Private Debt Investor

## New York Forum 2023

September 6-7, 2023 New York Marriott Marquis

## The premier private debt event in North America

To learn more, visit: privatedebtinvestor.com/newyork-forum/



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### "

The conference provided a good learning and networking opportunity. From a LP perspective, we are constantly engaged with several GPs and this was a convenient way to also "catch up" on their market views, while meeting the senior folks in a well attended and organized setting.

## Vaibhav Kalia VP, Senior PM & Head of Fixed Income Selective Insurance

## What is unique about the forum?



Unlock new opportunities for your firm by networking with institutional investors who share your goals and interests.



Ensure you are at the forefront of the latest trends affecting your investments by hearing industry experts discuss forecasts and opportunities.



Get exclusive information about which private debt allocation strategies other firms are using to generate returns.



Take away
valuable ideas
from industry
leaders about how
to differentiate
your firm in the
highly competitive
market.



Find solutions to your biggest challenges by brainstorming with your peers during think tanks and roundtable discussions.

## Featured speakers

#### View all speakers **€**



Michael Bariletti Chief Credit Officer Phoenix Group



Jennie Benza Private Markets General Electric Pension



Christine Brennan
Operations Manager,
Alternative Investments
New Jersey Pension
Plan



Nicole Byrns
Alternative Asset Investor
Independent, formerly
at CPPIB



Pierre-Yves Cyr Senior Director, Capital Solutions CDPQ



Jennifer Hartviksen
Managing Director,
Global Credit
Investment
Management
Corporation of Ontario



Lin Maung
Senior Portfolio Manager,
Private Equity
State of Wisconsin
Investment Board



Lane McDonald
Managing Director
OMERS Private Equity



Douglas Porter
Managing Director
MainePERS



Philip Titolo
Head of Direct Private
Investments
MassMutual

## Top 10 agenda highlights

#### View the full agenda €



Investor panel



Private vs. public market opportunities



Macro trends & a push for real assets



Direct lending in middle & lowermiddle markets



Trends in specialty finance



Private debt secondaries



DEI in private credit



Deploying capital across different strategies



Special situations & distressed debt in inflationary times



Private credit in M&A transactions

## Networking opportunities

Connect with investors and other private debt experts during:

- » / Women's networking breakfast
- » LP think tank breakfast
- » GP working group breakfast
- » Networking breaks
- » Evening drinks reception
- » And more!

# Unlock new opportunities for your firm by meeting institutional investors and discussing how private credit strategies fit into their portfolios.

## Gain key takeaways to bring back to your firm

by conversing with investors and fund managers about allocation strategies, trends, and forecasts.



## Make long-lasting

**connections** with knowledgeable and experienced professionals engaged in the private debt asset class.



## 2023 preliminary attendee list

- » Advantech Servicios Financieros
- » Alignment Credit
- » Alpha Square Group
- » APG Asset Management
- » Apolis SAM
- » Aspiria
- » Beamonte Investments
- » Brighthouse Financial
- » Brightwood Capital Advisors
- » Brinley Partners
- » Caisse de dépôt et placement du Québec
- » CalSTRS
- » Crestline Investors
- » Dai-ichi Life Insurance
- » DB Advisory America
- » General Electric Pension

- » Gulf Credit Opportunities
- » Investment Management Corporation of Ontario
- » Liberty Mutual Insurance
- » Loews Corporation
- MainePERS
- » MassMutual
- » Mercury Capital Advisors
- » MetLife
- » Midwest Holding
- » New End
- » New Jersey Pension Plan
- » New Mexico State Investment Council
- » Nicola Wealth Management
- » Nikko Asset Management
- » Nippon Life Global Investor

- » Ontario Teachers' Pension Plan
- » PartnerRe
- » Pathlight Capital
- » Pérez-Llorca
- » Phoenix Group
- » RW Capital Partners
- » Schroder Investment Management
- » Searchlight Capital Partners
- » SG Credit Partners
- » Simpson Thacher & Bartlett
- » State of Wisconsin Investment Board
- » The Joint Industry Board of the Electrical Industry
- » Topaz Capital Group
- » Vasant Capital
- » And more!

<sup>\*</sup>Companies listed in bold are LPs.

## Registration

General delegate:

US \$3,495

Service provider:

US \$4,695

**Book now ②** 

For registration questions: **Anna Dorokhin anna.d@pei.group** +1 646 356 4512 For sponsorship opportunities: **Beth Piercy** 

beth.p@pei.group +44 207 566 5464

Overall great retreat; an opportunity to step back and think about private debt opportunities and trends.

Jim McMullan, Head of Corporate Credit, CDPQ

Qualified investor: Complimentary

Apply now 🔾

For speaking opportunities:

**Erin Wolfe** 

erin.wolfe@pei.group

+1 646 970 3816

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