



PERE

# ESG & Impact Forum

## Europe Summit 2022



## PERE ESG & Impact Forum

16 June 2022 | Hilton London Tower Bridge, London, UK

On Day 3 of the [PERE Europe Summit 2022](#), the **PERE ESG & Impact Forum** will be exploring how real estate investors are going beyond commitments to deliver real-world sustainability outcomes through real estate.

### Confirmed speakers

1. Louise Ellison, Chief Commercial Officer, **Longevity Partners**
2. Toby Mitchenall, Senior Editor, ESG and Sustainability, **New Private Markets**
3. Derk Welling, Senior Responsible Investment & Governance Manager - Real Estate investments, **APG Asset Management**
4. Pooja Patel, Managing Director, **StepStone Group**
5. Anna Shiel, Head of Origination, **Big Society Capital**
6. Tim Barlow, Managing Director, **CPP Investments** (TBC)
7. Jose Pellicer, Head of Investment Strategy, **M&G Real Estate**
8. Caroline Hill, Managing Director, Europe Real Estate ESG, **Blackstone**
9. Aleksandra Njagulj, Managing Director, Global Head of ESG, Real Estate, **DWS Group**
10. Anna Olink, Business Development Director, EMEA, **GRESB**
11. Whitney Lutgen, Partner, Law, **MJ Hudson**
12. Vladimír Mašínský, Head of Strategic Partnerships, **Sharry**
13. Charlie Jacques, Head of Sustainability and Impact Investment, Real Estate, **Schroders Capital**
14. Maggie Loo, Partner, **Bridges Fund Management**
15. Simon Chisholm, Chief Investment Officer, **Resonance**
16. Ding Li, Senior Strategy Consultant & Business Unit Lead, **Longevity Partners**
17. Peter Denton, Chief Executive Officer, **Homes England**
18. Shamez Alibhai, Head of Community Housing and Managing Director, **Man Group**
19. Catherine Raynsford, Director, **Hyde Group**
20. Adam Shah, Sr. Managing Director, Real Estate, **Blackstone**
21. Tzvete Doncheva, International Investor Relations Lead, **PropTech1**
22. Adrian Ion, CFO, **Therme Group**
23. Daniel Hajjar, Managing Principal, **HOK**
24. Chandra Eastwell, Associate Director – Sustainability, **Macquarie Infrastructure and Real Assets**
25. Hala El Akl, Senior Director of ESG and Operations, **Oxford Properties Group**
26. Alexandra Ingram, Head of Sustainability, Capital Markets, EMEA, **JLL**
27. Abigail Dean, Global Head of Strategic Insights, **Nuveen Real Estate**
28. Snehal Shah, Reporter, **New Private Markets**
29. Martin Gettings, Head of ESG Europe - Real Estate, **Brookfield**
30. Basil Demeroutis, Managing Partner, **FORE Partnership**
31. Dr Dorte Rich Joergensen, Associate Principal, **Elementa Consulting**



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## Thursday 16 June 2022

### 9.00 Welcome & chair's opening remarks

Louise Ellison, Chief Commercial Officer, **Longevity Partners**

### 9.05 Fund investors' perspectives on real estate sustainability

- What information demands are fund investors making on their real estate fund managers when it comes to sustainability?
- Does investors' drive to clean their portfolios mean inefficient and currently unsustainable assets are jettisoned rather than 'greened'?
- How high is sustainability on the agenda for different types of institutional investors?

Moderated by **Toby Mitchenall**, Senior Editor, ESG and Sustainability, **New Private Markets**

**Derk Welling**, Senior Responsible Investment & Governance Manager - Real Estate investments, **APG Asset Management**

**Pooja Patel**, Managing Director, **StepStone Group**

**Anna Shiel**, Head of Origination, **Big Society Capital**

**Tim Barlow**, Managing Director, **CPP Investments (TBC)**

### 9.45 Leveraging ESG for value creation in real estate

- How can the influence of ESG in investment decision-making and asset management be maximised?
- What are the risks of ignoring a robust ESG effort?
- What examples do we have where ESG performance lead to higher valuation or yields?
- How are funds going about engaging tenants on sustainability and just how crucial is this as an aspect of ESG performance?
- How can funds plan a cost-efficient transition at the portfolio-level?

