

Women in Private Markets Summit

London 2022

The Women in Private Markets Summit

Showcasing diverse talent across private markets

30 November – 1 December

Day one: 30 November

Leaders' perspective

08:00

Registration and coffee

08:45

PEI Welcome

08:50

Chairperson's opening remarks

Laurie Mahon, Vice-Chair, US Investment Banking, Global Investment Banking, **CIBC Capital Markets**

09:00

Keynote: Why diversity matters to returns

Moderator reserved

09:25

Investor perspectives on private markets

- Evolving appetite for co-investment and what it means for allocations to private markets
- How are investors allocating specifically for impact?
- Views on investing in private markets during times of inflation
- How are investors challenging managers on their approach to diversity?

Moderator: **Alexandra Davidson**, Global Head of Funds and Investment Management, **Clifford Chance**

Jennifer Hartviksen, Managing Director, Global Credit, **Investment Management Corporation of Ontario (IMCO)**

Vanessa Shia, Head of Private Markets, **London LGPS CIV**

Visit the [agenda page](#) for the latest updates.

For programme information contact Charles Gould charles.g@peimedia.com

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10:05

Cutting through the froth: are industry leaders delivering on diversity promises?

- Why is there still so little diversity in investment roles?
- What is the biggest challenge for those trying to improve things?
- Do leaders believe that diversity training is helpful in addressing unconscious bias in recruitment?
- Tips for success for those starting out their careers

Deborah Zurkow, Global Head of Investments, **AllianzGI**

Gwenola Chambon, CEO-Managing Partner, **Vauban Infrastructure Partners**

Kristina Heuberger, Co-Head of the Americas, **LaSalle Investment Management**

10:45

Coffee and Networking

11:30

How private markets are evolving in a rapidly changing economy

- To what extent is the democratisation of private markets a positive and current trend?
- Why the complexity premium will be key to delivering returns in an ultra-competitive environment
- How are managers across private markets changing strategies to deal with inflationary pressures?
- The sustainability revolution and what it really means for investment strategy
- Are we in a bubble, or will private markets continue to grow?

Moderator: **Rebecca Villarreal**, Partner, **Proskauer Rose**

Senior representative, **Schroders Capital**

Senior representative, **Arcmont**

12:10

Secondaries: Deep dive on the next stage of the market's evolution

- How will the entry of big PE houses into secondaries impact the evolution of the market?
- How are secondaries managers planning for future growth and looking to differentiate their strategies?
- What is LPs sentiment on the growth of continuation fund and single asset transactions in the market?

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- What are the significant headwinds that the market is facing?

Moderator: Sabina Comis, Partner, Dechert
Janice Ince, Managing Director, Pantheon

12:45
Lunch

Women in Infrastructure Forum	Women in Private Equity Forum	Women in Real Estate Forum	Women in Private Debt Forum
13:40 Opening remarks	13:40 Opening remarks	13:40 Opening remarks	13:40 Opening remarks
13:45 State of Infrastructure: investing in infrastructure in a changed world Nicole Walker , Partner and Chief Commercial Officer, Morrison & Co Esther Peiner , Managing Director, Co-Head Private Infrastructure Europe, Partners Group Chantale Pelletier , Global Head of Infrastructure, Schroders Capital Isela Bahena , Managing Director, Infrastructure Investments, Nuveen Infrastructure	13:45 State of Private Equity: where to find growth in a challenging environment Moderator Reserved: Amandine Ayrem , Managing Director, Eurazeo Anne Philpott , Managing Director, Churchill Asset Management	13:45 State of Real Estate: Changes in the macroenvironment and the impact on investing Gila Cohen , Chief Investment Strategy Officer, MUFG Francesca Boucard , Head Real Estate Research & Strategy, Swiss Life Asset Managers Ellie Perlman , CEO, Blue Lake Capital	13:45 State of Private Debt: Harnessing the momentum of a buoyant market Moderator: Abigail Bell , Partner, Dechert Senior representative, Arcmont

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<p>Dr. Angelika Schöchlin, Partner, Antin Infrastructure</p>			
<p>14:25 Digital and smart infrastructure: where are opportunities in a competitive space? Charlotte Madden, Partner, Clifford Chance Xenia Sarri, Managing Director, Lincoln international</p>	<p>14:25 Democratisation: How fund managers can position themselves to take advantage of this trend Jacqueline van den Ende, CEO & Co-founder, Carbon Equity Victoria James, Investment Manager, Moonfare Carolin Blank, Managing Director, Hamilton Lane Marie Dzanis, Head of EMEA, Northern Trust Asset Management</p>	<p>14:25 Scaling investment in emerging sectors Ljiljana Macdonald, Managing Director, Distribution, Optimum Asset Management Maggie Coleman, Managing Partner, Private Capital Advisory, Real Estate, Sera Global</p>	<p>14:25 Emerging credit income strategies: who, what and where? Kirsten Hagen, Co-Founder & Partner, Brinley Partners</p>
<p>15:00 Aligning energy security with the energy transition Devina Parasuraman, Director, Igneo Infrastructure Partners</p>	<p>15:00 ESG: Deep dive on sustainable investing – challenges and opportunities Moderator: Kirsten Lapham, Partner, Proskauer</p>	<p>15:00 The future of offices 3.0 Katie Hynard, Head of UK Commercial Asset Management, LaSalle Investment Management Lynn Smith, Head of Sustainability & Development, Europa Capital</p>	<p>15:00 Investor panel: strategy selection, risk mitigation and more in an era of unpredictability Tricia Ward, Director, Head of Private Credit, Redington</p>
<p>15:40 Coffee & networking</p>	<p>15:40 Coffee & networking</p>	<p>15:40 Coffee & networking</p>	<p>15:40 Coffee & networking</p>
<p>16:00 The new core infrastructure? How debt is providing security &</p>	<p>16:00 How the PE playbook will need to adapt with inflation and interest rates increasing</p>	<p>16:00 Evolving landscape of logistics investment</p>	<p>16:00 Evaluating the continuing ESG and impact integration in private debt</p>

