Private Debt Investor

Germany Forum Munich 2022

17-18 May - Hilton Munich City

#1 forum in the DACH region for private debt investors



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Exclusive investor insights

Keynote investor presentation with Mandatum

Hear from Jussi Tanninen, Head of Private Debt & Real Estate as he shares insights on Mandatum's ESG framework for selecting private debt managers.

> Jussi Tanninen Head of Private Debt & Real Estate Mandatum

Featured sessions

Investor panel discussion: investor allocation across the DACH market



- Broadening mandates and definitions: what is now considered as private debt in a sophisticated investor portfolio?
- » What are the key factors driving manager and selection strategy in 2022?
- » Risk-return profiles and sector considerations when deploying capital
- » DACH investor sentiments for direct and co-investment debt strategies

PDI Investment Committee: DACH region & Northern Europe



Panel discussion: breaking down the market bifurcation



- » Does the broader trend of big-name managers dominating the debt market ring true in Germany and the DACH region?
- » What might European investors be missing out on by 'playing safe'?
- » What might a blueprint for success look like for emerging managers?

Investor panel discussion: a new core infrastructure? How debt is providing security & opportunity for forward-thinking investors

- » Fewer defaults and higher recoveries? Why infra debt is outperforming other strategies
- » What market factors are causing current debt prices to be so attractive?
- » Finding value across the capital structure in the quest for core-level return generation
- » The big names and big launches flooding to market as the sub-asset class matures

VIEW THE FULL AGENDA 😔

Featured investors speaking at the forum include:



You-Ha Hyun Investment Director Perpetual Investors



Böerge Grauel Managing Director YIELCO Investments



Ari Jauho Partner, Chariman Certior Capital



Sebastian Schroff Global Head of Private Debt Allianz Investment Management



Sven Seppeur Senior Investment Manager -Private Markets FERI Trust



Patrick Suchy Head of Credit, Private Markets HSBC Alternatives



Jussi Tanninen Head of Private Debt & Real Estate Mandatum Asset Management

Sina Timm Private Debt Lead Viridium Group

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Johnnie Barnett Partner The New Amsterdam Group

Hans Jorg Baumann Partner Stepstone Group



Monika Bednarz Director Lagrange Financial Advisory



Stephan Caron Head of European Private Debt BlackRock



Trevor Castledine Senior Director, Head of Private Credit bfinance



Abhik Das Managing Director, Head of Private Debt Golding Capital Partners



Jonathan DeSimone CEO Alcentra



Hans-Peter Dohr Founder & Managing Director ICA Institutional Capital Associates



Frank Dornseifer Managing Director BAI



Barbara Ellero Partner - Head of Private Debt Anthilia Capital Parnters

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Laust Johnsen Portfolio Manager, Partner Capital Four Management

Ralf Kind Head of Real Estate Debt Edmond de Rothschild REIM



Gabriella Kindert Expert In Alternative Lending and Private Debt Supervisory Board Member Mizuho Europe



Olya Klüppel Partner GP Bullhound



Magdalena Kowalska Senior Portfolio Manager NN Investment Partners



Helmut Kraemer-Eis EIF Chief Economist and Head of EIF's Research & Market Analysis European Investment Fund



Jiří Król Global Head Alternative Credit Council



Frank Lang Senior Manager at EIF's Research & Market Analysis European Investment Fund (EIF)



Daniel Leger Managing Director MGG Investment Group



Vincent Lemaitre Head of ESG for Private Debt Tikehau Capital

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Luz Martinez Sustainability Manager ILX

Matthias Mathieu Managing Partner Bright Capital



Kristina Matthews Head of Investor Relations & ESG Brightwood Capital Advisors



Huy Nguyen Head of Private Debt Teylor Capital



Dalit Nuttall Principal West Valley Capital



Alexander Ott Managing Director Partners Group



Paolo Pendenza Head of Private Debt - Alternative Asset Management Equita Capital SGR



Adam Phillips Partner, Head of DM Special Situations BlueBay Asset Management



Anja Ritchie Principal Stepstone Group



Daniel Roddick Founder Ely Place Partners

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Alexander Schmitt

Senior Portfolio Manager

Allianz Global

Investors



Priscilla Schnepper Diversified Debt Funds Investment Manager European Investment Fund



Michael Small Partner, Credits & Markets KKR



Marten Vading General Partner Kreos Capital Management



Reji Vettasseri Lead Portfolio Manager **Decalia**



Patricia Volhard Partner Debevoise and Plimpton



Nicole Waibel Managing Director Crescent Credit Europe



Benjamin Walter Portfolio Manager Allianz Global Investors



Amy Wang Head Private Debt Blue Earth Capital



Tricia Ward Director, Head of Private Credit Redington

Visit the website

Network across the week

Connect with active private debt investors

Join the market-leading event this May and meet with 60+ active investors at this pivotal time for the private debt industry. Start important conversations with the European private debt community through the many networking opportunities we have on offer.

Gain access to the community

Network with active investors in debt strategies across Germany, Austria and Switzerland. Benefit from our expansive regional investor community throughout the two day forum.

Network in-person

Connect through roundtable discussions, networking breaks, panel Q&A, invite-only breakfasts and an evening drinks reception. Build lasting relationships and compare best practices with your peers.

Event content with value

Learn from leading investors and fund managers to understand investor allocation, get practical guidance on co-investment strategies, hear about the evolving real asset debt opportunities in Europe, and how to continue ESG and impact integration.

VIEW THE PREVIOUS ATTENDEE LIST **O**

Connect with our European private debt community

Investors attending include:

- » Allianz Global Investors
- » Allianz Investment Management
- » Bfinance
- » Certior Capital
- » Decalia
- » European Investment Fund
- » Feri Trust
- » Golding Capital Partners
- » HSBC Alternatives
- » Perpetual Investors
- » Redington
- » StepStone Group
- » Viridium Group
- » YIELCO Investments

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For more information on available sponsorship opportunities contact Holly James | holly.j@peimedia.com | +44 (0) 114 551 3252

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