

 PERE

ESG & Impact Forum

Europe Summit 2022



PERE ESG & Impact Forum

16 June 2022 | Hilton London Tower Bridge, London, UK

On Day 3 of the [PERE Europe Summit 2022](#), the **PERE ESG & Impact Forum** will be exploring how real estate investors are going beyond commitments to deliver real-world sustainability outcomes through real estate.

Confirmed speakers

- Derk Welling, Senior Responsible Investment & Governance Manager - Real Estate investments, **APG Asset Management**
- Pooja Patel, Managing Director, Real Estate, **StepStone Group**
- Jose Pellicer, Head of Investment Strategy, **M&G Real Estate**
- Laura Craft, Global Strategy & Investment ESG, **Heitman**
- Caroline Hill, Managing Director, Europe Real Estate ESG, **Blackstone**
- Charlie Jacques, Head of Sustainability and Impact Investment, Real Estate, **Schroders Capital**
- Maggie Loo, Partner, **Bridges Fund Management**
- Stephane Villemain, Vice President - Corporate Social Responsibility, **Ivanhoé Cambridge**
- Adrian Ion, CFO, **Therme Group**
- Hala El Akl, Senior Director of ESG and Operations, **Oxford Properties Group**
- Roxana Isaiu, Chief Sustainability Officer, **GRESB**
- Mary Nicholson, Head of Responsible Investment, **Macquarie Asset Management**
- Martin Gettings, Head of ESG Europe - Real Estate, **Brookfield**
- Anna Shiel, Head of Origination, **Big Society Capital**
- Simon Chisholm, Chief Investment Officer, **Resonance**
- Shamez Alibhai, Head of Community Housing and Portfolio Manager, **Man Group**
- **Allianz Real Estate**, speaker TBC



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Thursday 16 June 2022

9.00 Welcome & chair's opening remarks

9.05 Fund investors' perspectives on real estate sustainability

- What information demands are fund investors making on their real estate fund managers when it comes to sustainability?
- Does investors' drive to clean their portfolios mean inefficient and currently unsustainable assets are jettisoned rather than 'greened'?
- How high is sustainability on the agenda for different types of institutional investors?

Derk Welling, Senior Responsible Investment & Governance Manager - Real Estate investments, **APG Asset Management**

Pooja Patel, Managing Director, **StepStone Group**

Anna Shiel, Head of Origination, **Big Society Capital**

Moderated by Toby Mitchenall, Senior Editor, ESG and Sustainability, **New Private Markets**

9.45 Leveraging ESG for value creation in real estate

- How can the influence of ESG in investment decision-making and asset management be maximised?
- What are the risks of ignoring a robust ESG effort?
- What examples do we have where ESG performance lead to higher valuation or yields?
- How are funds going about engaging tenants on sustainability and just how crucial is this as an aspect of ESG performance?
- How can funds plan a cost-efficient transition at the portfolio-level?

Jose Pellicer, Head of Investment Strategy, **M&G Real Estate**

Caroline Hill, Managing Director, Europe Real Estate ESG, **Blackstone**

Moderated by Basil Demeroutis, Managing Partner, **FORE Partnership**

10.30 Overview of regulatory developments and the implications for real estate

- How can you create value out of SFDR and EU taxonomy as an investor?
- What are the most notable upcoming regulations across key jurisdictions such as the FCA and EU?



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- Discover where the key legal risks are when making impact claims and how efforts to stamp-out impact washing will evolve

Roxana Isaiu, Chief Sustainability Officer, **GRESB**

11.00 Networking break

11.30 **Real estate impact investments: an overview of opportunities, funds and innovations**

- How much appetite is there from impact allocators for real estate orientated product?
- What are the main considerations when launching an impact offering or product?
- To what extent should 'impact investment' thinking be integrated into mainstream investments?
- To what extent are returns concessionary?

Charlie Jacques, Head of Sustainability and Impact Investment, Real Estate, **Schroders Capital**

Maggie Loo, Partner, **Bridges Fund Management**

Simon Chisholm, Chief Investment Officer, **Resonance**

12.15 **Creating an affordable housing investment strategy**

- What are the best examples of affordable housing models around the world that have taken off?
- How crucial is collaboration with local and national government– and what the lessons learnt in engaging public institutions and bodies?
- How is 'affordability' calculated?
- How do investors that are looking to maximise returns balancing this with the need for 'affordable', below-market-rate rents?

Peter Denton, Chief Executive Officer, **Homes England**

Shamez Alibhai, Head of Community Housing and Managing Director, **Man Group**

Catherine Raynsford, Director, **Hyde Group**

13.00 Networking lunch

14.00 **Applying wellness as a value add to real estate assets**

- What does the concept of 'wellness' mean in a real estate context?
- How is wellness calculated and to what extent does it add a premium to rents and tenet satisfaction?
- What example exist of buildings that have high 'wellness' ratings?



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- How can the concept best be applied in different sectors?

Adrian Ion, CFO, **Therme Group**
Daniel Hajjar, Managing Principal, **HOK**

Moderated by Tzvete Doncheva, International Investor Relations Lead, **PropTech1**

14.45 **Going beyond a commitment: what does a net-zero real estate strategy mean in practice?**

- How are managers measuring the carbon footprint from your existing portfolio?
- What are the main barriers being encountered on the net-zero pathway?
- How to reduce your energy usage in buildings via technology solutions?
- What are the leading frameworks which funds can use to build a climate strategy around?

Hala El Akl, Senior Director of ESG and Operations, **Oxford Properties Group**
Alexandra Ingram, Head of Sustainability, Capital Markets, EMEA, **JLL**
Abigail Dean, Global Head of Strategic Insights, **Nuveen Real Estate**
Alex Edds, Head of Sustainability, Europe, **LaSalle Investment Management**

Moderated by Mary Nicholson, Head of Responsible Investment, **Macquarie Asset Management**

15.30 Networking break

16.00 **To rebuild or upgrade: calculating embodied carbon in real estate assets**

- To what extent should buildings be upgraded rather than built from scratch – what the carbon cost of new buildings relative to building upgrades?
- What are the extra capex requirements in making buildings green?
- What policies and practices can be applied to minimise 'embodied carbon' during construction?
- How are investors attempting to increase the sustainability of existing stock?

Martin Gettings, Head of ESG Europe - Real Estate, **Brookfield**
Basil Demeroutis, Managing Partner, **FORE Partnership**
Dorte Rich Joergensen, Associate Principal, **Elementa Consulting**

Moderated by Snehal Shah, Reporter, **New Private Markets**

16.45 **Closing remarks and end of conference**



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