

Private Fund Compliance

May 24-25, 2022

Convene

**Agenda Subject to Change, Not Final*

Day 1 – Tuesday, May 24, 2022

8:30AM-9:30AM	Registration and Welcome Breakfast
9:30AM-9:35AM	PEI Welcome Speaker: Erin Wolfe, Senior Conference Producer, PEI
9:35AM-10:15AM	Opening Keynote: SEC Examinations <ul style="list-style-type: none">- 2022 examination priorities pertaining to private funds- Recent risk alert regarding private funds (Jan 2022) Speaker: Jennifer Conwell, Senior Member, Private Funds Unit, Securities and Exchange Commission. Speaker: Jennifer Duggins, Assistant Director - Co-Head Private Funds Unit, U.S. Securities and Exchange Commission
10:15AM-10:55AM	Understanding Your Cyber Footprint <ul style="list-style-type: none">- Types of risks facing private equity fund managers in terms of their data privacy and cyber security<ul style="list-style-type: none">- Risks in terms of how data are shared and used- Protecting high quality data throughout the lifecycle of that data<ul style="list-style-type: none">- Complying with privacy and security regulations Moderator: Speaker: Ross Oliver, Partner & General Counsel, Crestview Partners Speaker: Doug Chiciak, Chief Compliance Officer, Lightyear Capital
10:55AM-11:25AM	Morning Networking Break
11:25AM-12:05PM	Your Ad Here: Understanding Advertising & Compliance <ul style="list-style-type: none">- New guidance on testimonials, endorsements, and what that means for business promotion- How firms are creating guidebooks for third party interactions as well as requiring prior compliance approval<ul style="list-style-type: none">- Writing new P&Ps governing the dissemination of advertisements-Recent alert regarding falsified information and how to avoid misleading advertising Moderator: John Holzworth, Senior Principal Consultant, Private Markets Group, ACA Group

	<p>Speaker: Jason Brown, Partner, Ropes & Gray</p> <p>Speaker: Paul Marnoto, General Counsel, Parthenon Capital Partners</p> <p>Speaker: Jacob Comer, General Counsel and Chief Compliance Officer, NQ Capital</p> <p>Speaker: Jason Scoffield, Chief Compliance Officer, Audax Management Company</p>
12:05PM-12:45PM	<p>Exam Prep: Priorities & Lessons</p> <ul style="list-style-type: none"> - Preparation of employees to meet with SEC staff - Tips for ensuring all appropriate documentation is available and accurate - What to expect during an examination and lessons learned during the process. <p>Moderator: Andrew Prodromos, Deputy General Counsel & Chief Compliance Officer, Insight Partners</p> <p>Speaker: Philip Moustakis, Counsel, Seward & Kissel</p> <p>Speaker: Jennifer Boyce, General Counsel and COO, Riverside Company</p> <p>Speaker: Scott Mathias, Managing Director, Legal & Compliance-Real Estate, Blackstone</p>
12:45PM-1:45PM	<p>Networking Lunch</p>
1:45PM - 2:25PM	<p>Countering Corruption: Guidance to Keep You in The Clear</p> <ul style="list-style-type: none"> - understanding the U.S' new comprehensive anticorruption program and what that means for businesses. - the best tools and strategies for firms to utilize to help keep them up to date and accurately reporting. - improving firms' relationships to their international clients and leveraging foreign resources in the vetting process. <ul style="list-style-type: none"> - how to manage your technology when working with outside groups. <p>Moderator: Mike Osnato, Partner, Simpson Thacher</p> <p>Speaker: Adam Felsenthal, General Counsel & Deputy Chief Compliance Officer, Great Point Partners</p>
2:25PM-3:05PM	<p>Business Continuity Planning: Preparing for The Future</p> <ul style="list-style-type: none"> - Preserving data and all financial and operational assessments - Performing regular reviews and gap analysis to ensure compliance - How firms will assure customers' prompt access to their funds and securities if the firm determines that it is unable to continue its business. <p>Speaker: Kevin Power, Head of Compliance, Pantheon</p> <p>Speaker: Joshua Cherry-Seto, Managing Director, CFO & CCO, Blue Wolf Capital Partners</p> <p>Speaker: Isaiah Massey, Managing Director & CFO, CAZ Investments</p>
3:05PM-3:35PM	<p>Afternoon Networking Break</p>
3:35PM-4:25PM	<p>MNPI: Safeguarding Your Business</p> <ul style="list-style-type: none"> -How to put together comprehensive and actionable policies for managing MNPI

