

PERE

Global Investor Forum: Seoul 2022



PERE Global Investor Forum: Seoul

15 September 2022 | Fairmont Ambassador Seoul

Expand your network and connect with the most active Korean institutional investors at the 8th annual **PERE Global Investor Forum: Seoul**. Join us as we bring together influential decision makers for industry-leading discussions and enhanced networking.

Determine the direction of outbound capital flows as we gather the biggest domestic investors, global fund and asset managers and strategic partners shaping the future of real estate investing.

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Programme

15 September 2022 | All times are based on KST/UTC+9
Simultaneous translation between Korean and English

0800 Registration and networking

0815 Invitation only: Korea investor exchange (closed door roundtable) How investors are managing overseas assets in a period of volatility

0900 PERE welcome and opening remarks

Conference chair: Sean Egan, Founding Partner and President, Egan Jones Ratings Company

0910 Keynote panel: The evolution of real estate investing

- Safe-haven markets and sectors for investors in the midst of geopolitical risk
- Catching-up with Western peers on the ESG agenda
- How is investing in real estate evolving and what will it look like in the next 5 years?

Moderator: Christie Ou, Senior Reporter, PERE

Sanghwoi Bae, Chief Executive Officer, ESR Kendall Square

Lennart van Mierlo, Head of Commercial Real Estate Debt, NNIP

Joyce Lo, Director, Private Capital Advisory, Lazard

Matthew Kaplan, Managing Director and Team Group Head, Almanac Neuberger Berman

1000 Panel: Best in the West – allocating capital to Europe and the US

- Investing trends and opportunities in global real estate
- Finding the right risk-return balance in a portfolio
- How is inflation affecting investor sentiment?

Moderator: Sorim Jie, Director, Cushman and Wakefield

Matilde Attolico, Managing Director, Rockpoint

Eun-Young Hyun, Head of Real Estate, Midas International Asset Management

Kyung Paik, Head of Korea, Shelter Rock Capital

Devin Chen, Head of Commercial Real Estate Strategy, PIMCO

1050 Networking coffee break



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1120 Investor panel: Partnering with Korean investors

- Investing in funds or direct/co-investing – what structure works best for Korean investors?
- What do institutions expect from its real estate investments pertaining to returns, diversification and liquidity?
- Factors to consider in capital allocation to both domestic and global markets

Moderator: Andrew Shin, Head of Investments Korea, Willis Towers Watson
Jin Hwan Kim, Senior Investment Manager, Overseas/Domestic Real Estate and Infrastructure, Korea Teachers' Pension
Song-Ah Lee, Director, Kyobo AXA IM
Jiroo Eoh, Team Head, Infrastructure and Real Assets, ABL Life Insurance
BK Cheon, Chief Investment Officer, DGB Life Insurance
Kyle Lee, Head of Asia Real Estate Investment Team, NPS

1210 Networking lunch break

1320 Panel: Global trends in ESG and sustainability

- The importance of ESG and sustainability for both investor and managers
- How to set targets, track performance, benchmark and improve transparency
- The transformation of green buildings and impact of ESG compliance

Moderator: Chungha Cha, Vice Chairman, Paju Medical Cluster
Ayaka Fujiwara, Climate Investment Specialist, Green Climate Fund
Andy Lee, Executive Vice President, Daol Asset Management
Eonbin Shin, Partner for ESG and Sustainable Finance, ERM
Seonghun Min, Associate Professor, Department of Urban Planning and Real Estate, University of Suwon

1410 Presentation: Transitioning to a sustainable world – how to effectively measure ESG performance in real estate

Trey Archer, Sales Director – Asia, GRESB

1440 Networking coffee break

1510 Panel: Opportunities in real estate debt

- Insurance companies' investment strategies in real estate debt
- Assessing opportunities in APAC versus other regions
- How to incorporate ESG initiatives in a debt portfolio?

Moderator: WanSun Park, Head of Alternative Investment Team, Fubon Hyundai Life Insurance
Eui Kyung Kim, Head of Corporate Finance, Tongyang Life Insurance
BomJhun Kim, Real Estate Part Lead, Korean Reinsurance Company



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Inae Hwang, Head of Department, Real Estate Finance & Investment, Samsung Fire & Marine Insurance

Ian Yoo, Founder and CEO, Apath Resilience

1600 **Panel: Working with asset management companies**

- What is the trend of capital flows into domestic and global real estate markets?
- How interest rate hikes are influencing real estate investment strategy
- Investing beyond core – top alternative sectors to consider

Moderator: Seunghwan Hwang, Head of Global Real Estate Investment and Head of Alternative Portfolio Operations, Hanhwa Asset Management

Doyle Kim, Managing Director of Real Estate Investment Finance, Hana Financial Investment

Hwasung Choe, Team Leader, Samsung Securities

Joon Park, CIO, Vestas Investment Management

1645 **Networking cocktails and end of conference**



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