

# Women in Private Markets Summit

## London 2022

### The Women in Private Markets Summit

*Showcasing diverse talent across private markets*

30 November – 1 December

#### Day one: 30 November

08:00

Registration and coffee

08:45

PEI Welcome

08:50

Chairperson's opening remarks

Laurie Mahon, Vice-Chair, Global Investment Banking, CIBC Capital Markets

09:00

Keynote: Why diversity matters to returns

Christophe De Vusser, Partner and EMEA Private Equity practice leader, Bain & Company

Cira Cuberes Hernandez, Partner, Bain & Company

09:25

Investor perspectives on private markets

- Evolving appetite for co-investment and what it means for allocations to private markets
- How are investors allocating specifically for impact?
- Views on investing in private markets during times of inflation
- How are investors challenging managers on their approach to diversity?

Moderator: **Alexandra Davidson**, Global Head of Funds and Investment Management, **Clifford Chance**

**Jennifer Hartviksen**, Managing Director, Global Credit, **Investment Management Corporation of Ontario (IMCO)**

**Vanessa Shia**, Head of Private Markets, **London LGPS CIV**

**Teia Merring**, Investment Director-Private Equity, **USS**

Visit the [agenda page](#) for the latest updates.

For programme information contact Charles Gould [charles.g@peimedia.com](mailto:charles.g@peimedia.com)

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**Safaa Berkia**, Infrastructure Investments, **Australian Super**

**10:05**

**Cutting through the froth: are industry leaders delivering on diversity promises?**

- Why is there still so little diversity in investment roles?
- What is the biggest challenge for those trying to improve things?
- Do leaders believe that diversity training is helpful in addressing unconscious bias in recruitment?
- Tips for success for those starting out their careers

**Moderator: Deborah Zurkow**, Global Head of Investments, **AllianzGI**

**Gwenola Chambon**, CEO-Managing Partner, **Vauban Infrastructure Partners**

**Kristy Heuberger**, Co-Head of the Americas, **LaSalle Investment Management**

**Susana Leith-Smith**, Senior Managing Director, Head of Capital Markets (EMEA), **Macquarie Asset Management**

**Peter Cirenza**, Co-Chief Investment Officer, **Tikehau Investment Management**

**10:45**

**Coffee and Networking**

**11:30**

**How private markets are evolving in a rapidly changing economy**

- To what extent is the democratisation of private markets a positive and current trend?
- How are managers across private markets changing strategies to deal with inflationary pressures?
- The sustainability revolution and what it really means for investment strategy
- Why the complexity premium will be key to delivering returns in an ultra-competitive environment
- Are we in a bubble, or will private markets continue to grow?

**Moderator: Rebecca Villarreal**, Partner, **Proskauer Rose**

**Sophie van Oosterom**, Global Head of Real Estate, **Schroders Capital**

**Alice Cavalier**, Partner & Co-Head of Capital Solutions, **Arcmont Asset Management**

**Albena Vassileva**, Executive Director, Infrastructure, **IFM Investors**

**12:10**

**Secondaries: Deep dive on the next stage of the market's evolution**

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- How will the entry of big PE houses into secondaries impact the evolution of the market?
- How are secondaries managers planning for future growth and looking to differentiate their strategies?
- What is LPs sentiment on the growth of continuation fund and single asset transactions in the market?
- What are the significant headwinds that the market is facing?
- Secondaries growth in impact & ESG

**Moderator: Sabina Comis**, Partner: Co-Managing Partner, Tax and Fund Partner, member of the firm management committee, **Dechert**

