Infrastructure Investor

Japan Korea Week 2022

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June 2022

Tuesday 14th June (Times in KST/JST) Tokyo
Live Sessions with Japanese Investors. Simultaneous translation in Japanese and English

0800 Breakfast Briefing

0900 Keynote Presentation

0930 Keynote Panel: Next generation infrastructure investing strategies
- Which sectors and strategies present the best potential for future growth? How should investors prepare and consolidate their portfolios?
- Mitigating future risks such as climate change risk – what actions need to be taken now?
- ESG and Impact as the nexus of future infrastructure investing

1020 Break

1050 Panel: The evolution of infrastructure fund strategies – implications for investors
- Specialist vs Generalist funds – which works best for the Japanese investor?
- Core infrastructure – will it remain an integral part of the infrastructure portfolio?
- Are we seeing a greater increase in mid-cap strategies as core becomes saturated from funds?

1140 Presentation: Understanding Japan's energy in transition opportunity
- Offshore wind investing landscape and update on current government auctions
- Understanding where institutional capital can get involved
- Outstanding challenges such as enhancing grid connectivity

1210 Lunch & Networking

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1310 Panel: Equity or Debt? Getting the right portfolio balance for the Japanese LP

- How have infra debt portfolios been performing post covid?
- Does debt provide the Japanese investor sufficient yield vis a vis equity?
- Understanding the role of ESG in constructing the debt portfolio

1400 Presentation: Optimising returns in the energy in transition

- Understanding which areas offer the best returns
- Greenfield investing strategies
- Case studies

1430 Panel: Embracing the energy and digital transitions

- Understanding the convergence of digital and energy in transition investing opportunities
- Will competition in the sectors lead to increasing stratification in returns?
- Technology risks and what it means for the sectors

1515 Break

1545 Panel: Seeking sustainability in the infrastructure portfolio

- How to efficiently track ESG performance in the infra portfolio
- Are both seeking sustainability and high returns compatible?
- Avoiding greenwashing what should Japanese LPs know?

1630 Panel: Gauging LP appetite in the asset class

- Does LP appetite remain risk averse or are they moving up the risk curve?
- Do Japanese LPs prefer specialists or generalist fund managers?
- Would LPs consider first time funds or is a strong track record a prerequisite to selection?

1720 Cocktail Reception

Wednesday 15th June (Times in KST/JST) Virtual

Live Sessions with Korean & Japanese Investors. Simultaneous translation in Korean, Japanese and English

- A series of engaging interactive roundtables and presentations throughout the day

Thursday 16th June (Times in KST/JST) Seoul

Live Sessions with Korean Investors Simultaneous translation in Korean and English

0900 Keynote Presentation

0930 Keynote Panel: Infrastructure Investing strategies for the future

- Which sectors and strategies present the best potential for future growth? How should investors prepare and consolidate their portfolios?
- Mitigating future risks such as climate change risk – what actions need to be taken now?
- Energy in transition 2.0 - investing beyond solar and wind

1020 Break

1050 Panel: Understanding the diversifying infrastructure fund landscape

- What opportunities in midcap infra and other sectors are being overlooked?
- The emergence of social infrastructure as a subsector
- The energy transition – looking beyond conventional renewables asset classes

1140 Presentation: Case Study - impact of Covid-19 on transport investments

- Understanding Covid's impact on the airport sector
- What does the recovery look like for the sector? Where are new sources of growth?
- Lessons learned from dealing with the crisis

1210 Lunch & Networking

1310 Panel: Debt strategies for Korean insurers

- Does appetite remain high amongst Korean investors? What drives their investment?
- How resilient has infrastructure debt been proven post pandemic?
- ESG considerations for the debt portfolio

1400 Presentation: The evolution of secondaries in the asset class

- How are secondaries growing and evolving as an emerging strategy in its own right?
- Infra secondaries vs other private market secondaries compared
- Experiences shared from experienced secondaries investors

1430 Panel: Digital & Renewables: Infrastructure's hottest markets?

- Convergence between energy and digital transition - data centres and energy demand
- Top subsectors and geographies to consider
- How concerned should LPs be about overheating in these sectors?

1515 Break

1545 Panel: ESG considerations for the infrastructure portfolio

- What progress is the infra asset class making on ESG?
- Does investing behind the 'E' enhance performance?
- Understanding best practices for Korean LPs to adopt ESG principles in their investments

1630 Panel: Korean LPs appetite for infrastructure

- Understanding appetite for comingled funds vs co-investments
- Do LPs have concerns over style drift with their GPs?
- Are Korean investors moving into more value-add investing strategies?

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