

Women in Private Markets Summit

London 2022

The Women in Private Markets Summit

Showcasing diverse talent across private markets

30 November – 1 December

Day one: 30 November

Leaders' perspective

08:00

Registration and coffee

08:45

PEI Welcome

08:50

Chairperson's opening remarks

Laurie Mahon, Vice-Chair, US Investment Banking, Global Investment Banking, CIBC Capital Markets

09:00

Keynote: Why diversity matters to returns

Moderator reserved

09:25

Investor perspectives on private markets

- Evolving appetite for co-investment and what it means for allocations to private markets
- How are investors allocating specifically for impact?
- Views on investing in private markets during times of inflation
- How are investors challenging managers on their approach to diversity?

Jennifer Hartviksen, Managing Director, Global Credit, Investment Management Corporation of Ontario (IMCO)

10:05

Cutting through the froth: are industry leaders delivering on diversity promises?

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- Why is there still so little diversity in investment roles?
- What is the biggest challenge for those trying to improve things?
- Do leaders believe that diversity training is helpful in addressing unconscious bias in recruitment?
- Tips for success for those starting out their careers

Deborah Zurkow, Global Head of Investments, **AllianzGI**

Gwenola Chambon, CEO-Managing Partner, **Vauban Infrastructure Partners**

10:45

Coffee & Networking

11:30

Private Markets 4:0: how the industry is evolving

- To what extent is the democratisation of private markets a positive and current trend?
- Why the complexity premium will be key to delivering returns in an ultra-competitive environment
- The sustainability revolution and what it really means for investment strategy
- Are we in a bubble, or will private markets continue to grow?

Moderator: **Rebecca Villarreal**, Partner, **Proskauer Rose**

12:10

Secondaries: Deep dive on the next stage of the market's evolution

- How will the entry of big PE houses into secondaries impact the evolution of the market?
- How are secondaries managers planning for future growth and looking to differentiate their strategies?
- What is LPs sentiment on the growth of continuation fund and single asset transactions in the market?
- What are the significant headwinds that the market is facing?

Moderator: Senior representative, **Clifford Chance**

12:45

Lunch

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| Women in Infrastructure Forum | Women in Private Equity Forum | Women in Real Estate Forum | Women in Private Debt Forum |
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Visit the [agenda page](#) for the latest updates.

For programme information contact Charles Gould charles.g@peimedia.com

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| 13:40 Opening remarks | 13:40 Opening remarks | 13:40 Opening remarks | 13:40 Opening remarks |
| 13:45 State of Infrastructure: investing in infrastructure in a changed world Nicole Walker , Partner and Chief Commercial Officer, Morrison & Co | 13:45 State of Private Equity: where to find growth in a challenging environment Moderator Reserved: Amandine Ayrem , Managing Director, Eurazeo | 13:45 State of Real Estate: Changes in the macroenvironment and the impact on investing Gila Cohen , Chief Investment Strategy Officer, MUFG | 13:45 State of Private Debt: Harnessing the momentum of a buoyant market |
| 14:25 Digital and smart infrastructure: where are opportunities in a competitive space? Charlotte Madden , Partner, Clifford Chance Xenia Sarri , Managing Director, Lincoln international | 14:25 Democratisation: How fund managers can position themselves to take advantage of this trend | 14:25 Scaling investment in emerging sectors | 14:25 Emerging credit income strategies: who, what and where? Kirsten Hagen , Co-Founder & Partner, Brinley Partners |
| 15:00 Aligning energy security with the energy transition | 15:00 Taking the private out of PE: what regulations on reporting could mean for the industry | 15:00 The future of offices 3.0 | 15:00 Investor panel: strategy selection, risk mitigation and more in an era of unpredictability Tricia Ward , Director, Head of Private Credit, Redington |
| 15:40 Coffee & networking | 15:40 Coffee & networking | 15:40 Coffee & networking | 15:40 Coffee & networking |
| 16:00 The new core infrastructure? How | 16:00 How the PE playbook will need to adapt with | 16:00 Evolving landscape of logistics investment | 16:00 Evaluating the continuing ESG and |

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| debt is providing security & opportunity for forward-thinking investors | inflation and interest rates increasing | | impact integration in private debt Aude Doyen , Managing Director, Lincoln international Sabrina Fox , Executive Director, ELFA |
| 16:35 How ESG is transforming investor views of the asset class Barbara Boos , Head of Climate and Infrastructure Fund Investment, European Investment Fund | 16:35 Why more investors are launching permanent capital strategies | 16:35 Net zero strategy and the built environment Net zero strategy and the built environment Shuen Chan , Head of ESG, LGIM Real Assets Christina Djambazca , Associate, Real Estate, GRESB | 16:35 Rise of the retail investor: how LP profiles and access to markets are transforming |
| 17:10 Defining social infrastructure and identifying the boundary between infra and real estate | 17:10 Why growth is no longer a nascent strategy & how hedge funds are setting the pace | 17:10 Opportunities in the real estate debt and finance market | 17:10 Junior to senior: finding value for the future across the direct lending capital structure |

17:45

Cocktail reception

19:30

Invitation only official conference dinner

Day two: 1 December

08:00

Invitation only think-tanks

These sessions will allow women to speak freely about the issues impacting their office and asset class. It is a closed door, open conversation where attendees can benchmark ideas and share best practices to gain solutions for common concerns.

- Infrastructure

Visit the [agenda page](#) for the latest updates.

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- Private Equity
- Private Debt
- Real Estate

09:10

Day two keynote: succeeding in private markets

09:45

How and why leading GPs are launching impact strategies

- What role will impact play in the evolution of private markets?
- Considering the different approaches of integrating impact vs. launching a new strategy
- Investor appetite for impact compared to sustainable strategies
- To what extent are managers attempting to be all things to all people?
- How are managers building out their internal expertise in impact and sustainability?

10:20

Highlights from PEI LP investor findings

10:30

The evolving investor relations role in private markets

- Has covid fundamentally changed fundraising?
- The importance of a tailored, quality customer service and communications throughout the relationship
- ESG – increasing demands for targets, data, and transparency in private markets

TBC: Adriana Ballard, Private Equity Portfolio Manager, **Employees Retirement System of Texas (ERS)**

11:15

Coffee & networking

11:45

Fireside chat: Comparing the evolution of private markets Europe and the rest of the world

A leading global manager will talk through their strategies worldwide, how things are changing and how investor demands, and relationships differ

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12:20

Hr & talent experts: Why a modern approach to diversity needs to go beyond gender

- Building an open culture that encourages diversity of thought
- Lessons from the pandemic and how flexible working has benefits and downsides for minorities
- What does a successful approach to diversity look like?

13:00

Seated Networking Lunch

A seated lunch enabling you to join a table of market participants with similar interests and expertise. Attendees will have a mix of tables to choose from, each table having a host to steer discussions

Confirmed

Effective Boards & Cognitive Diversity - **Patricia Rodrigues (GLIL Infrastructure)**

14:15

Networking Workshops & Roundtables