

**Private Debt
Investor**

New York Forum 2024

September 6-7, 2023 | New York
Marriott Marquis



"The content and perspectives of the panellists discussing real time trends in the private credit market and the ability to efficiently network with others."

Nicolas Ferretjans
Founding Partner
InPact Partners

Post-event report

Key highlights, attendee list, and much more

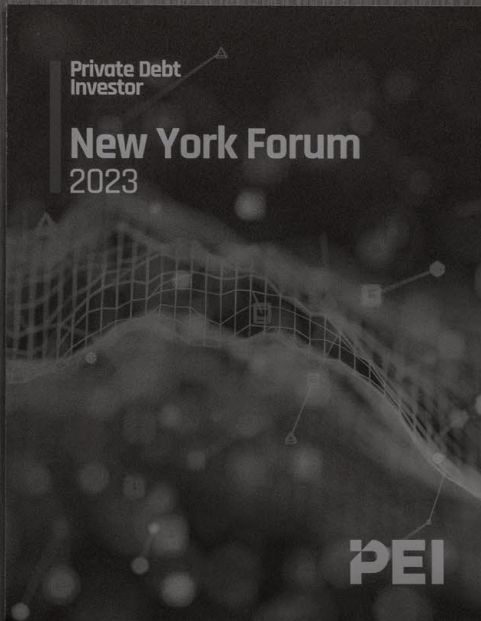
privatedebtinvestor.com/newyork-forum/ | #PDINewYork

PEI



Private Debt
Investor

New
York
Forum
2023



The golden era of private debt

Thank you for joining us to celebrate the 10th annual Private Debt Investor New York Forum with over 500 thought-leaders, including 125+ institutional investors.

This year, we covered a kaleidoscopic view of private debt strategies ranging from distressed debt, specialty finance, to mega trends impacting the industry. We embraced thought leaders including an extraordinary investor panel that honed in on top priorities for future investments and increased focus on niche strategies.

We discussed the future of private debt, combating interest rates and market dislocation, regulatory and compliance concerns, the deployment of dry powder reserves, deal origination, global outlooks, and so much more.

We also saw thought provoking keynotes, increased networking experiences, and more connections being made than ever before. The feeling of the conference was that of pure excitement for private credit as we move into 2024 and beyond.

Last but not least, I'd like to express a heartfelt thank you to all your continued support of our Private Debt investor event series.

I hope to welcome you to the next PDI event very soon.

Kind regards,

Erin Wolfe

Global Head of Content and Strategy

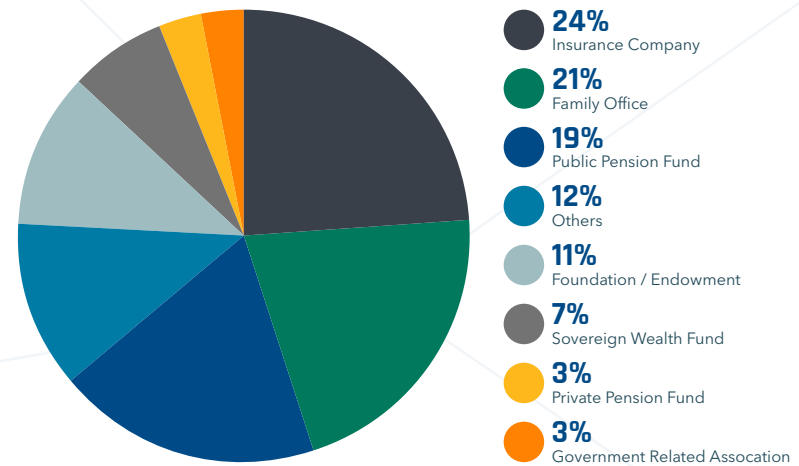
**Private Debt Portfolio & Associate Director
of U.S. Private Debt Events**

Event at a glance

Attendee seniority



Investor Types



500+
Attendees

125+
Investors

16+
Countries

Our 2023 attendees included:

