

Women in Private Markets Summit London 2022

The Women in Private Markets Summit

Showcasing diverse talent across private markets

30 November – 1 December

Day one: 30 November

Leaders' perspective

08:00

Registration and coffee

08:45

PEI Welcome

08:50

Chairperson's opening remarks

Laurie Mahon, Vice-Chair, US Investment Banking, Global Investment Banking, **CIBC Capital Markets**

09:00

Keynote: Why diversity matters to returns

Christophe De Vusser, Partner and EMEA Private Equity practice leader, **Bain & Company**

Cira Cuberes Hernandez, Partner, **Bain & Company**

09:25

Investor perspectives on private markets

- Evolving appetite for co-investment and what it means for allocations to private markets
- How are investors allocating specifically for impact?
- Views on investing in private markets during times of inflation
- How are investors challenging managers on their approach to diversity?

Moderator: **Alexandra Davidson**, Global Head of Funds and Investment Management, **Clifford Chance**

Jennifer Hartviksen, Managing Director, Global Credit, **Investment Management Corporation of**

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Ontario (IMCO)

Vanessa Shia, Head of Private Markets, London LGPS CIV

10:05

Cutting through the froth: are industry leaders delivering on diversity promises?

- Why is there still so little diversity in investment roles?
- What is the biggest challenge for those trying to improve things?
- Do leaders believe that diversity training is helpful in addressing unconscious bias in recruitment?
- Tips for success for those starting out their careers

Deborah Zurkow, Global Head of Investments, AllianzGI

Gwenola Chambon, CEO-Managing Partner, Vauban Infrastructure Partners

Kristina Heuberger, Co-Head of the Americas, LaSalle Investment Management

Senior representative, Macquarie

10:45

Coffee and Networking

11:30

How private markets are evolving in a rapidly changing economy

- To what extent is the democratisation of private markets a positive and current trend?
- Why the complexity premium will be key to delivering returns in an ultra-competitive environment
- How are managers across private markets changing strategies to deal with inflationary pressures?
- The sustainability revolution and what it really means for investment strategy
- Are we in a bubble, or will private markets continue to grow?

Moderator: Rebecca Villarreal, Partner, Proskauer Rose

Senior representative, Schroders Capital

Alice Cavalier, Partner & Co-Head of Capital Solutions, Arcmont Asset Management

Senior representative, IFM

Senior representative, Bridgepoint

12:10

Secondaries: Deep dive on the next stage of the market's evolution

Visit the [agenda page](#) for the latest updates.

For programme information contact Charles Gould charles.g@peimedia.com

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- How will the entry of big PE houses into secondaries impact the evolution of the market?
- How are secondaries managers planning for future growth and looking to differentiate their strategies?
- What is LPs sentiment on the growth of continuation fund and single asset transactions in the market?
- What are the significant headwinds that the market is facing?

Moderator: Sabina Comis, Partner, Dechert

Janice Ince, Managing Director, **Pantheon**

Amanda Ugarte, Managing Director - Private Capital Advisory, **Lazard**
Senior representative, **Threadmark**

12:45

Lunch

Women in Infrastructure Forum	Women in Private Equity Forum	Women in Real Estate Forum	Women in Private Debt Forum
13:40 Opening remarks	13:40 Opening remarks	13:40 Opening remarks	13:40 Opening remarks
13:45 State of Infrastructure: investing in infrastructure in a changed world Moderator: Esther Peiner , Managing Director, Co-Head Private Infrastructure Europe, Partners Group Kate Mingay , Board Director, Morrison & Co Chantale Pelletier , Global Head of Infrastructure, Schroders Capital	13:45 State of Private Equity: where to find growth in a challenging environment Moderator: Gemma Roberts , Partner, Goodwin Amandine Ayrem , Managing Director, Eurazeo Anne Philpott , Managing Director, Churchill Asset Management Mistine Lauzon , Managing Director, CIBC Capital Markets	13:45 State of Real Estate: Changes in the macroenvironment and the impact on investing Gila Cohen , Chair, Investment Advisory Board, MUFG Francesca Boucard , Head Real Estate Research & Strategy, Swiss Life Asset Managers Ellie Perlman , CEO, Blue Lake Capital Senior representative, EQT	13:45 State of Private Debt: Harnessing the momentum of a buoyant market Moderator: Abigail Bell , Partner, Dechert Alice Cavalier , Partner & Co-Head of Capital Solutions, Arcmont Asset Management

