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FORUM

# Operating Partners Human Capital Forum New York 2022

March 30-31  
Convene, 151 W 42nd St, New York

## Driving human capital as a key value creation lever

PEI

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[privateequityinternational.com/op-human-capital-forum/](https://privateequityinternational.com/op-human-capital-forum/)

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# Agenda Highlights

## Plenary sessions

- ✓ Talent retention and the “Great Resignation” – how the game has changed
- ✓ Amplifying the human capital and talent function in PE: comparing models
- ✓ Private equity leadership - team alignment and the next generation of CEOs
- ✓ What makes a great talent partner/human capital operating partner in PE?
- ✓ Recruiting optimization: advanced strategies in talent acquisition

## Operating partners only human capital think tanks

These closed-door sessions allow PE and VC operating partners and talent executives to **learn and share best practices in human capital and talent management for PE portfolio operations**

**View full agenda** ➔

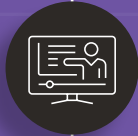
# Agenda highlights

[View full agenda ↗](#)

**Choose from 10 breakout sessions including:**



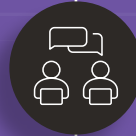
Critical  
dimensions  
in talent due  
diligence



Grasping the  
lower and  
mid-level talent  
execution plan



100-day talent  
action plans:  
starting your  
value creation  
journey



Culture and  
strategy to  
accelerate  
growth



Workforce  
analytics:  
leveraging data  
science with  
talent/portfolio  
performance



Uncovering the  
organizational  
design playbook

# Hear from **value creation leaders**

**View speakers** ➔



**Tracey Abbott**  
Senior Operating Lead  
**Partners Group**



**Emily Azevedo**  
Operating Partner, Talent  
**Mainsail Partners**



**Kate Berkeley**  
Managing Director, Talent  
**Gryphon Investors**



**Kristin Brown Patrick**  
Senior Operating Partner,  
Human Capital  
**New State Capital  
Partners**



**Andy Caine**  
Partner, Human Capital  
**Frazier Healthcare  
Partners**



**Kelly Carlson**  
Managing Director, Head  
of Talent  
**STG Partners**



**David Cohen**  
Managing Director, Human  
Capital  
**Kelso & Company**



**Ashley Day**  
Operating Partner - Human  
Capital  
**FFL Partners**



**Merche del Valle**  
Managing Director, Chief  
Talent and Chief HR Officer  
**Grain Management**



**Angela Geffre**  
Chief Human Resources  
Officer  
**Sun Capital Partners**

# Hear from **value creation leaders**

**View speakers** ➔



**Amanda Good**  
Partner, Global Head of  
Value Creation  
**Searchlight Capital  
Partners**



**Christopher Kim**  
Principal  
**Platinum Equity**



**Steven Maxwell**  
Senior Vice President,  
Portfolio Human Capital  
**Audax Private Equity**



**Pericles Mazarakis**  
Managing Partner  
**Trispan Capital**



**Ann McCloskey**  
Operating Principal  
**Accel-KKR**



**Kate Migliaro**  
Principal, Talent  
Management and  
Organizational Effectiveness  
**Apollo Global  
Management**



**Michelle Nasir**  
Chief Talent Officer  
**Arsenal Capital  
Partners**



**Kristin Schroeder**  
Operating Partner, Talent  
**Welsh, Carson,  
Anderson & Stowe**



**Michael Song**  
Managing Director, Portfolio  
Operations  
**Providence Equity  
Partners**



**Sean Turner**  
Director, Portfolio  
Operations  
**GI Partners**

# Networking opportunities

The **Operating Partners Human Capital Forum** is packed with numerous networking opportunities. Explore the various interactive working groups, think tanks and breakfast sessions to discuss emerging topics in value creation and private equity.

## Operating Partner only Think Tanks

Share and exchange value creation best practices in human capital and gather solutions to your toughest challenges in these closed-door sessions. Submit topics to be introduced by the facilitators and discussed in the room.

## Interactive Working Groups

These exclusive deep dive discussions only available to operating partners allow you to participate in interactive roundtable discussions with designated facilitators.

## Women's networking lunch

This closed-door lunch discussion will explore what it's like being a woman in PE and VC portfolio operations.

## Deep dive breakfast discussions

Join fellow operating partners for a portfolio operations breakfast deep dive discussion (invitation-only).

## Pre-event women's networking dinner

Join our Kickoff Women's Private Networking Dinner for PE and VC operating partners and talent partners only on the night prior to the conference sessions starting (invitation-only).

## Pre-event networking reception

Networking amongst operating partners is a key portion of the event, and we hope you will join us for the Kickoff Networking Reception for operating partners only on the night prior to the conference sessions starting.

# Sponsors

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For details on sponsorship opportunities, service providers and/or other solution providers to PE/VC operating partners and private fund managers please contact **Lawrence Dvorchik** at [lawrence.d@peimedia.com](mailto:lawrence.d@peimedia.com) or call **+1 646-545-4429**

# Event Tickets

Tickets include admission to **Operating Partners Human Capital Forum** in New York, plus **12-month access** to attendee profiles and **all in-person** and **virtual operating partner events**.

Tickets are exclusively for General Partners. Service providers or other solution providers should contact **Lawrence Dvorchik** at **lawrence.d@peimedia.com** for details on sponsorship opportunities.

<b>Single ticket:</b>	1 ticket	\$3,295
<b>Team tickets:</b>	2 tickets	\$6,590
	3 tickets	\$8,595
	4 tickets	\$10,095
	5 tickets	\$10,995
	6 tickets	\$13,195

**Looking to purchase 7+ tickets?**  
Contact **Bes Selmani** at **Bes.s@peimedia.com** or +1 212-796-8339

**Book your ticket today ➡**

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