	<ul style="list-style-type: none"> -How do you continuously monitor for MNPI misuse -What was learned from the big 2021 MNPI cases <p>Moderator: Michael Lehman, Partner, ACA Group</p> <p>Speaker: Joel Wattenbarger, Partner, Ropes & Gray</p> <p>Speaker: Heather Zuzenak, Chief Compliance Officer, Advent International</p> <p>Speaker: Steven Spencer, Partner & General Counsel, Siris Capital</p> <p>Speaker: Gregory Hegerich, Head of Compliance, North America Private Investments & Real Estate, Corporate, Bain Capital</p>
4:25PM-5:00PM	<p style="text-align: center;">Closing Keynote</p> <p>Interviewer: Jen Banzaca, Senior Editor, Private Funds CFO</p> <p>Interviewee: Yael Levy, Chief Compliance Officer, Apollo Global Management</p>
5:00PM-6:00PM	<p>Reception</p>

Day 2 – Wednesday, May 25, 2022

8:30AM - 9:30AM	<p style="text-align: center;">Breakfast & Women’s Networking Roundtable</p> <p>Speaker: Marian Fowler, Partner, Corporate, Kirkland & Ellis</p>
9:30AM-9:35AM	<p>Opening Remarks</p>
9:35AM-10:15AM	<p style="text-align: center;">Opening Keynote – LP Perspective</p> <ul style="list-style-type: none"> - Investment firm's due diligence of investment managers - Building and maintaining strong relationships between LP & GPs <ul style="list-style-type: none"> - LP expectations on DEI & ESG policies <ul style="list-style-type: none"> - Expectations re RFIs <p>Interviewer: Graham Bippart, Editor, Private Equity International</p> <p>Interviewee: Michael Henry, Senior Managing Director & Chief Compliance Officer, Wafra</p>
10:15AM-10:55AM	<p style="text-align: center;">Clear-Cut Disclosures: Compliance in ESG</p> <ul style="list-style-type: none"> - Call for decision-useful metrics that can be used to compare methodologies that enable investors to truly understand what a company’s intentions are. <ul style="list-style-type: none"> - Net-zero pledges and implementations of strategy over the next decade - Use of this information as it pertains to political spending and executive compensation <p>Moderator: Samantha Rowan, Editor, Real Estate Capital, PEI Media</p> <p>Speaker: Eugenie Cesar-Fabian, Head of ESG & Sustainability, Palladium Equity Partners</p>

	Speaker: Laura Ferrell, Partner, Latham & Watkins
10:55AM-11:25AM	Morning Networking Break
11:25AM-12:05AM	<p style="text-align: center;">Regulatory & Compliance Considerations During Fundraising</p> <ul style="list-style-type: none"> - What information are limited partners increasingly asking regarding fund compliance program during fundraising <ul style="list-style-type: none"> - Compliance considerations regarding - Claims made during private equity fund raising - Your investment strategy and fee structures <p style="text-align: center;">Moderator: Eric Perelman, Partner, Investment Funds, Kirkland & Ellis</p> <p style="text-align: center;">Speaker: Patty Nykodym, Chief Financial Officer/Chief Compliance Officer, FFL Partners</p> <p style="text-align: center;">Speaker: Christie Oberg, Managing Director and Deputy Chief Compliance Officer, CarVal Investors</p> <p style="text-align: center;">Speaker: Sanjay Sangohee, CFO & COO, Delos Capital</p> <p style="text-align: center;">Speaker: Alicia Novak, Senior Vice President, Deputy Chief Compliance Officer, HarbourVest Partners</p>
12:05AM-12:45PM	<p style="text-align: center;">Technology Supervision</p> <ul style="list-style-type: none"> - Understanding compliance role regarding responsibility of a firm's technology use <ul style="list-style-type: none"> - Potential concerns regarding work from home and personnel tech -use of third-party site and platforms and how to ensure you are staying compliant with use <p style="text-align: center;">Moderator: Adam Reback, Partner, Optima Partners</p> <p style="text-align: center;">Speaker: Jacqueline Giammarco, Managing Director & Chief Compliance Officer, Stone Point Capital</p> <p style="text-align: center;">Speaker: Shauna Harrison, Executive Director, Legal & Compliance, GCM Grosvenor</p>
12:45PM	Networking Lunch