**Janice Ince**, Managing Director, **Pantheon**

**Amanda Ugarte**, Managing Director - Private Capital Advisory, **Lazard**

**Anne Gales**, Partner, **Threadmark**

12:45

Lunch

Women in Infrastructure Forum	Women in Private Equity Forum	Women in Real Estate Forum	Women in Private Debt Forum
<b>13:40</b> <b>Opening remarks</b> <b>Laurie Mahon</b> , Vice Chair, Global Investment Banking, <b>CIBC Capital Markets</b>	<b>13:40</b> <b>Opening remarks</b> <b>Erin Sarret</b> , Head of Investor Relations, <b>RAISE</b>	<b>13:40</b> <b>Opening remarks</b> <b>Gila Cohen</b> , Chair, Investment Advisory Board, <b>MUFG</b>	<b>13:40</b> <b>Opening remarks</b>
<b>13:45</b> <b>State of Infrastructure: investing in infrastructure in a changed world</b> Moderator: <b>Esther Peiner</b> , Managing Director, Co-Head Private Infrastructure Europe, <b>Partners Group</b>	<b>13:45</b> <b>State of Private Equity: where to find growth in a challenging environment</b> Moderator: <b>Gemma Roberts</b> , Partner, <b>Goodwin</b> <b>Amandine Ayrem</b> , Managing Director, <b>Eurazeo</b> <b>Anne Philpott</b> , Managing Director,	<b>13:45</b> <b>State of Real Estate: Changes in the macroenvironment and the impact on investing</b> Moderator: <b>Evelyn Lee</b> , Editor, <b>PERE</b> <b>Gila Cohen</b> , Chair, Investment Advisory Board, <b>MUFG</b> <b>Francesca Boucard</b> , Head Real Estate Research & Strategy, <b>Swiss Life Asset</b>	<b>13:45</b> <b>State of Private Debt: Harnessing the momentum of a buoyant market</b> Moderator: <b>Smridhi Gulati</b> , Partner, <b>Dechert</b> <b>Alice Cavalier</b> , Partner & Co-Head of Capital Solutions, <b>Arcmont</b> <b>Asset Management</b> <b>Aileen Haller</b> , Managing Director, <b>Ares</b>

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<p><b>Kate Mingay</b>, Board Director, <b>Morrison &amp; Co</b> <b>Chantale Pelletier</b>, Global Head of Infrastructure, <b>Schroders Capital</b> <b>Isela Bahena</b>, Managing Director, Infrastructure Investments, <b>Nuveen Infrastructure</b> <b>Assia Belkahia</b>, Investment Director, <b>Antin Infrastructure</b></p>	<p><b>Churchill Asset Management</b> <b>Elly Thio</b>, Managing Director, <b>EQT</b></p>	<p><b>Managers</b> <b>Ellie Perlman</b>, CEO, <b>Blue Lake Capital</b></p>	<p><b>Jennifer Hartviksen</b>, Managing Director, Global Credit, <b>Investment Management Corporation of Ontario (IMCO)</b></p>
<p><b>14:25</b> <b>Digital and smart infrastructure: where are opportunities in a competitive space?</b> Moderator: <b>Charlotte Madden</b>, Partner, <b>Clifford Chance</b> <b>Xenia Sarri</b>, Managing Director, <b>Lincoln international</b> <b>Pascale Labrecque</b>, Vice President, <b>InfraRed Capital Partners</b> <b>Phoebe Smith</b>, Senior Director, <b>Patrizia</b> <b>Adeline Poireau</b>, Vice President, <b>Ares</b></p>	<p><b>14:25</b> <b>Democratisation: How fund managers can position themselves to take advantage of this trend</b> Moderator: <b>Marine Bellanger-Sood</b>, Partner, <b>Bain &amp; Company</b> <b>Jacqueline van den Ende</b>, CEO &amp; Co-founder, <b>Carbon Equity</b> <b>Victoria James</b>, Investment Manager, <b>Moonfare</b> <b>Carolin Blank</b>, Managing Director, <b>Hamilton Lane</b> <b>Marie Dzanis</b>, Head of EMEA, <b>Northern Trust Asset Management</b></p>	<p><b>14:25</b> <b>Scaling investment in emerging sectors</b> Moderator: <b>Massy Larizadeh</b>, Founder, <b>New Horizons</b> <b>Ljiljana Macdonald</b>, Managing Director, Distribution, <b>Optimum Asset Management</b> <b>Maggie Coleman</b>, Managing Partner, Private Capital Advisory, Real Estate, <b>Sera Global</b> <b>Cristina Badenes</b>, Partner, <b>Meridia Capital</b></p>	<p><b>14:25</b> <b>Emerging credit income strategies: who, what and where?</b> Moderator: <b>Dr. Gabriella Kindert</b>, Independent Board Member, <b>Neptune Leasing, a.o.</b> <b>Sweta Chanda</b>, Managing Director, Head of Business Strategy, <b>Monroe Capital</b> <b>Adriana Oller</b>, Founder &amp; Partner, <b>Resilience Partners</b> <b>Dagmara Michalczuk</b>, Principal and Portfolio Manager, <b>Tetragon Credit</b> <b>Orla Walsh</b>, Managing Director, <b>Stepstone</b></p>
<p><b>15:00</b></p>	<p><b>15:00</b> <b>ESG: Deep dive on</b></p>	<p><b>15:00</b> <b>The future of offices 3.0</b></p>	<p><b>15:00</b> <b>Investor panel: strategy</b></p>