- 1199SEIU United Healthcare Workers East
- Adken Capital
- Aksia
- American Equity Investment Life Insurance
- APG Asset Management
- AustralianSuper
- Beamonte Investments
- Brighthouse Financial
- British Columbia Investment Management
- Brookfield Asset Management
- CalSTRS
- Canada Pension Plan Investments Board
- CDPQ
- City of New York, Finance
- Cresset
- CRICO
- Dai-ichi Life Insurance
- DB Advisory America
- Erie Insurance
- Evansco
- Gatewood Capital Partners
- General Electric Pension
- GIC
- Guardian Life
- Harvard University
- HOOPP Capital Partners
- Investment Management Corporation of Ontario
- JDF Capital Partners
- KGroup Family Office
- Kuvare Insurance
- Liberty Mutual
- Maine Public Employees Retirement System
- MassMutual
- Meiji Yasuda America Incorporated
- MetLife
- Meyer Memorial Trust
- Mitsubishi HC Capital America
- National Life Group Capital
- National Pension Service
- New Jersey Pension Plan
- New York State Common Retirement Fund
- New York State Insurance Fund
- Nicola Wealth Management
- Nikko Asset Management
- Nippon Life Global Investors
- NLG Capital
- OMERS
- Ontario Teachers' Pension Plan
- Otera Capital
- PartnerRe
- Pension Boards United Church Of Christ
- Phœnix Group
- Regime de retraite de l'Universite du Quebec
- Resolution life
- RGA Reinsurance
- San Bernardino County Employees' Retirement Association
- Sirius Point
- State of Wisconsin Investment Board
- Stone Point Capital
- Sumi Trust
- Sun Life Assurance Company of Canada
- Taurus Wealth
- Tennessee Department of Treasury
- Webb Investments
- And more.

Our featured speakers included:



Spyro Alexopoulos
Co-Head of Direct
Lending
Golub Capital



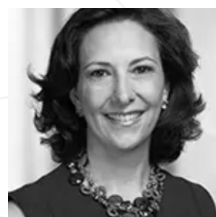
Michela Barilett
Chief Credit Officer
Phoenix Group



Jennie Benza
Private Markets
General Electric Pension



Christine Brennan
Operations Manager
Alternative Investments
New Jersey Pension Plan



Nicole Byrns
Alternative Asset Investor



Noel Clapp
Investment Manager
Pension Investments
GE Pension



Pierre-Yves Cyr
Senior Director
Capital Solutions, CDPQ



Kevin Griffin
Founder and CIO
MGG Investment Group

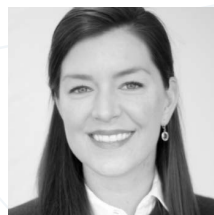


Jennifer Hartviksen
Managing Director
Global Credit
**Investment Management
Corporation of Ontario
(IMCO)**

Our featured speakers included:



Lin Maung
Senior Portfolio Manager
Private Equity
State of Wisconsin
Investment Board (SWIB)



Lane McDonald
Managing Director
Strategy & Operations
OMERS



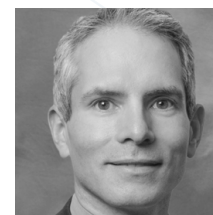
Jason Mulvihill
Founder, President
Capitol Asset Strategies



Douglas Porter
Managing Director
MainePERS



Leslie Vargas
Senior Portfolio Manager
Resolution Life US



Joseph Zidle
Senior Managing
Director & Chief
Investment Strategist
BlackStone

Interested to speak at our Forum?
Contact Erin Wolfe at erin.wolfe@pei.group

Key highlights from the conference

“When the US regional banking crisis hit, it looked initially like a cataclysm.”

*New York Forum 2023:
Rising to the challenges, Private Debt Investor*

“With its swift recovery from the covid/lockdown period the private debt market appears to be once again demonstrating its ability to cope with adversity.”

