PDI APAC Forum

13 April 2022, Wednesday

The **PDI APAC Forum** is **Asia's leading global debt investing event.** The APAC private credit market has exploded in recent years, buoyed by the momentum caused by some of the world's leading investors' commitments to funds that support the $4.1tr annual funding gap for Asia's small and medium-sized companies. Asia's corporate, real estate and infrastructure debt markets present some real opportunities post-covid and the world is watching!

PDI's second annual event for global investors and managers will closely examine the Asia opportunity against global private credit markets, bringing LPs and GPs together directly to discuss opportunities.

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Private Debt Investor

APAC Forum 2022

Wednesday 14 April 2022

08:30 **Registration and investor breakfast (by invitation)**

08:50 **PDI welcome and opening remarks**

09:00 **Keynote Panel: Global private debt outlook**

- The pandemic has created investing opportunities not seen in over a decade. How have pricing, structures and other considerations shaped the private debt investment throughout the past year and in 2022?
- Which private debt strategies will gain most traction over the coming months with LPs?
- Sponsor vs non-sponsor backed lending: where are the opportunities?
- Where are global LPs interested across the whole credit spectrum?
- How are technology and data analytics playing a role in navigating increasingly complex portfolios?

APAC Private Debt: Markets, Sentiment & Strategies

09:40 **Investor Panel: How do global investors view the Asia opportunity?**

- Analysing allocations – what place has Asia within a global debt mandate?
- Where and why are LPs putting their money in Asia, compared with US and European markets?
- How has LP sentiment toward alternative debt strategies shifted before and after the pandemic?
- How are LPs taking into account ESG issues into the decision-making processes?
- The question of fees – is the power dynamic shifting to the LP?

10:00 Morning networking

10:30 **Keynote Panel: Asian private debt in a post-covid world**

- How are covid and macroeconomic factors transforming Asian private debt landscape?
- As the market begins to emerge from the covid crisis, what makes private debt in Asia a more compelling opportunity than other asset classes?
- Is the “sit and wait” still a common approach among Asian LPs? What kind of investors should take Asia private credit into consideration?
- How do GPs tackle these challenges in Asia private credit: weaker legal frameworks, fx exposure and complexity in deal execution?

11:10 **Quick Fire: Australia, China and India under the microscope**
- The macros and the dynamics
- Where are the most attractive yields in each market
- Questions from the investors

11:50 **Presentation: Analysing the opportunity in private debt secondaries**

12:20 Lunch

14:00 **Panel: Covid is no obstacle for real estate and infrastructure debts**
- Which unique opportunities have GPs seen from the crisis in terms of market and sectors?
- How are Asian LPs' appetites developing for real estate debt vs infrastructure debt?
- Overview of the future of office and digital infrastructure: Are these areas driving real asset debt growth?
- What changes are managers expecting to see in a post-covid landscape?

14:40 **Presentation: Breaking down ESG in Private Debt**

15:10 Afternoon networking

Global Private Debt: Value Hunting

15:40 **Panel: The opportunities in global distressed debt**
- To what extent have recent events created opportunities in the distressed debt and or special situations?
- Which markets and segments have the greatest potential and attract more players?
- Are Asian LPs more or less willing to commit capital for opportunistic investments than global LPs?
- Are there any potential pitfalls LPs to be wary of when considering expansion into Asia distressed space?

16:20 **Presentation: The current state of mid-market direct lending in North America**
- An overview of US middle-market earnings soar compared to pre-pandemic, why opportunities in middle-market direct lending can offer more compelling yields relative to the broadly syndicated market?

17:00 **Investor fireside chat**

17:30 **Networking reception**