah Mackintosh**, Director, **Cleantech for UK**

The session will be available for attendees to enjoy with drinks provided.

17.00 Keynote Interview: [In conversation with Julie Prescott CBE](#)

Moderator: **Nathalie Tidman**, Editor, **Infrastructure Investor Deals**

Speaker: **Julia Prescott CBE**, Chair, **NeuConnect**

17.30 End of day 1 and networking drinks reception

Join us for our end of day networking drinks reception with complimentary canapes and beverages

Day 2 – 10th September:

8.00 Registration opens & invite-only LP breakfast

9.20 Chair's welcome back

Louise Daniels, Head of External Affairs, **Thrive Renewables Plc**

9.30 Presentation: [Ofgem's role in supporting growth and decarbonisation in UK energy infrastructure](#)

- Exploring the transformative impact of the newly created National Energy System Operator (NESO) and how reforms to the connections queue will streamline processes and remove barriers to growth
- Detailing Ofgem's approach to developing and overseeing the regulatory regimes essential for critical infrastructure expansion
- Ofgem's view on what is needed today to ensure the path to net zero remains competitive, fosters innovation, generates economic growth and delivers the best possible outcomes for customers

Speaker: **Beatrice Filkin**, Director of Major Projects, **Ofgem**

9.50 Panel: [The surge in digital infrastructure: Where will capital flow next?](#)

- Managing and mitigating the risk of overexposure to the sub-asset class
- How investing in the right fibre network helps to maintain a competitive edge in the AI-driven era
- Where are investors seeing the next opportunity in digital infrastructure 3.0?

Moderator: **Andrew Hayward**, Senior Analyst - Real Assets, **Albourne**

Speakers:

Lorenzo Marchioni, European Real Assets Investments, **Aksia**

10.30 Panel: [The secondaries boom: Unlocking liquidity and growth in infrastructure](#)

- How portfolio diversification supports the growth of infrastructure secondaries
- How to use continuation funds to retain assets while ensuring investor liquidity
- LP Perspectives: Infrastructure secondaries as a tool for risk management and stable returns

Moderator: **Madeleine Farman**, Editor, **Secondaries Investor**

Speakers:

Monika Bednarz, Managing Director, **Lagrange Financial Advisory**

Tim Rees, Partner, **Stepstone**

11.10: Morning networking & coffee break

11.40: Investor Keynote: [Insights from The People's Partnership](#)

Moderator:

Speaker: **Dan Mikulskis**, Chief Investment Officer, **The People's Partnership**

12.00 Panel: [Unlocking opportunities: Key drivers of investment-grade credit in a changing market](#)

- What makes certain territories attractive for investment, and how can opportunities be unlocked?
- Identifying best practices for aligning debt structures with evolving market demands
- Investor perspectives on risks, opportunities, and trends shaping the debt market

Moderator: **Joe Marsh**, EMEA Editor, Investors, **PEI Group**

Speakers:

Vladan Martinovic, Private Debt Origination, **Pension Insurance Corporation**

Michela Bariletti, Chief Credit Officer, **The Phoenix Group**

12.40 Panel: [Climate integration in infrastructure](#)

- What does investing in climate look like today? Where do the opportunities lie?
- Defining a Climate Investor: Examining key LP considerations when allocating capital to climate-focused funds
- What is causing the financing gap and what innovations and incentives are required to mobilise investment in this space?

Moderator: **Dan Bleasdale**, Managing Director, **FirstPoint Equity**

Speakers:

Brunno Maradei, Founder, **Humaterra Advisory**

Bill Green, Managing Partner, **Climate Adaptive Infrastructure**

José Cabrita, Head of Unit, **European Investment Fund**

Carolina Descio, Associate Director, **The Carbon Trust**

Hugh Garnett, Investor Strategies Senior Specialist — Real Assets, **IIGCC**

13.20 Lunch & Women's Circle Networking lunch

14.20 Panel: [Partnering for progress: Unlocking the potential of transport infrastructure PPPs](#)

- Identifying key investments to keep infrastructure resilient
- Analysing the critical role of advancing low-emission transport and electric vehicle adoption
- Identifying PPP models that can drive the development of future-ready transport infrastructure

Moderator: **Nathalie Tidman**, Editor, **Infrastructure Investor Deals**

Speakers:

Revantha Rodriguez, Deputy Director, Corporate Finance, **Department of Transport**

Kamil Burganov, Senior Vice President, **GIC**

Reserved for HSF

Reserved for John Laing

15.00 Panel: [Weathering the storm: Strategies for growth, divestment, and funding in utilities](#)

- Rebounding from setbacks: How can the sector overcome past challenges and evolve into a resilient investment opportunity



- Highlighting the importance of regulatory oversight and investor confidence in maintaining stable infrastructure operations
- How investors are driving change in utilities infrastructure

Moderator: **Simon Montague**, Director of Corporate Affairs, **Global Infrastructure Investor Association**

Speakers:

Zac Lam, Infrastructure Corporate Finance Lead, Major Projects, **Ofwat**

Frances Moffett-Kouadio, Strategic Investment Director, **Thames Estuary Growth Board**

Eleanor Mack, Director, **Fingleton**

15.40 Debate: [This house believes the energy transition is the cornerstone of infrastructure capital raising](#)

This debate will explore whether the energy transition is the key driver of infrastructure capital raising or if investor allocations are becoming overly concentrated in the sector. Expect a lively discussion on market dynamics, risk diversification, and the long-term viability of current capital allocation trends.

16.20 End of conference