

PERE Global Investor Forum: Seoul

15 September 2022 | Fairmont Ambassador Seoul

Expand your network and connect with the most active Korean institutional investors at the 8th annual *PERE Global Investor Forum: Seoul*. Join us as we bring together influential decision makers for industry-leading discussions and enhanced networking.

Determine the direction of outbound capital flows as we gather the biggest domestic investors, global fund and asset managers and strategic partners shaping the future of real estate investing.

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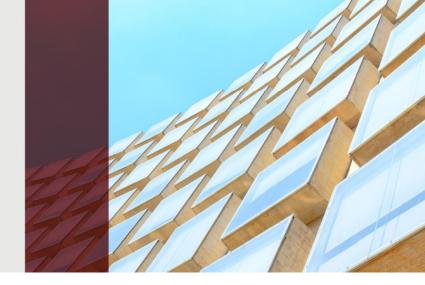
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For program information: Brix Sumagaysay brix.s@peimedia.com

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Programme

15 September 2022 | All times are based on KST/UTC+9

Simultaneous translation between Korean and English

0800 Registration and networking

0845 PEI welcome and opening remarks

Conference chair: Sean Egan, Founding Partner and President, Egan Jones Ratings Company

0900 Keynote panel: The evolution of real estate investing

- Safe-haven markets and sectors for investors in the midst of geopolitical risk
- Catching-up with Western peers on the ESG agenda
- How is investing in real estate evolving and what will it look like in the in the next 5 years?

Moderator: Christie Ou, Senior Reporter, PERE

Sanghwoi Bae, Chief Executive Officer, ESR Kendall Square

Lennart van Mierlo, Head of Commercial Real Estate Debt, NNIP

Joyce Lo, Director, Private Capital Advisory, Lazard

Matthew Kaplan, Head of Almanac, Managing Director, Almanac Realty Investors

Speaker, Dexus

0950 Panel: Best in the West – allocating capital to Europe and the US

- Investing trends and opportunities in global real estate
- Finding the right risk-return balance in a portfolio
- How is inflation affecting investor sentiment?

Moderator: Sorim Jie, Director, Cushman and Wakefield

Matilde Attolico, Managing Director, Rockpoint

Eun-Young Hyun, Head of Real Estate, Midas International Asset Management

Laurent Jacquemin, Head of Asia Pacific, Real Assets, AXA IM

Kyung Paik, Head of Korea, Shelter Rock Capital

Speaker, PIMCO

1040 Networking coffee break

1110 Presentation: Economic trends, investment outlook and macroeconomic policy issues in the current administration

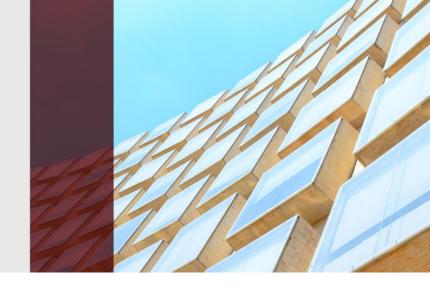
Kyu-Chul Jung, Director, Office of Macroeconomic Analysis and Forecasting, Korea Development Institute



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1140 Investor panel: Partnering with Korean investors

- Investing in funds or direct/co-investing what structure works best for Korean investors?
- What do institutions expect from its real estate investments pertaining to returns, diversification and liquidity?
- Factors to consider in capital allocation to both domestic and global markets Moderator: Andrew Shin, Head of Investments Korea, Willis Towers Watson Jin Hwan Kim, Senior Investment Manager, Korea Teachers' Pension Song-Ah Lee, Director, Kyobo AXA IM Jiroo Eoh, Team Head, Infrastructure and Real Assets, ABL Life Insurance BK Cheon, Chief Investment Officer, DGB Life Insurance

1225 Networking lunch break

1340 Panel: Global trends in ESG and sustainability

- The importance of ESG and sustainability for both investor and managers
- How to set targets, track performance, benchmark and improve transparency
- The transformation of green buildings and impact of ESG compliance

Moderator: Chungha Cha, Vice Chairman, Paju Medical Cluster Ayaka Fujiwara, Climate Investment Specialist, Green Climate Fund Andy Lee, Executive Vice President, Daol Asset Management Eonbin Shin, Partner for ESG and Sustainable Finance, ERM Seonghun Min, Associate Professor, Department of Urban Planning and Real Estate, University of Suwon

1430 Presentation: Transitioning to a sustainable world – how to effectively measure ESG performance in real estate

Trey Archer, Sales Director – Asia, GRESB

1500 Networking coffee break

1530 Panel: Opportunities in real estate debt

- Insurance companies' investment strategies in real estate debt
- Assessing opportunities in APAC versus other regions
- How to incorporate ESG initiatives in a debt portfolio?

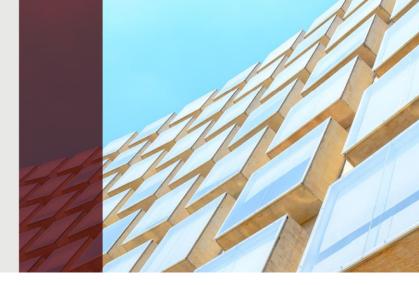
Moderator: WanSun Park, Head of Alternative Investment Team, Fubon Hyundai Life Insurance

Eui Kyung Kim, Head of Corporate Finance, Tongyang Life Insurance BomJhun Kim, Real Estate Part Lead, Korean Reinsurance Company Inae Hwang, Part Lead, Samsung Fire and Marine Insurance Ian Yoo, Founder and CEO, Apath Resilience



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1615 Panel: Working with asset management companies

- What is the trend of capital flows into domestic and global real estate markets?
- How interest rate hikes are influencing real estate investment strategy
- Investing beyond core top alternative sectors to consider

Moderator: Seunghwan Hwang, Team Leader, Global Real Estate Team, Hanhwa Asset Management

Doyle Kim, Managing Director of Real Estate Investment Finance, Hana Financial Investment

Hwasung Choe, Team Leader, Samsung Securities Joon Park, CIO, Vestas Investment Management Won Joon Park, CEO, DS Networks AMC

1700 Networking cocktails and end of conference