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<p><b>Aligning energy security with the energy transition</b> Moderator: <b>Lea Dubourg-Hrachovec</b>, Head of Infrastructure and Timberland, <b>Pension Protection Fund</b> <b>Devina Parasuraman</b>, Director, <b>Igneo Infrastructure Partners</b> <b>Karisma Rawat</b>, Senior Associate, PE/Infrastructure, <b>Impax Asset Management</b> <b>Federica Cristina</b>, Managing Director, <b>Macquarie Capital</b></p>	<p><b>sustainable investing – challenges and opportunities</b> Moderator: <b>Kirsten Lapham</b>, Partner, <b>Proskauer Amber Hilkene</b>, Partner, Head of Investor Relations, <b>AnaCap Marina Johnson</b>, Associate, <b>Sustainability, Actis Jen Braswell</b>, Managing Director and Head of Impact, Private Capital, <b>EQT Katie Cotterell</b>, ESG Manager, Credit - Investment Portfolio Management, <b>Bridgepoint Credit</b></p>	<p>Moderator: <b>Penny Hacking</b>, Principal, Managing Director, Lead European Capital Markets <b>Avison – Young UK Marie Sardari</b>, Investment Director, <b>Tikehau Capital Katie Hynard</b>, Head of UK Commercial Asset Management, <b>LaSalle Investment Management Lynn Smith</b>, Head of Sustainability &amp; Development, <b>Europa Capital Maureen Mahr von Staszewski</b>, Head of Pan-European Office, <b>Immobel Capital Partners</b></p>	<p><b>selection, risk mitigation and more in an era of unpredictability</b> Moderator: <b>Dalit Nuttall</b> Principal, <b>West Valley Capital)</b> <b>Lorna Robertson</b>, Head of Funds, <b>Connection Capital Alison Trusty</b>, Associate Partner, <b>Aon</b></p>
<p><b>15:40</b> <b>Coffee &amp; networking</b></p>	<p><b>15:40</b> <b>Coffee &amp; networking</b></p>	<p><b>15:40</b> <b>Coffee &amp; networking</b></p>	<p><b>15:40</b> <b>Coffee &amp; networking</b></p>
<p><b>16:00</b> <b>The new core infrastructure? How debt is providing security &amp; opportunity for forward-thinking investors</b> Moderator: <b>Floortje Brouwers</b>, Senior Vice President, <b>GIC Private Markets Annabel West</b>, Product Specialist,</p>	<p><b>16:00</b> <b>How the PE playbook will need to adapt with inflation and interest rates increasing</b> Moderator: <b>Priya Iyer</b>, Chief Executive Officer, <b>Concertiv Nancy Chen</b>, Investment Director, <b>Value Strategy Group, Livingbridge Caroline Woodworth</b>, Principal, <b>General</b></p>	<p><b>16:00</b> <b>Evolving landscape of logistics investment</b> Moderator: <b>Tzvete Doncheva</b>, International Investor Relations Lead, <b>PropTech1 Fiona D'Silva</b>, Head of Investment for Europe, <b>Kennedy Wilson Eva Sterner</b>, Head of Development Logicensers, <b>NREP</b></p>	<p><b>16:00</b> <b>Evaluating the continuing ESG and impact integration in private debt</b> Moderator: <b>Meeri Moilanen</b>, Investor Relations Manager, <b>Sunfunder Aude Doyen</b>, Managing Director, <b>Lincoln international Amy Wang</b>, Managing Director, Head Credit</p>

