

## 2022 Agenda

### Wednesday 5th October (Times in AEST)

**07:30 - 08:30 Breakfast Briefing**

**08:30 - 09:00 Registration and coffee networking**

**09:00 - 09:50 Keynote Panel: Post pandemic investing strategies and the covid recovery**

- Investing in infrastructure 2022: Is it all about decarbonising and digitalizing?
- How do you access the best deals in the increasingly competitive market?
- Post covid headwinds of rising interest rates and geopolitical insatiability. How best can investors mitigate these?
- Expected returns for different infra strategies in a post covid world

Paul Bernath, Head of Australia, **CPPIB**

Ken Wong, Head of Asia Pacific, Infrastructure and Head of Australia, **EQT**

**Moderated by:** Timo Schmid, Managing Director & Partner, **Boston Consulting Group**

**09:50 - 10:20 Keynote Fireside Chat**

**10:20 - 10:50 Break**

**10:50 - 11:40 Panel: Propelling Australia to net zero – what more can private capital do?**

- What are the current political and practical impediments to reach net zero and how can they be overcome?
- How can private capital increase its role in Australia?
- Looking beyond private capital's role in conventional sectors such battery storage and renewable supply chain infrastructure

Isabelle Demir, Executive Director, **Infrastructure Capital Group**

Jean-Étienne Leroux, MD, Infrastructure – Australia & New Zealand, **CDPQ**

Marigold Look, Executive Director, **IFM Investors**

Ludovic Theau, Chief Investment Officer, **Clean Energy Finance Corporation**

**11:40 - 12:10 Presentation: Digital Infrastructure case study**

For information on how to join the Australia Forum, please [get in touch](#) with a member of the team.

## **12:10 - 13:00 LP Panel: ‘Your Future, Your Super’ and Superannuation infrastructure investing**

- How has Your Future Your Super impacted on Super’s investment portfolios?
- Is there a growing disconnect between desired investing assets and current benchmarks?
- The impact on fund investing – is it forcing Supers to go direct?

Alexandra Campbell, Head of Private Markets, **Cbus Super Fund**

Maria Donnelly, Portfolio Manager, Infrastructure, **Aware Super**

Desmond Goh, Investment Manager - Unlisted Assets, **HESTA**

Jordan Kraiten, Head of Infrastructure, **Hostplus**

Sandra Lee, Investment Manager, Infrastructure, **Uni Super**

**Moderated by:** Manish Rastogi, Head of Real Assets, **Frontier**

## **13:00 - 14:00 Lunch & Networking**

### **14:00 - 14:40 Panel: The big debate - can Australia become a hydrogen superpower?**

- What’s driving the demand for green hydrogen globally and in Australia?
- What’s the current status of Australia’s hydrogen industry?
- What will it take for Australia to become a hydrogen superpower?
- What enabling infrastructure is required under the ‘superpower’ scenario and what are the opportunities for private capital?

Daniel Kim, CEO, **Ark Energy Corporation**

**Moderated by:** Steven Hong, Director, **Castalia**

### **14:40 - 15:25 Panel: Investing in the infrastructure of the future**

- How far has the pandemic accelerated GP & LPs investments in new technologies and where do they see future opportunities arising?
- Technology risk and disruption – what do investors need to be aware of?
- The rise and rise of digital infrastructure – understanding the emergence of new technological innovation such as in edge computing

Vishnu Amble, **GreenBear Group**

Maria Guo, Senior Portfolio Manager, **Australian Retirement Trust**

Matt Morgan, Managing Director, **Infratech Growth Partners**

**Moderated by:** Claire Simpson, Co-Head Infrastructure, **JANA**

## **15:25 - 15:55 Break**

### **15:55 - 16:35 Panel: ESG & sustainability at the nexus of infrastructure investing**

- Integrating ESG into the asset management process
- When and why are allocations being withdrawn due to ESG issues?
- Is ESG a sustainable product?

Henri Blas, Chief Content Officer, **Global Infrastructure Hub**

Liza McDonald, Head of Responsible Investments, **Aware Super**

**Moderated by:** Ruben Langbroek, Head of Asia Pacific, **GRESB**

### **16:30 - 17:15 Panel: Investing in emerging markets - why Supers should be taking a closer look**

- The case for investing in APAC renewables - why is now the time
- How to best access the best deals and opportunities
- Demystifying risk in emerging markets - is it overstated?

For information on how to join the Australia Forum, please [get in touch](#) with a member of the team.

Isabel Chatterton, Director & Regional Industry Head, Infrastructure Asia Pacific, **IFC**  
Thomas Walenta, CFA, Senior Investment Officer, **Asian Infrastructure Investment Bank**  
**Moderated by:** Chandra Reddy, Advisor to the Chairman, **GMR Infrastructure**

## 17:15 Cocktail Reception

---

## Thursday 6th October

**07:30 LP Breakfast briefing (LPs only) Followed by the Agri Investor Forum**

For information on how to join the Australia Forum, please [get in touch](#) with a member of the team.