

Agenda

Monday 20 March

09:10 - 09:30

Introduction from Infrastructure Investor and welcome from the chair

Müjde Zeynel, Origination and Business Development, **CCN Group**

09:30 – 10:15

Panel: Emerging markets: a prosperous opportunity in uncertain times?

- How are certain markets defying the geopolitical and macroeconomic volatility that is gripping the world?
- What levels of sophistication must investors embrace to open themselves to these prospects?
- Avoiding complacency and adapting risk management: balancing global inflation, interest rate and security concerns with regional risk appetite

Deepali Bahl, Managing Director, **Augment Infrastructure**

Hubert Danso, CEO & Chairman, **AfricalInvest**

Thomas Walenta, Senior Investment Officer, **Asian Infrastructure Investment Bank**

Ashwin West, Head of Sustainable Infrastructure Investments, **BlueOrchard Finance**

Moderated by: Andrew Brown, President, **Delphos**

10:15 – 11:00

Panel: Sustainable infrastructure and green energy: the growing, beating heart of emerging economies

- How are emerging market investment opportunities increasingly becoming defined by green initiatives?
- Regulation, government agendas and PPPs: what's being done on the public side and how global and regional private capital is responding
- Solving a global crisis on a regional scale: to what extent can developing markets help solve a climate problem that transcends borders and jurisdictions?
- How well do the emerging markets perform on the climate resilience and adaptation scorecard?

Alexandre Chavarot, Founder, **Climate Finance 2050**

Isabella da Costa Mendes, Founding Partner, **ImpactA Global**

Hans-Peter Egler, International Expert in Sustainable Infrastructure and Sustainable Value Chains, **South Pole Group**

Olusola Lawson, Managing Director, **African Infrastructure Investment Managers**

Sarvesh Suri, Regional Industry Director, Infrastructure and Natural Resources Africa, **IFC**

Moderated by: Jean-Christophe Barth, Executive Director, **World Association of PPP Units & Professionals**

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11:00 – 11:30 Coffee and networking

11:30 – 12:15

LP discussion: Gaining exposure, selecting strategies, and measuring risk

- Where to find optimum emerging markets exposure in an increasingly complex fund market
- Debt, equity, primaries, core and more: what strategies for what regions?
- Demanding efficient ESG and sustainability reporting in the era of green transparency

Dhanpal Jhaveri, Vice Chairman, **Everstone Group** and CEO, **EverSource Capital**
Gergely Horváth, Infrastructure & Climate Funds, **European Investment Bank**
Karsten Sinner, Head of Infrastructure Funds, **EBRD**
Gustav Thorén, Investment Manager, **Swedfund**

Moderated by: Georg Inderst, Principal, **Inderst Advisory**

12:15 – 13:00

Panel: Urban growth and development: smarter cities with smarter infrastructure

- How the sub-sectors of infrastructure investment intersect in these areas of rising-population dependency
- Improving unreliability of transmission infrastructure: the key to urban development in emerging regions?
- Making an impact: the push for greener municipalities

Vinod Giri, Managing Partner, **National Infrastructure and Infrastructure Fund (NIIF)**
Elena Palei, Global Head of Infrastructure, **MIGA The World Bank Group**
Chandra Reddy, Advisor, **GMR Infrastructure**
Wolfgang Teubner, Regional Director Europe, **ICLEI European Secretariat**
Dr. Neslihan Vural, Director of Finance, **Istanbul Metropolitan Municipality**

Moderated by: Matthew Jordan-Tank, Director, Sustainable Infrastructure Policy & Project Preparation, **EBRD**

13:00 – 14:00 Networking lunch

14:00 – 14:45

Panel: Embracing frontier market risk in an uncertain environment

- Does increasing geopolitical and economic uncertainty threaten or underpin the case for emerging markets?
- How are governments across these regions encouraging infrastructure investment in this climate with enticing policy frameworks?
- Regional study – pricing and measuring different risks across different jurisdictions within regions
- Risk ownership and contracting – how is risk distributed amongst stakeholders within these transitioning and ever-increasingly sustainable economies?

Mariam Akanbi, General Counsel, **ARCH Emerging Markets Partners**
Lucie Bernatkova, Vice President, Impact Investments, **Allianz Global Investors**
Tomas Janeba, President, **Czech Infrastructure Association**
Perna Soni, Vice President, **Invest India**
Katherine Stodulka, Partner, **SystemIQ**

Moderated by: Helga Van Peer, Lawyer & Non-Exec Board Member, **Independent**

14:45 – 15:00

Presentation: Bulgaria – Outstanding Investment Destination

Bogdan Bogdanov, Executive Director, **InvestBulgaria Agency**

15:00 – 15:30 Coffee & networking

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15:30 – 16:05

Panel: Emerging markets at the centre of the energy transition

- Supply and demand: why the demographics of these regions and green energy ambitions are the perfect match
- How are public and private stakeholders utilising the unmatched renewable energy resource across developing markets?
- Putting into action the international co-operation and funding frameworks that must underpin a clean energy agenda

Rajesh Hemnani, Investment Manager, Infrastructure Equity, **British International Investment**

Ram Krishna Khatiwada, Chief Executive Officer, **Nepal Infrastructure Bank**

Ryan Levinson, CEO, **Mirova SunFunder**

James Meffen, Director, **The AES Corporation**

Jochen Von Frowein, Director, Infrastructure & Energy, Global Equity, **DEG – Deutsche Investitions- und Entwicklungsgesellschaft**

Moderated by: Aditi Bhattacharya, Investment Specialist, **Asian Development Bank**

16:05 – 16:40

Polling debate: which regions are leading the way?

Representatives from different emerging regions will argue why their respective regions are providing the most opportunity across different infrastructure assets.

- Africa Olusola Lawson, Co-Managing Director, **African Infrastructure Investment Managers**
- Middle East Ahmed Ashour, Co-Founder & CEO, **Pylon**
- Asia Pacific Aditi Bhattacharya, Investment Specialist, **Asian Development Bank**
- Eastern Europe Daniel Calderon, Co-Founder & Managing Director, **Alcazar Energy Management Services**

Moderated by: Jan Brazda, Partner, **PwC**

16:40 – 17:10

Presentation: Airport Investments in Emerging Markets

- Drivers for investments and Levels of private sector participation
- Optimal risk allocation and risk mitigation in airport concessions
- Learnings from emerging markets

Daniel Bircher, Managing Director, **Zurich Airport International AG**

17:10 – 17:20

Closing comments from the chair

Müjde Zeynel, Origination and Business Development, **CCN Group**

17:20 – 17:50

Keynote fireside chat: Putting ESG & sustainability at the heart of your real asset investment approach in 2023 and beyond

- Executing cutting-edge sustainability methods across a global alternatives business unit
- How infrastructure and real estate are increasingly intersecting and how this is defining your ESG approach
- Reality bites? How can infrastructure funds counter present-day challenges like inflation, valuation volatility, soaring costs and other factors, whilst staying the distance on their ESG journey?

Isabelle Scemama, Global Head, Alts, Member of AXA IM Management Board, Member of the Board of Directors of EPRA, **AXA IM - Real Assets**

Moderated by: Bruno Alves, Senior Editor, **Infrastructure Investor**

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18:00 Members' Evening Drinks Reception

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