Infrastructure Investor

Seoul Forum
Japan Korea Week 2022

Infrastructure Investor Japan Korea Week
June 2022

Wednesday 15th June (Times in KST/JST) Virtual
Live Sessions with Korean & Japanese Investors. Simultaneous translation in Korean, Japanese and English

- A series of engaging interactive roundtables and presentations throughout the day

Thursday 16th June (Times in KST/JST) Seoul
Live Sessions with Korean Investors Simultaneous translation in Korean and English

0900 Keynote Presentation

0930 Keynote Panel: Infrastructure Investing strategies for the future
- Which sectors and strategies present the best potential for future growth? How should investors prepare and consolidate their portfolios?
- Mitigating future risks such as climate change risk – what actions need to be taken now?
- Energy in transition 2.0 - investing beyond solar and wind

1020 Break

1050 Panel: Understanding the diversifying infrastructure fund landscape
- What opportunities in midcap infra and other sectors are being overlooked?
- The emergence of social infrastructure as a subsector
- The energy transition – looking beyond conventional renewables asset classes

1140 Presentation: Case Study - impact of Covid-19 on transport investments
- Understanding Covid's impact on the airport sector
- What does the recovery look like for the sector? Where are new sources of growth?
- Lessons learned from dealing with the crisis

1210 Lunch & Networking

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1310 Panel: Debt strategies for Korean insurers

- Does appetite remain high amongst Korean investors? What drives their investment?
- How resilient has infrastructure debt been proven post pandemic?
- ESG considerations for the debt portfolio

1400 Presentation: The evolution of secondaries in the asset class

- How are secondaries growing and evolving as an emerging strategy in its own right?
- Infra secondaries vs other private market secondaries compared
- Experiences shared from experienced secondaries investors

1430 Panel: Digital & Renewables: Infrastructure's hottest markets?

- Convergence between energy and digital transition - data centres and energy demand
- Top subsectors and geographies to consider
- How concerned should LPs be about overheating in these sectors?

1515 Break

1545 Panel: ESG considerations for the infrastructure portfolio

- What progress is the infra asset class making on ESG?
- Does investing behind the 'E' enhance performance?
- Understanding best practices for Korean LPs to adopt ESG principles in their investments

1630 Panel: Korean LPs appetite for infrastructure

- Understanding appetite for comingled funds vs co-investments
- Do LPs have concerns over style drift with their GPs?
- Are Korean investors moving into more value-add investing strategies?

1720 Cocktail Reception

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