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<p>Debt Investments, <b>IFM Investors</b> <b>Roopa Murthy</b>, Partner, <b>Ares</b> <b>Annette Bannister</b>, Managing Director, Head of European Infrastructure and Project Finance, <b>Metlife Investment Management</b></p>	<p><b>Atlantic</b> <b>Lisa Weaver-Lambert</b>, Data and Digital Operating Partner, <b>Independent</b></p>	<p><b>Sally Bruer</b>, Partner – Logistics &amp; Industrial, Insight &amp; Strategy EMEA, <b>Cushman &amp; Wakefield</b></p>	<p>Strategies, <b>Blue Earth Capital</b> <b>Jovita Razauskaite</b>, Portfolio Manager Corporate Debt, <b>NN Investment Partners</b></p>
<p><b>16:35</b> <b>How ESG is transforming investor views of the asset class</b> Moderator: <b>Sinead O’Shea</b>, Partner, <b>Simpson Thacher Patricia Llopis</b>, Investment Director, <b>AustralianSuper</b> <b>Valeria Rosati</b>, Senior Partner, <b>Vantage Infrastructure</b> <b>Jane Bowes</b>, Senior Vice President, <b>Threadmark</b> <b>Lydia Guett</b>, Sustainability &amp; Impact Investment Specialist, <b>Cambridge Associates</b></p>	<p><b>16:35</b> <b>Why more investors are launching permanent capital strategies</b> <b>Nadine Fugert</b>, Principal, Investor Relations, <b>Adam Street Partners</b> <b>Alisa Amarosa Wood</b>, Partner, <b>KKR</b> <b>Kate Malcolm</b>, Portfolio Manager, Private Equity, <b>AIMCo</b></p>	<p><b>16:35</b> <b>Net zero strategy and the built environment</b> <b>Net zero strategy and the built environment</b> Moderator: <b>Vikki McKay</b>, Partner, <b>Proskauer Shuen Chan</b>, Head of ESG, <b>LGIM Real Assets</b> <b>Christina Djambazca</b>, Associate, <b>Real Estate</b>, <b>GRESB</b> <b>Ami Kotecha</b>, Co-Founder, <b>Amro Partners</b></p>	<p><b>16:35</b> <b>Pulse on the fundraising market in private debt</b> Moderator: <b>Christine Farquhar</b>, Global Head of the Credit Investment Group, <b>Cambridge Associates</b> <b>Kirsten Bode</b>, Co-Head of Private Debt, <b>Muzinich</b> <b>Sandra Halilovic</b> Investment Principal, <b>Ceniarth</b> <b>Leticia Ferreras</b> <b>Astorqui</b> Vice President / Portfolio Manager, <b>Allianz Global Investors</b> <b>Shamafa Khan</b>, Managing Director/ Head of Investor Relations, <b>Crayhill Capital Management</b></p>
<p><b>17:10</b> <b>Examining infrastructure</b></p>	<p><b>17:10</b> <b>Growth equity and venture capital’s resiliency in a high-</b></p>	<p><b>17:10</b> <b>Commercial Real Estate: lending in times of uncertainty</b></p>	<p><b>17:10</b> <b>Junior to senior: finding value for the future across the direct</b></p>

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<b>valuations: outlook for 2022 and beyond</b> Moderator: <b>Amy Mahon</b> , Partner, <b>Simpson Thacher &amp; Bartlett</b> <b>Emma Howell</b> , Partner, Infrastructure, <b>Hermes GPE</b> <b>Sneha Sinha</b> , Executive Director, <b>J.P. Morgan Asset Management</b> <b>Rohini Pahwa</b> , Managing Director, <b>Arjun Infrastructure Partners</b>	<b>froth environment</b> <b>Saachi Oza</b> , Senior Investment Associate, <b>Bregal Milestone</b> <b>Lisya Bahar</b> , General Partner, <b>Catalyst Funds</b> <b>Alice Albizzati</b> , Founding Partner, <b>Revaia</b>	Moderator: <b>Aparna Sehgal</b> , Partner, <b>Dechert</b> <b>Dee Korab</b> , Relationship Director-Real Estate Finance, <b>HSBC UK Bank</b> <b>Jackie Brady</b> , Managing Director, Global Debt Solutions, <b>PGIM Real Estate</b> <b>Lorna Brown</b> , Chief Executive Officer, <b>Birchwood Real Estate Capital</b> <b>Stacey Flor</b> , Managing Director, Head of Origination, <b>Wells Fargo Bank</b>	<b>lending capital structure</b> <b>Nicole Waibel</b> , Managing Director, <b>Crescent Credit Europe</b> <b>Barbara Ellero</b> , Partner, Head of Private Debt, <b>Anthilia Capital Partners</b>
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17:45

