

Private Debt  
Investor

# New York Forum 2022

September 21-22 | Convene, 117 W 46th St, New York, NY

**The premier private debt event  
in North America**

**PEI**

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9th annual forum

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*Good opportunity to get back up to speed on lending markets, trends, changes, and individuals in the arena.*

**Michael Rudanycz**  
Managing Director  
**Sun Life Capital Management**

# What are the **benefits of attending?**



Learn about **emerging opportunities** to ensure you are at the forefront of the **latest trends affecting** your investment strategies.



Form **lasting relationships** with investors and asset managers to build your network of **knowledgeable contacts** within the private debt sector.



Discover strategies for **allocating funds to private debt** and **generating high returns.**



Hear experts offer **solutions to today's most pressing challenges** facing industry professionals.



Find out how **firms are differentiating themselves** in the highly competitive private debt market.

# Featured speakers

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**Paul Barker**

Partner, ESG & Impact  
**Kirkland & Ellis**



**Ari Blaut**

Partner & Co-Head of  
U.S. Credit & Leveraged  
Finance  
**Sullivan & Cromwell**



**Nicole Byrns**

Managing Director,  
Americas Structured  
Credit & Financials  
**CPP Investments**



**Greg Cashman**

Head of Direct Lending  
**Golub Capital**



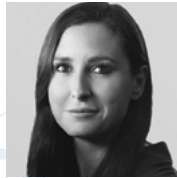
**George Coles**

Senior Director,  
Corporate Credit  
**CDPQ**



**Ed Cong**

Principal & Managing  
Director, Structured  
Credit  
**Marathon Asset  
Management**



**Jennifer Daly**

Partner  
**King & Spalding**



**Jennifer Hartviksen**

Managing Director,  
Global Credit  
**IMCO**



**Carolyn Hastings**

Managing Director,  
Private Credit Group  
**Bain Capital Credit**



**Rakesh Jain**

Global Head of Private  
Credit  
**Pantheon Ventures**

# Featured speakers

[View all speakers](#) ↗



**John Kyles**

Managing Director, Head  
of the Credit Strategies

**Portfolio Advisors**



**Kevin Lawi**

Managing Director,  
Private Credit Portfolio  
Manager

**Credit Suisse Asset  
Management**



**Justin Lawrence**

Partner, Private Credit

**Adams Street Partners**



**Chris Lund**

Managing Director &  
Co-Portfolio Manager,  
Institutional Portfolios

**Monroe Capital LLC**



**Kevin Magid**

President

**Audax Private Debt**



**William Needham**

Managing Director

**KKR Credit**



**Alex Popov**

Head of Illiquid Credit  
Strategies

**The Carlyle Group**



**Tim Ruxton**

Managing Director,  
Credit & Structured  
Products

**Alter Domus**



**Caroline Sandberg**

Partner

**Fried Frank**



**Leslie Vargas**

Portfolio Manager

**Resolution Life**

# Top 10 agenda highlights

[View full agenda](#) ➔



Macro trends:  
Inflation, world  
markets, and more



Direct lending:  
What's new?



Diversity &  
inclusion in the  
private credit  
industry



Sustainability  
linked loans,  
metrics, risk  
assessments, and  
ESG considerations



LP-only think tanks



Special situations  
and distressed  
investing in today's  
environment



The case for  
specialty finance:  
Navigating  
exposure



Real estate debt



Infrastructure debt



Opportunities in  
the secondaries  
market

# Networking opportunities

Connect with investors and private debt professionals during think tanks, networking breaks, an evening drinks reception, and more.

[peievents.com/en/event/pdi-ny/](https://peievents.com/en/event/pdi-ny/)

## Network in person in New York City

We are excited to welcome attendees back in person to have insightful discussions and brainstorming sessions.



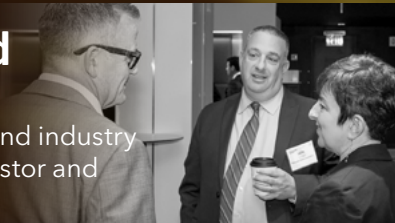
## Create invaluable connections

Build your network of knowledgeable and experienced contacts within the private debt sector.



## Meet investors and fund managers

Discuss allocation strategies and industry trends with top leaders in investor and asset management roles.



# 2022 attendees include:

[Download full attendee list](#) ↗

- » **Alberta Investment Management Corporation**
- » Alcentra
- » Alliance Bernstein
- » **APG Asset Management**
- » Apollo Global Management
- » Bain Capital
- » Blackstone
- » Brinley Partners
- » Brooklands Capital Strategies
- » Canadian Imperial Bank of Commerce
- » Capital One
- » Cargill, Trade & Capital Markets
- » CDPQ
- » **City of Stamford**
- » **CPPIB America**
- » Denham Capital
- » Fiera Capital
- » Fundamental Advisors
- » **Investment Management Corporation of Ontario**
- » JPMorgan Alternatives Asset Management
- » Kartesia
- » **Kiska Developers**
- » **Liberty Mutual Insurance**
- » **Lombard Odier**
- » Macquarie Group
- » **Massachusetts Mutual Life Insurance**
- » **MetLife Investments**
- » **Midwest Holding**
- » **Nationwide Insurance**
- » Oxford Finance
- » Pantheon Ventures
- » PGIM
- » Portfolio Advisors
- » Realterm
- » **Resolution Life**
- » **Royal Bank of Canada**
- » **Sen Family Office**
- » **State of Wisconsin Investment Board**
- » **Storebrand Asset Management**
- » TCW Group
- » **The Joint Industry Board of the Electrical Industry**
- » Varagon Capital Partners
- » Wellington Management
- » And more!

\*Companies listed in bold are LPs.



# Sponsors

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**SULLIVAN**  
&  
**CROMWELL**

 **VTOR**  
Investment Management

 **WHITE OAK**  
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For sponsorship information, contact **Holly James** at [holly.j@peimedia.com](mailto:holly.j@peimedia.com) or call +44 11 4551 3252.

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# Venue & hotel

All conference sessions will take place at **Convene**.

We have also reserved a room block at the **Kimpton Muse Hotel** for attendees at a discounted rate.\* You can book a room at the hotel online (room block code is M77) or call reservations at 1-800-KIMPTON and mention the Private Debt Investor New York Forum.

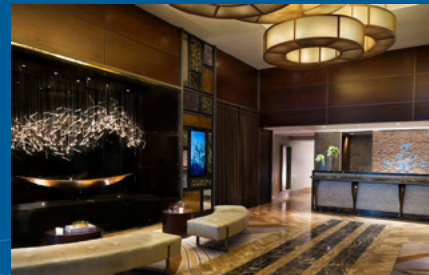
\*The group rate is only available until August 30, 2022



Conference venue

**Convene**

117 W 46th St.  
New York, NY 10036



Hotel room block

**Kimpton Muse Hotel**

130 W 46th St.  
New York, NY 10036

[Book your stay](#) ➔

# Registration

Secure your place →

## Price

### General delegate

**\$3,145**

General delegates are defined as the in-house investment executives at private debt, credit, private equity, venture capital and fund of funds managers. Confirmation of a general delegate pass is subject to approval.

### Qualified investor

#### Complimentary

Qualified investors are defined as permanent employees from foundations, endowments, public pension funds, private pension funds, family offices and sovereign wealth funds. Confirmation of a complimentary pass is subject to approval. **Contact our LP team at [pdilp@peimedia.com](mailto:pdilp@peimedia.com) to find out if you qualify.**

## Contact us

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