Operating Partners and Value Creation sponsorship opportunities

Connect and engage with operating partners and value creation professionals around the world





expert operating partners and **C-level executives**

PEI's Operating Partner Forums unite private equity operating partners and value creation experts. Take part in discussions on how to drive value and successfully deliver on your firm's vision.

Sponsorship of the Operating Partners Forums provides you with an opportunity to engage with this leading group of private equity executives through thought leadership, brand awareness and more. For more details, please contact:

Lawrence Dvorchik

Global Director of Business Development

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You have to keep yourself current and our firms are not academies for becoming better operating partners...This is the only academy that exists for Operating Partners.

Aaron Miller

Head of Portfolio Performance Solutions **Apollo Management**

Sponsorship of the Operating Partners Forums provide:



Networking with, and access to, an elite group of operating partners

- Access to the event for service providers and consultants are limited to sponsors only
- Engage with operating partners in a low-key setting designed to increase conversation
- Networking opportunities include private and semi-private events, such as the operating partners welcome reception, grand reception, private dinners and more.
- Early access to the attendee list and post-event list for follow-up



The opportunity to position your organization and team as thought leaders

- Participate in thought leadership opportunities throughout the conference
- Collaborate and create unique sessions in one of our learning styles
- Utilize your learnings from the event to help clients through the year



Brand visibility

- Your brand appears throughout the marketing campaign
- Your brand appears in on-site signage and handouts
- Inclusion in digital app as a sponsor



Connect with decision-makers worldwide



Event attendees include:

- » Abrams Capital» Accel-KKR Consulting Group
- » Advent International
- Alberta Investment Management Corporation
- » Allegro Funds
- » Altamont Capital Partners
-)) Altas Partners
- » American Family Ventures
- » Apax Partners
- » Apollo Global Management
- » Aqua Capital
- » Arcline Investment Management
-)) Arctic Glacier
-)> Ares
- » Argosy Private Equity
- » Armitage Associates
- » Atlantic Street Capital
-)) Audax Group
- » AUI Fine Foods (Albert Uster Imports Inc.)

- » B Capital Group
-)) Barclays
- » Barings» Berkshire Partners
- » Blackhawk Network
-)) Blackstone
- » BlueMountain Capital
- » British Columbia Investment (BCI)
- » Broadtree Partners
- Canada Pension Plan Investment Board
-)) Capricorn Investment Group
-)) CapStreet Group
-)> Carlyle
- » Catalus Capital Management
-)) Centerbridge Partners)) Cerberus
- Cerberus Capital Management
- » Champlain Management
- » Change Healthcare

- » CI Capital Partners
- » CI&T
- » Clearlake Capital Group
- » Corinthian Capital
- » Corridor Capital
- » Costanoa Ventures
- » CVC Capital Partners
- » Dyal Capital Partners
- » EQT Partners UK Advisors
- » Equity Group Investments
- » Flourish Ventures
- » Francisco Partners Consulting
-)> Frontenac
-)) GE Ventures
-)) General Atlantic
- » Golden Gate Capital
- » Goldman Sachs
- » Graham Partners
-)) Grupo Breca
- » Gryphon Investors
-)) GTCR
-)) Hamilton Lane

continued...

- » Hammond, Kennedy, Whitney & Co
-)) Harvard Management Company (HMC)
-) HCI Equity Partners
-) Hellman & Friedman
- » Hg Capital
-) HGGC
- » High Road Capital Partners
-) Huron Capital Partners
-)) HWC
-) Impact Analytics
-)) Index Capital
-) Industrial Opportunity Partners
-)) Insight Venture Partners
-)) Integra Partners
-)) Inverness Graham
-)) Investcorp
-) Irving Place Capital
-)) IVP
-) JF Lehman & Company
- » Kamylon Holdings
- » Kelso & Company
-) Khazanah Nasional Berhad
- » Khosla Ventures

- » KKR Credit Advisors
- » Kohlberg Kravis Roberts and Co
- » KPS Capital Partners
- » KSL Capital Partners
-) L Catterton
- » Layer 7 Capital
-)) Leonard Green & Partners
- » LifePoint Health
- » Lightyear Capital
- » Lindsay Goldberg
- » Livingbridge EP» LKCM Headwater
-)) LKCM Headwate Investments
- » LLR Partners
- » Macquarie Group
- » Marblegate Asset Management
- » Michael Kelly Associates
- » MiddleGround Capital
- » MidOcean Partners
- » Mille Lacs Corporate Ventures
- » Milton Street Capital
-)) Morgan Stanley
- » Nautic Partners
- » Neuberger Berman Group