Cocktail reception

19:30

Invitation only official conference dinner hosted by Clifford Chance

## Day two: 1 December

07:30

Registration and coffee

08:00

Asset class related networking breakfast

*The exhibition area will be split into areas based around the 4 asset classes covered at the event for informal networking before the morning sessions start. Each session will have a host to help facilitate*

- Infrastructure  
**Floortje Brouwers**, Senior Vice President, **GIC Private Markets**
- Private Equity  
**Danai Musandu**, Senior Investment Relations, **HPE Growth**

Visit the [agenda page](#) for the latest updates.

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- Private Debt
- **Judith Tan**, Head of Capital Markets, **Estateguru**
- Real Estate
- **Gila Cohen**, Chair, Investment Advisory Board, **MUFG**

**09:10**

## **The digitalisation of private markets**

Moderator: **Zeynep Meric-Smith**, Partner, Head of Private Assets Consulting, **KPMG**

**Sera Sadrettin-Perry**, Head of Private Asset Operations, **Fidelity International**

**Michael Stromsoe**, Head of Investor Relations, HSBC Alternatives

**Kate Bohn**, Global Head of Private Markets Technology, Macquarie Assets Management, **Macquarie Group**

**09:45**

## **How and why leading investors are launching impact strategies**

- What role will impact play in the evolution of private markets?
- Considering the different approaches of integrating impact vs. launching a new strategy
- Investor appetite for impact compared to sustainable strategies
- To what extent are managers attempting to be all things to all people?
- How are managers building out their internal expertise in impact and sustainability?

Moderator: **Hari Bhambra**, Global Head of Product- Compliance Services, **Apex Group**

**Michele Giddens**, Co-Founder and Co-CEO, **Bridges Fund Management**

**Rekha Unnithan**, Co-Head of Private Impact Investing, **Nuveen**

**Oyin Oduya**, Impact Measurement & Management Practice Leader, **Wellington Management**

**Patricia Rodrigues**, Member of Investment Committee, **GLIL Infrastructure**

**10:30**

## **The evolving investor relations role in private markets**

- Has covid fundamentally changed fundraising?
- The importance of a tailored, quality customer service and communications throughout the relationship
- ESG – increasing demands for targets, data, and transparency in private markets

Moderator: **Emily Brown**, Partner, **Ropes & Gray**

**Daria Litvinova**, Head of Investor Relations - Partner, **Vauban Infrastructure Partners**

**Teresa Farmaki**, Co-Founder and Managing Partner, **Astarte Capital Partner**

**Michela Bariletti**, Chief Credit Officer, **Phoenix Group**



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**11:15**

**Coffee & networking**

**11:45**

**Highlights from PEI LP investor findings**

**Evie Taylor**, Research Manager, **PEI**

**11:55**

**Getting on the Front foot: Branding Essentials for Deal Makers, Fundraisers and Investors**

**Jennifer Prosek**, Founder and Managing Partner, **Prosek Partners**

**12:20**

**Hr & talent experts: Why a modern approach to diversity needs to go beyond gender**

- Building an open culture that encourages diversity of thought
- Lessons from the pandemic and how flexible working has benefits and downsides for minorities
- What does a successful approach to diversity look like?

Moderator: **Chinwe Odimba-Chapman**, Global Partner for Talent, **Clifford Chance**

**Tiernan Brady**, Global Director of Inclusion, **Clifford Chance**

**Merary Soto-Saunders**, Global Head of Diversity, Equity & Inclusion, **CVC Capital Partners**

**Jordana Semaan**, Head of Human Resources, **Investcorp**

**13:00**

**Close of conference and networking lunch**

**And**

**Invitation only networking lunch**

*A seated lunch enabling you to join a table of market participants with similar interests and expertise. Attendees will have a mix of tables to choose from, each table having a host to steer discussions. Contact [Charles.g@peimedia.com](mailto:Charles.g@peimedia.com) to apply to join*