

Agri
Investor

Australia Forum Melbourne 2022

Agri Investor Australia Forum

6 October 2022 | Mayfair Ballroom, Grand Hyatt Melbourne

Growing portfolios with natural capital

Now in its sixth year, the **Agri Investor Australia Forum** has a proven track-record of bringing together the biggest investors with the region's leading natural capital funds – connecting capital with the best investment opportunities across Australia.

Join us in the assessing performance and track records. Take a closer look at the asset class as a catalyst for decarbonizing your investment portfolio, learn about the flourishing carbon credit markets, and hear net-zero success stories.

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Thursday 6 October 2022

8:30 **Investor Breakfast**

Open to institutional investors only. An intimate, off-the-record, closed-door session for strategic sharing and insight around focused topics. Pre-registration is required.

9:30 **Welcome address by Conference Chair**

Conference Chair: Ben Craw, Managing Director & Co-founder **Oxley Capital Partners**

9:35 **Keynote Panel: The present & future of natural capital**

- What is “natural capital” and how is it evolving?
- Fund managers assess fund performance vs. traditional equities-type portfolio
- Discover the megatrends of 2023 and the hottest sectors to invest in

Speakers:

Adrian Redlich, Executive Chairman and Chief Investment Officer, **Merricks Capital**
Tom Murphy, Head of Natural Capital **QIC**

10:15 **Investor Panel: The real assets investment strategy for home investors**

- What is the investor appetite for real assets in 2023?
- How are investors looking at impact funds?
- How do you balance long-term investments with customer demand for liquidity?

Moderator: Daniel Kemp, APAC Editor **Agri Investor**

Speakers:

Heechung Sung, Head of Natural Capital, **Clean Energy Finance Corporation**

10:55 **Coffee break**

11:25 **Panel: The emergence of carbon markets**

- Is carbon trading an innovative solution or defeating the purpose?
- How can carbon offsetting projects be turned into additional revenue streams?
- Understanding the multiplier effect of carbon value in valuations

Moderator: Naomi Siegel Soderstrom, Professor of Accounting and Deputy Head of Department, **The University of Melbourne**

Speakers:

Bianca Sylvester, Director, Carbon Markets **Clean Energy Finance Corporation**

Bret Harper, Director of Research **RepuTex**

Nick Ping, Managing Director, Institutional Business Asia Pacific, **Manulife Investment Management Timber and Agriculture**

12:05 Ministerial Keynote

12:25 Networking Lunch

13:30 Family Office Panel: Families discuss sustainable transformations

- Hear from family offices who are setting the example through sustainable transformations of their agri portfolios
- How do you reconcile modern day values with family legacy?
- A sharing of the success stories and the hard lessons

Speakers:

Ben Krasnostein, Managing Director, **Kilara Capital**

14:10 Panel: Spearheading innovation in agtech

- The role of agtech in helping achieve ESG targets
- Ground-breaking technologies improving food production systems
- How are governmental policies favourable for innovative solutions in 2023?

Speakers:

Albert Bielinko, Venture Capital, Growth Investor & Principal **Telstra Ventures**

Anne Maree Weston, Head of Agribusiness and Food, **Austrade**

Sarah Nolet, Co-Founder & General Partner **Tenacious Ventures**

14:50 Coffee Break

15:20 Investor Panel: Overseas investors' take on Aussie natural capital

- What are the most rewarding sectors to invest in right now in terms of fiscal performance and positive social / environmental impact?
- Battling the seen and unseen risks of climate change - how do you "climate-proof" your portfolio?
- ESG – how far the Aussie natural capital portfolio has come, and how far it needs to go?



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16:00 Panel: Deep dive into the water market

- The balancing act of profit and social impact
- Reducing water usage- did Australia get the pricing structure right or should we be talking about water offsetting markets?
- Challenges and opportunities for 2023

16:40 Case Study: The roadmap to net zero portfolio

- The checklist to achieve net zero emissions
- Quantifying, measuring, disclosing impact of natural capital investments
- Where is the low hanging fruit?

17:20 End of Conference, Networking Cocktails

The agenda items are subject to change



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