

### PDI APAC Forum

30 March 2023 | Singapore

The PDI APAC Forum is **Asia's leading global debt investing event**. Now in its third year, the forum will closely examine the evolving Asian private debt markets, institutional investor perspectives, the outlook of Asia economy, global private credit trends and much more. The PDI APAC Forum connects private debt professionals to find investment opportunities across Asia and fundraise for global strategies.

#### Wednesday 29 March 2023

16:30 **PDI Opening Cocktail for LPs, delegates, and sponsors**

A gathering of the most senior and influential leaders within private credit. Meet and drink with experts that deep dive into themes:

- *AI and technology*
- *ESG*
- *Tips for fundraising in Asia*
- *Talent*

#### Thursday 30 March 2023

08:30 **Registration and networking breakfast**

09:00 **Breakfast briefing: Asian private credit market 2023**

09:30 **Welcome from PDI**

### **APAC Private Debt: Markets, Sentiment & Strategies**

09:40 **Opening panel: Finding alpha in APAC markets**

- The panel of experts discuss some case studies who have successfully launched and closed their funds in Asia
- Asia at the forefront: How well Asian private credit market has survived its first stress test during the pandemic?
- Analysing the capital raised and deployed – Is there a growing pool of opportunities in specific markets?
- Considerations – What should yield hunters be aware of by allocating into emerging markets?



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10:20 **Panel: What comes to mind when selecting the right private debt fund managers?**

- What criteria comes to the top of the mind, in terms of sourcing, manager selection, investment due diligence?
- How are LPs evaluating private debt managers in multi geographies?
- Generalist vs specialist managers – what are pros and cons of each type?
- What should GPs do to differentiate themselves and what should GPs avoid doing?

11:00 **Keynote presentation**

11:20 *Morning networking break*

11:50 **Panel: Investing in India**

- Is India still drawing attending from global private debt players?
- Which debt strategies will be preferred?
- What are the prospects moving forward?

12:20 **Presentation: Australian private credit market update for 2022**

12:40 **Presentation: Focus on China: The current macroeconomic landscape**

13:00 *Networking luncheon*

**Global Private Debt: Value Hunting**

14:00 **Keynote: Creating a long-term strategic plan**

14:30 **Panel: Global private debt markets under the microscope**

- Key trends shaping private credit and the global fundraising dynamics in 2023
- Examine the risks and returns of opportunistic strategies and find alternatives to direct lending
- How do the recent developments in private credit and regulation IFRS 17 impact insurers?
- Technology, data analytics and innovation: which elements are changing alternative lending space?

15:10 *Afternoon networking break*

15:40 **Investor keynote interview**



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# APAC Forum Singapore 2023

16:00 **Presentation: Planning decarbonisation strategies to achieve a net-zero portfolio by 2030**

16:20 **Closing investor panel: What is driving change in LPs' private credit allocation in a rapidly changing world?**

- What are LPs' appetites to global private credit allocation across the risk spectrum and sectors? From mezzanine, distressed, senior to junior?
- Which markets offer a better long-term investment opportunity?
- Are there any shifts between bond, equity and debt in the coming years? Will private debt play a more significant role in the Asian market?

16:55 **Chair's closing remarks**

17:00 **Networking cocktail**

*The agenda is subject to change.*

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