*New York Forum 2023:
Rising to the challenges, Private Debt Investor*



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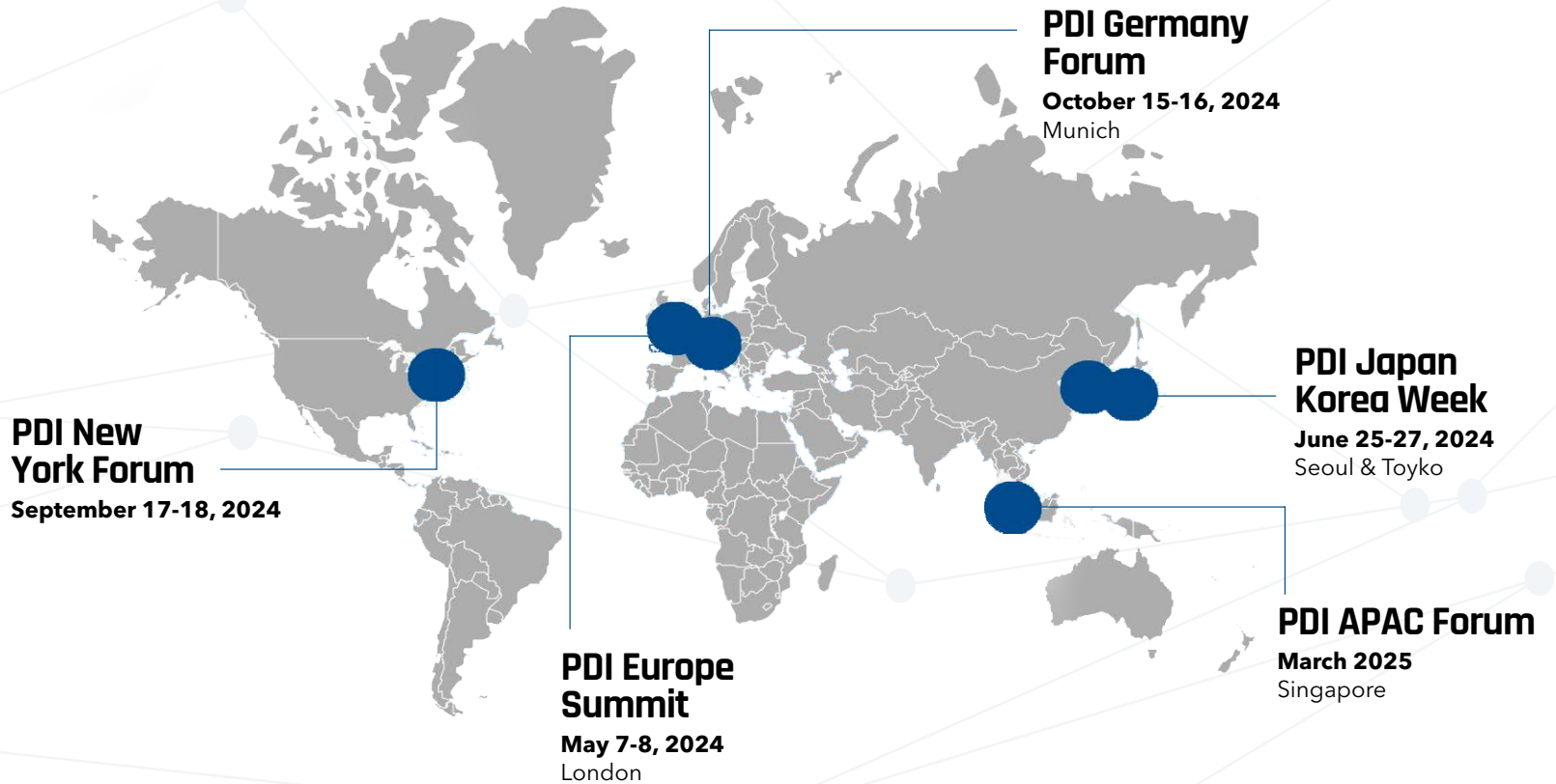
Private Debt Investor



"Excellent networking opportunity. Good and timely discussion topics."

Bradford Lo Gatto
Senior Investment Analyst,
PartnerRe

Join us again



WE SUPPORT



As part of our commitment to sustainable and responsible business practices, PEI Group has embedded the Ten Principles of the United Nations GlobalCompact into strategies and operations, and committed to respecting human and labour rights, safeguarding the environment, and working against corruption in all its forms.

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