- » New Mountain Capital
- » Nippon Sangyo Suishin Kiko
- Norwest Equity Partners/ Norwest Mezzanine Partners
-) Oaktree Capital Management
-) OMERS
-) Onex Corporation
-)) Ontario Teachers' Pension Plan
-)) Operative
-) ORIX Capital Partner
-)> Paine Schwartz Partners)> Palladium Equity Partners
- » ParkerGale Capital
- » Parthenon Capital Partners
- » Partners Group
- » Peninsula Capital Partners
- » Platinum Equity
- » Point72 Ventures
- » Pritzker Private Capital
- » Providence Equity» PSP Investments
- » RCP Advisors
- » Resurgens Technology Partners

- » Robert W. Baird
- » Round Table Capital Management
- » Rubicon Technology Partners
- » Rumjog Enterprises
-) Sagemount
-) San Isidro
-)) Sante
- » Sapphire Ventures
- » Sentinel Capital Partners
- » Serent Capital
- » Siris Capital Group
- » Skyview Capital
- » SoftBank Investment Advisers
- » Solutionreach
- Soundcore Capital Partners
- » Spectrum Equity
- » Staley Capital
- Stella Rising
- » STG Partners
- » Strattam Capital
- » Sumeru Equity Partners
- » Summit Partners
- » Sun Capital Partners
-) Sunstone Partners

- » SVB Capital
-) Techstars Investments
-) The Abraaj Group
-) The Sak Brand Group
- » Trive Capital
-) Trivest Partners
-) TSG Consumer Partners
-)) TSPI
-) TVV Capital
- » TZP Group
-) UC Berkeley
- » Värde Partners
- » Vatic Outsourcing
- » Vector Capital» Verifone
- » Versa Capital Management
-) Vista Equity Partners
- Warburg Pincus
- Waud Capital Partners
- Wavecrest Growth Partners
- Wellspring Capital
- » Welsh, Carson, Anderson & Stowe
- » Wincove Private Holdings» XPV Water Partners
-)) Xunama

Sponsors include:





















































The best way to network with my peers in the operating partner community. The quality of attendees and dialogue is outstanding and always helps me do my job better.

Geoffrey Baird

Independent Operating Partner Executive

Palladium Equity Partners

Engagement opportunities year-round

October

Private Equity International

Operating Partners Forum New York

2022

October 19-20, 2022

November

Private Equity International

Value Creation Forum: Asia Sinaapore 2022

November 29-30, 2022

March 2023

Private Equity International

Operating Partners Human Capital Forum New York 2023

March 2023

May 2023

Private Equity International

Operating Partners Forum: Europe London 2023

May 2023

June 2023

Private Equity International

Operating Partners Forum San Francisco 2023

June 2023

Private Equity International

Operating Partners Technology Forum San Francisco 2023

June 2023

Operating Partners Forum New York

October 19-20, 2022



The largest event for private equity operating partners in North America

Private Equity International's Operating Partners Forum New York is the world's largest event dedicated to operating partners.

The annual event has run for over a decade and is focused on best practices in private equity portfolio operations and value creation across all functional business areas. Join the operating partner community to discuss key strategies in-person in New York City.

Event attendees include:

- » Advent International
- » American Securities
- » Arsenal Capital Partners
- » Blackstone
- » Blue Wolf Capital Partners
- » Cerberus Capital Management

- » Clayton Dubilier & Rice
-)) EQT Partners
-)> Frontenac
- » Hellman & Friedman
-)) Insight Partners
- » Serent Capital
- » Warburg Pincus



It is a fantastic place to network with top talent in PE and learn the cutting edge work that their firms are doing to create value. I highly recommend.

Kush Tulsidas
Operating Partner
One Rock Capital Partners

Private Equity International Value Creation Forum: Asia

Singapore 2022

November 29-30, 2022



Join the most forward-thinking minds on value creation

The only event, globally, where you can connect directly with operating partners and senior value creators on the ground in Asia.

Attended by the biggest international funds and top tier domestic funds from Japan, Korea, Singapore, Australia, China, Hong Kong, India and Malaysia.

Connect with leading executives driving value at the portfolio level in Asia.