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<p>Isela Bahena, Managing Director, Infrastructure Investments, Nuveen Infrastructure Dr. Angelika Schöchlin, Senior Partner, Antin Infrastructure</p>	<p>Senior representative, EQT</p>		
<p>14:25 Digital and smart infrastructure: where are opportunities in a competitive space? Charlotte Madden, Partner, Clifford Chance Xenia Sarri, Managing Director, Lincoln international Pascale Labrecque, Investment Executive, InfraRed Capital Partners Senior representative, Ares</p>	<p>14:25 Democratisation: How fund managers can position themselves to take advantage of this trend Jacqueline van den Ende, CEO & Co- founder, Carbon Equity Victoria James, Investment Manager, Moonfare Carolin Blank, Managing Director, Hamilton Lane Marie Dzanis, Head of EMEA, Northern Trust Asset Management</p>	<p>14:25 Scaling investment in emerging sectors Ljiljana Macdonald, Managing Director, Distribution, Optimum Asset Management Maggie Coleman, Managing Partner, Private Capital Advisory, Real Estate, Sera Global Cristina Badenes, Partner, Meridia Capital</p>	<p>14:25 Emerging credit income strategies: who, what and where? Kirsten Hagen, Co- Founder & Partner, Brinley Partners Sweta Chanda, Managing Director, Head of Business Strategy, Monroe Capital Adriana Oller, Founder & Partner, Resilience Partners Dagmara Michalczuk, Principal and Portfolio Manager, Tetragon Credit</p>
<p>15:00 Aligning energy security with the energy transition Devina Parasuraman, Director, Igneo Infrastructure Partners Karisma Rawat, Senior Associate, PE/Infrastructure, Impax Asset</p>	<p>15:00 ESG: Deep dive on sustainable investing – challenges and opportunities Moderator: Kirsten Lapham, Partner, Proskauer Amber Hilkene, Partner, Head of Investor Relations, AnaCap</p>	<p>15:00 The future of offices 3.0 Katie Hynard, Head of UK Commercial Asset Management, LaSalle Investment Management Lynn Smith, Head of Sustainability & Development, Europa Capital Maureen Mahr von Staszewski, Head of Pan-</p>	<p>15:00 Investor panel: strategy selection, risk mitigation and more in an era of unpredictability Tricia Ward, Director, Head of Private Credit, Redington Senior representative, Connection Capital</p>

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Management Senior representative, Macquarie	Shami Nissan , Head of Sustainability, Actis Senior representative, EQT	European Office, Immobel Capital Partners	Alison Trusty , Associate Partner, Aon
15:40 Coffee & networking	15:40 Coffee & networking	15:40 Coffee & networking	15:40 Coffee & networking
16:00 The new core infrastructure? How debt is providing security & opportunity for forward-thinking investors Floortje Brouwers , Senior Vice President, GIC Private Markets Senior representative, IFM Investors Senior representative, Ares Marie-Noël Ouellet , Managing Director, Infrastructure Financing, CDPQ	16:00 How the PE playbook will need to adapt with inflation and interest rates increasing Moderator: Priya Iyer , Chief Executive Officer, Concertiv Nancy Chen , Investment Director, Livingbridge Caroline Woodworth , Principal, General Atlantic	16:00 Evolving landscape of logistics investment Fiona D'Silva , Head of Investment for Europe, Kennedy Wilson Eva Sterner , Head of Development Logicensers, NREP	16:00 Evaluating the continuing ESG and impact integration in private debt Aude Doyen , Managing Director, Lincoln international Sabrina Fox , Executive Director, ELFA Amy Wang , Managing Director, Head Credit Strategies, Blue Earth Capital Jovita Razauskaite , Portfolio Manager Corporate Debt, NN Investment Partners
16:35 How ESG is transforming investor views of the asset class Barbara Boos , Head of Climate and Infrastructure Fund Investment, European Investment Fund Patricia Llopis , Investment Director, AustralianSuper	16:35 Why more investors are launching permanent capital strategies Nadine Fugert , Principal, Investor Relations, Adam Street Partners Alisa Amarosa Wood , Partner, KKR	16:35 Net zero strategy and the built environment Net zero strategy and the built environment Shuen Chan , Head of ESG, LGIM Real Assets Christina Djambazca , Associate, Real Estate, GRESB Ami Kotecha , Co-Founder, Amro Partners	16:35 Pulse on the fundraising market in private debt