Moderated by **Basil Demeroutis**, Managing Partner, **FORE Partnership**

**Jose Pellicer**, Head of Investment Strategy, **M&G Real Estate**

**Caroline Hill**, Managing Director, Europe Real Estate ESG, **Blackstone**

**Aleksandra Njagulj**, Managing Director, Global Head of ESG, Real Estate, **DWS Group**

### 10.30 Overview of regulatory developments and the implications for real estate

- How can you create value out of SFDR and EU taxonomy as an investor?



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- What are the most notable upcoming regulations across key jurisdictions such as the FCA and EU?
- Discover where the key legal risks are when making impact claims and how efforts to stamp-out impact washing will evolve

**Anna Olink**, Business Development Director, EMEA, **GRESB**  
**Whitney Lutgen**, Partner, Law, **MJ Hudson**

11.00 Networking break

11.30 **Real estate impact investments: an overview of opportunities, funds and innovations**

- How much appetite is there from impact allocators for real estate orientated product?
- What are the main considerations when launching an impact offering or product?
- To what extent should 'impact investment' thinking be integrated into mainstream investments?
- To what extent are returns concessionary?

Moderated by **Vladimír Mašínský**, Head of Strategic Partnerships, **Sharry**

**Charlie Jacques**, Head of Sustainability and Impact Investment, Real Estate, **Schroders Capital**  
**Maggie Loo**, Partner, **Bridges Fund Management**  
**Simon Chisholm**, Chief Investment Officer, **Resonance**

12.15 **Creating an affordable housing investment strategy**

- What are the best examples of affordable housing models around the world that have taken off?
- How crucial is collaboration with local and national government– and what the lessons learnt in engaging public institutions and bodies?
- How is 'affordability' calculated?
- How do investors that are looking to maximise returns balancing this with the need for 'affordable', below-market-rate rents?

Moderated by **Ding Li**, Senior Strategy Consultant & Business Unit Lead, **Longevity Partners**

**Peter Denton**, Chief Executive Officer, **Homes England**  
**Shamez Alibhai**, Head of Community Housing and Managing Director, **Man Group**  
**Catherine Raynsford**, Director, **Hyde Group**  
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13.00 Networking lunch

14.00 **Applying wellness as a value add to real estate assets**

- What does the concept of 'wellness' mean in a real estate context?
- How is wellness calculated and to what extent does it add a premium to rents and tenet satisfaction?
- What example exist of buildings that have high 'wellness' ratings?
- How can the concept best be applied in different sectors?

Moderated by **Tzvete Doncheva**, International Investor Relations Lead, **PropTech1**

**Adrian Ion**, CFO, **Therme Group**  
**Daniel Hajjar**, Managing Principal, **HOK**

14.45 **Going beyond a commitment: what does a net-zero real estate strategy mean in practice?**

- How are managers measuring the carbon footprint from your existing portfolio?
- What are the main barriers being encountered on the net-zero pathway?
- How to reduce your energy usage in buildings via technology solutions?
- What are the leading frameworks which funds can use to build a climate strategy around?

Moderated by **Chandra Eastwell**, Associate Director – Sustainability, **Macquarie Infrastructure and Real Assets**

**Hala El Akl**, Senior Director of ESG and Operations, **Oxford Properties Group**  
**Alexandra Ingram**, Head of Sustainability, Capital Markets, EMEA, **JLL**  
**Abigail Dean**, Global Head of Strategic Insights, **Nuveen Real Estate**

15.30 Networking break

16.00 **To rebuild or upgrade: calculating embodied carbon in real estate assets**

- To what extent should buildings be upgraded rather than built from scratch – what the carbon cost of new buildings relative to building upgrades?
- What are the extra capex requirements in making buildings green?
- What policies and practices can be applied to minimise 'embodied carbon' during construction?
- How are investors attempting to increase the sustainability of existing stock?



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Moderated by **Snehal Shah**, Reporter, **New Private Markets**

**Martin Gettings**, Head of ESG Europe - Real Estate, **Brookfield**

**Basil Demeroutis**, Managing Partner, **FORE Partnership**

**Dr Dorte Rich Joergensen**, Associate Principal, **Elementa Consulting**

16.45 Closing remarks and end of conference



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