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<p>opportunity for forward-thinking investors Floortje Brouwers, Senior Vice President, GIC Private Markets</p>			<p>Aude Doyen, Managing Director, Lincoln international Sabrina Fox, Executive Director, ELFA</p>
<p>16:35 How ESG is transforming investor views of the asset class Barbara Boos, Head of Climate and Infrastructure Fund Investment, European Investment Fund</p>	<p>16:35 Why more investors are launching permanent capital strategies Nadine Fugert, Principal, Investor Relations, Adam Street Partners</p>	<p>16:35 Net zero strategy and the built environment Net zero strategy and the built environment Shuen Chan, Head of ESG, LGIM Real Assets Christina Djambazca, Associate, Real Estate, GRESB Ami Kotecha, Co-Founder, Amro Partners</p>	<p>16:35 Rise of the retail investor: how LP profiles and access to markets are transforming</p>
<p>17:10 Defining social infrastructure and identifying the boundary between infra and real estate</p>	<p>17:10 Why growth is no longer a nascent strategy & how hedge funds are setting the pace</p>	<p>17:10 Opportunities in the real estate debt and finance market Moderator: Aparna Sehgal, Partner, Dechert Dee Korab, Relationship Director-Real Estate Finance, HSBC UK Bank</p>	<p>17:10 Junior to senior: finding value for the future across the direct lending capital structure</p>

17:45
Cocktail reception

19:30
Invitation only official conference dinner

Day two: 1 December

08:00
Invitation only think-tanks

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These sessions will allow women to speak freely about the issues impacting their office and asset class. It is a closed door, open conversation where attendees can benchmark ideas and share best practices to gain solutions for common concerns.

- Infrastructure
- Private Equity
Danai Musandu, Senior Investment Relations, **HPE Growth**
- Private Debt
- Real Estate

09:10

The digitalisation of private markets

Moderator: **Zeynep Meric-Smith**, Partner, Head of Private Assets Consulting, **KPMG**

Sera Sadrettin-Perry, Head of Private Asset Operations, **Fidelity International**

Michael Stromsoe, Head of Investor Relations, HSBC Alternatives

Kate Bohn, Global Head of Private Markets Technology, Macquarie Assets Management, **Macquarie Group**

09:45

How and why leading GPs are launching impact strategies

- What role will impact play in the evolution of private markets?
- Considering the different approaches of integrating impact vs. launching a new strategy
- Investor appetite for impact compared to sustainable strategies
- To what extent are managers attempting to be all things to all people?
- How are managers building out their internal expertise in impact and sustainability?

Michele Giddens, Co-Founder and Co-CEO, **Bridges Fund Management**

Rekha Unnithan, Co-Head of Private Impact Investing, **Nuveen**

10:20

Highlights from PEI LP investor findings

10:30

The evolving investor relations role in private markets

- Has covid fundamentally changed fundraising?
- The importance of a tailored, quality customer service and communications throughout the relationship

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- ESG – increasing demands for targets, data, and transparency in private markets

Moderator: Emily Brown, Partner, Ropes & Gray

Adriana Ballard, Private Equity Portfolio Manager, **Employees Retirement System of Texas (ERS)**

Daria Litvinova, Head of Investor Relations - Partner, **Vauban Infrastructure Partners**

11:15

Coffee & networking

11:45

Fireside chat: Comparing the evolution of private markets Europe and the rest of the world

A leading global manager will talk through their strategies worldwide, how things are changing and how investor demands, and relationships differ

12:20

Hr & talent experts: Why a modern approach to diversity needs to go beyond gender

- Building an open culture that encourages diversity of thought
- Lessons from the pandemic and how flexible working has benefits and downsides for minorities
- What does a successful approach to diversity look like?

Moderator: Chinwe Odimba-Chapman, Global Partner for Talent, Clifford Chance

Tiernan Brady, Global Director of Inclusion, **Clifford Chance**

13:00

Seated Networking Lunch

A seated lunch enabling you to join a table of market participants with similar interests and expertise. Attendees will have a mix of tables to choose from, each table having a host to steer discussions

Confirmed

Effective Boards and Cognitive Diversity - **Patricia Rodrigues (GLIL Infrastructure)**

Topic TBC: **Jennifer Prosek (Prosek Partners)**

ESG: Deep dive on sustainable investing – challenges and opportunities

14:30

Close of conference