

PERE

Global Investor Forum: Tokyo 2022



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13th September 2022 | Tokyo

Tuesday 13th September 2022 Tokyo (All times are based on JST/UTC+9)

0830 **Registration and coffee**

0900 **Keynote Panel: Post Pandemic real estate strategies**

- How resilient have assets performed – what sectors have performed well? What haven't?
- Are we seeing paradigm shifts in investing strategies?
- Understanding post pandemic threats and opportunities

0950 **Keynote Presentation**

1020 **Panel: Japan as the top destination for Asian real estate**

- Tokyo office markets – are we seeing a strong rebound?
- Logistics – is pricing in Japan now too high or do they remain attractive assets to buy?
- What is the future of multifamily? Can you gain more scale in the subsector in Japan?

1110 **Break**

1140 **Panel: Investing in new real estate asset classes**

- Senior housing – a booming sector in Japan
- Data centres as a hybrid infra/real estate investing strategy
- Student housing – making a strong comeback post covid?

1225 **Presentation: Update on integrated resorts developments in Japan**

1300 **Break**

1400 **Panel: Working successfully with Japanese gatekeepers**

- Understanding the do's and don't's for pitching LPs
- Understanding the role of the gatekeeper in Japan
- Building GP/Gatekeeper relationships

1445 **Panel: The rising role of ESG and sustainability in real estate**

- How to efficiently track ESG performance in real estate investments
- Seeking sustainability and high returns in the asset class – is it possible?
- Strategies for decarbonizing the portfolio



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1530 **Break**

1600 **Case study: Urban regeneration in Japan**

1630 **Panel: Japan's LPs – how does real estate fit within their private market's strategy?**

- How do LPs currently view Real Estate compared to other alternative asset classes?
- Is appetite increasing post pandemic?
- Risk appetites amongst investors – are higher risk strategies being considered?

1720 **Close of Forum**



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