Event attendees include:

- » ACON Investments
- » ADIA
- » Advantage Partners
- » Allegro Funds
- » Baring Private Equity Asia
- » CVC Capital Partners
-)> Everstone Capital

- » H.I.G. Capital
-)) KKR Asia
- » Nippon Sangyo Suishin Kiko
- » Pacific Equity Partners
- » The Blackstone Group
- » Warburg Pincus



The speakers shared great experiences in their jobs as operating partners.

Irwin Lim

Operating Partner and CFO

Novo Tellus Capital Partners

Operating Partners Human Capital Forum

New York 2023

March 2023



Meet with key players in the PE community and discuss initiatives designed to transform operations, deliver growth, and drive value creation strategies through talent.

Participate in the thought leadership program, host a curated event or other bespoke branding and engagement campaigns.



- » American Securities
- » Apollo Global Management
- » Audax Group
- » Cota Capital
- » Court Square Capital Partners
- » Frazier Healthcare Partners

-)) GTCR
- » KKR Capstone
- » ParkerGale Capital
- » Spectrum Equity
- » STG Partners
- » TPG Global
- » Warburg Pincus



Talent everywhere to engage, benchmark and learn from!
Paul DeMand
Managing Director & Partner
ShawKwei & Partners

Operating Partners Forum: Europe

London 2023

May 2023



Meet with 150+ operating partners from across European private markets.

Participate in the thought leadership program, host a curated event or other bespoke branding and engagement campaigns.



The conference is a great to connect with peers and advisors on key trends in value creation.

Esther Nayyar

Managing Director, Due Diligence & Value Creation Intermediate Capital Group PLC

Event attendees include:

-)) BC Partners
- » Blackstone
- » Bregal Milestone
- » CDPQ
- » Cinven
-)> CPPIB
- » CVC Capital Partners
-)> Equistone Partners
- » Gilde
-)) Hg
- » ICG
-)) IK Partners

-)) Investcorp
-)) KKR
- » Montagu Private Equity
- » OTPP
-)) PAI Partners
-)) Partners Group
-)> Permira
- » Pollen Street Capital
- » SVP Global» TDR Capital
- » Marada al
- » Waterland
- » Whitehelm Capital

Private Equity International Operating Partners Forum San Francisco 2023

June 2023



The Operating Partners Forum San Francisco brings together over 100 top value creators in North American PE and VC portfolio operations. It is the place to meet and get a firm grasp on key value creation initiatives with a concentration of West Coast operating partners and private equity leaders.



Event attendees include:

- » Align Capital Partners
-)) Costanoa Ventures
-)) FOT Partners
-)) Partners Group
- » Peninsula Capital Partners
- » Platinum Equity
- » Serent Capital
- » Siris Capital
- » TPG Capital
- » Venture Capital Journal



The Operating Partners Forum brought together thought leaders. A collaborative environment for everyone to share experiences. While our firms compete on deals, we agree that working together and sharing, we make all our portco's better, increasing the value of our function as Operating Partners and of Private Equity as a whole.

John Mavrivannakis Managing Partner **Maverix Private Equity**

Operating Partners Technology Forum San Francisco 2023

June 2023



Increase your network and connect with leading technology value creators

Connect with the leading community of tech and digital PE operating partners to discuss strategies at a critical time for portfolio valuations. Get a firm grasp on transformation and innovation initiatives with an elite audience of tech and digital operating partners all in one setting.

Goldman Sachs Asset Management

Event attendees include:

- » Accel-KKR
- » Advent International
-)) AFA Investors
- » Bain Capital
- » Cerberus Capital Management
-)) FOT Partners
-)) Insight Partners

- » K1 Operations
-)) Oak Hill Capital
- » Resurgens Technology Partners
- » TCV
-)> The Carlyle Group
- » The Sterling Group
-)) Thoma Brayo



The networking at the Operating Partners Forum was the biggest draw and the highlight for me! Morgan McKeown Managing Partner

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The Forum offered operational professionals a very relevant, broad range of panel discussions with experienced OP speakers as well as professional service providers. I thought it was very worthwhile.

Menno Veeneklaas

Operating Partner Allegro Funds





As part of our commitment to sustainable and responsible business practices, PEI Media has embedded the Ten Principles of the United Nations Global Compact into strategies and operations, and committed to respecting human and labour rights, safeguarding the environment, and working against corruption in all its forms.