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17:10 Examining infrastructure valuations: outlook for 2022 and beyond	17:10 Growth equity and venture capital's resiliency in a high-froth environment Saachi Oza , Senior Investment Associate, Bregal Milestone Lisya Bahar , General Partner, Catalyst Funds Alice Albizzati , Founding Partner, Revaia	17:10 Opportunities in the real estate debt and finance market Moderator: Aparna Sehgal , Partner, Dechert Dee Korab , Relationship Director-Real Estate Finance, HSBC UK Bank Jackie Brady , Managing Director, Global Debt Solutions, PGIM Real Estate	17:10 Junior to senior: finding value for the future across the direct lending capital structure Nicole Downer , Managing Partner, MV Credit Nicole Waibel , Managing Director, Crescent Credit Europe Barbara Ellero , Partner, Head of Private Debt, Anthilia Capital Partners
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17:45
Cocktail reception

19:30
Invitation only official conference dinner

Day two: 1 December

08:00
Invitation only think-tanks

These sessions will allow women to speak freely about the issues impacting their office and asset class. It is a closed door, open conversation where attendees can benchmark ideas and share best practices to gain solutions for common concerns.

- Infrastructure
- Private Equity
Danai Musandu, Senior Investment Relations, **HPE Growth**
- Private Debt
- Real Estate

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09:10

The digitalisation of private markets

Moderator: **Zeynep Meric-Smith**, Partner, Head of Private Assets Consulting, **KPMG**

Sera Sadrettin-Perry, Head of Private Asset Operations, **Fidelity International**

Michael Stromsoe, Head of Investor Relations, HSBC Alternatives

Kate Bohn, Global Head of Private Markets Technology, Macquarie Assets Management, **Macquarie Group**

09:45

How and why leading investors are launching impact strategies

- What role will impact play in the evolution of private markets?
- Considering the different approaches of integrating impact vs. launching a new strategy
- Investor appetite for impact compared to sustainable strategies
- To what extent are managers attempting to be all things to all people?
- How are managers building out their internal expertise in impact and sustainability?

Michele Giddens, Co-Founder and Co-CEO, **Bridges Fund Management**

Rekha Unnithan, Co-Head of Private Impact Investing, **Nuveen**

Oyin Oduya, Impact Measurement & Management Practice Leader, **Wellington Management**

Patricia Rodrigues, Member of Investment Committee, **GLIL Infrastructure**

10:20

Highlights from PEI LP investor findings

10:30

The evolving investor relations role in private markets

- Has covid fundamentally changed fundraising?
- The importance of a tailored, quality customer service and communications throughout the relationship
- ESG – increasing demands for targets, data, and transparency in private markets

Moderator: **Emily Brown**, Partner, **Ropes & Gray**

Daria Litvinova, Head of Investor Relations - Partner, **Vauban Infrastructure Partners**

Teresa Farmaki, Co-Founder and Managing Partner, **Astarte Capital Partner**

Michela Bariletti, Chief Credit Officer, **Phoenix Group**

11:15

Coffee & networking

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11:45

Fireside chat: Comparing the evolution of private markets Europe and the rest of the world

A leading global manager will talk through their strategies worldwide, how things are changing and how investor demands, and relationships differ

12:20

Hr & talent experts: Why a modern approach to diversity needs to go beyond gender

- Building an open culture that encourages diversity of thought
- Lessons from the pandemic and how flexible working has benefits and downsides for minorities
- What does a successful approach to diversity look like?

Moderator: **Chinwe Odimba-Chapman**, Global Partner for Talent, **Clifford Chance**

Tiernan Brady, Global Director of Inclusion, **Clifford Chance**

Merary Soto-Saunders, Global Head of Diversity, Equity & Inclusion, **CVC Capital Partners**

13:00

Seated Networking Lunch

A seated lunch enabling you to join a table of market participants with similar interests and expertise. Attendees will have a mix of tables to choose from, each table having a host to steer discussions

Confirmed

Effective Boards and Cognitive Diversity - **Patricia Rodrigues (GLIL Infrastructure)**

Topic TBC: **Jennifer Prosek (Prosek Partners)**

A modern approach to diversity - **Chinwe Odimba-Chapman (Clifford Chance)**

Sustainable Infrastructure – **Reserved**

14:30

Close of conference