

2022 Agenda

Wednesday 5th October (Times in AEST)

08:30 - 09:00 Registration and coffee networking

09:00 - 09:50 Keynote Panel: Post pandemic investing strategies and the covid recovery

- Investing in infrastructure 2022: Is it all about decarbonising and digitalizing?
- How do you access the best deals in the increasingly competitive market?
- Post covid headwinds of rising interest rates and geopolitical insatiability. How best can investors mitigate these?
- Expected returns for different infra strategies in a post covid world

Paul Bernath, Head of Australia, **CPPIB**

Ken Wong - Head of Asia Pacific, Infrastructure and Head of Australia, **EQT**

Roger Lloyd, CEO, **Palisade Investment Partners**

Moderated by: Timo Schmid, Managing Director & Partner, **Boston Consulting Group**

9:50 - 10:40 Panel: Propelling Australia to net zero – what more can private capital do?

- What are the current political and practical impediments to reach net zero and how can they be overcome?
- How can private capital increase its role in Australia?
- Looking beyond private capital's role in conventional sectors such as battery storage and renewable supply chain infrastructure

Chloe Brayne, Investment Director, Infrastructure, **CDPQ**

Isabelle Demir, Executive Director, **Infrastructure Capital Group**

Marigold Look, Executive Director, **IFM Investors**

Ludovic Theau, Chief Investment Officer, **Clean Energy Finance Corporation**

Moderated by: Daniel Kemp, APAC Editor, **Infrastructure Investor**

10:40 - 11:10 Break

11:10 - 12:00 LP Panel: 'Your Future, Your Super' and Superannuation infrastructure investing

- How has Your Future Your Super impacted on Super's investment portfolios?
- Is there a growing disconnect between desired investing assets and current benchmarks?
- The impact on fund investing – is it forcing Supers to go direct?

Alexandra Campbell, Head of Private Markets, **Cbus Super Fund**

Maria Donnelly, Portfolio Manager, Infrastructure, **Aware Super**

Desmond Goh, Investment Manager - Unlisted Assets, **HESTA**

Jordan Kraiten, Head of Infrastructure, **Hostplus**

Sandra Lee, Investment Manager, Infrastructure, **Uni Super**

Moderated by: Manish Rastogi, Head of Real Assets, **Frontier**

12:00 - 12:45 Panel: Investing in emerging markets - why Supers should be taking a closer look

- The case for investing in APAC renewables - why is now the time
- How to best access the best deals and opportunities
- Demystifying risk in emerging markets - is it overstated?

Manish Aggarwal, Partner & Head of Infrastructure, **KPMG**

Isabel Chatterton, Director & Regional Industry Head, Infrastructure Asia Pacific, **IFC**

Felipe Pinto, Investment Director, **Patria**

Moderated by: Chandra Reddy, Advisor to the Chairman, **GMR Infrastructure**

12:45 - 14:05 Lunch & Networking

14:05 - 14:55 Panel: The big debate - can Australia become a hydrogen superpower?

- What's driving the demand for green hydrogen globally and in Australia?
- What's the current status of Australia's hydrogen industry?
- What will it take for Australia to become a hydrogen superpower?
- What enabling infrastructure is required under the 'superpower' scenario and what are the opportunities for private capital?

Daniel Kim, CEO, **Ark Energy Corporation**

Rupert Maloney, Executive Director, Hydrogen, **Clean Energy Finance Corporation**

Fiona Simon, CEO, **Australian Hydrogen Council**

Tim Stock, Director, Hydrogen & Clean Energy, NSW Office of Energy & Climate Change, **NSW Treasury**

Moderated by: Steven Hong, Director, **Castalia**

14:55 – 15:45 Panel: Investing in the infrastructure of the future

- How far has the pandemic accelerated GP & LPs investments in new technologies? How has this impacted on strategies such as decarbonisation?
- Technology risk and disruption – what do investors need to be aware of?
- The rise and rise of Digital infrastructure – understanding the emergence of new technological
- innovation such as in edge computing

Vishnu Amble, Head of IR and Capital Markets, **Energize Ventures**

Maria Guo, Senior Portfolio Manager, **Australian Retirement Trust**

Edward Winter, Managing Director, Global Infrastructure - Energy & Power, **BlackRock**

Matt Morgan, Managing Director, **Infratech Growth Partners**

Moderated by: Claire Simpson, Co-Head Infrastructure, **JANA**



For information on how to join the Australia Forum, please [get in touch](#) with a member of the team.

15:45 - 16:15 Break

16:15 - 17:00 Panel: ESG & sustainability at the nexus of infrastructure investing

- Integrating ESG into the asset management process
- When and why are allocations being withdrawn due to ESG issues?
- Is ESG a sustainable product?

Henri Blas, Chief Content Officer, **Global Infrastructure Hub**
Jon Collinge, Sustainability Director, **HRL Morrison & Co**
Liza McDonald, Head of Responsible Investments, **Aware Super**

Moderated by: Ruben Langbroek, Head of Asia Pacific, **GRESB**

17:15 Cocktail Reception

Thursday 6th October

07:30 LP Breakfast briefing (LPs only) Followed by the Agri Investor Forum



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