

Infrastructure
Investor

Japan Korea Week 2022

Infrastructure Investor Japan Korea Week June 2022

Tuesday 14th June (Times in KST/JST) Shangri La Hotel, Tokyo
Live Sessions with Japanese Investors. Simultaneous translation in Japanese and English

0800 Breakfast Briefing

0900 Keynote Fireside Chat:

Speaker: Tadasu Matsuo, Managing Director, Head of Global Alternative Investments, **Japan Science & Technology Agency (JST)**

Interviewer: Jamie Miyazaki, **Tessier Ashpool Research**

0930 Keynote Panel: Next generation infrastructure investing strategies

- Which sectors and strategies present the best potential for future growth? How should investors prepare and consolidate their portfolios?
- Mitigating future risks such as climate change risk – what actions need to be taken now?
- ESG and Impact as the nexus of future infrastructure investing

Moderator: Alexander Wellsted, Principal Evaluation Specialist, **Asian Development Bank**

Speakers: Regina Chung, First Vice President, Global Partners Group, **CIM**

Mounir Corm, Deputy CEO, **Vauban Infrastructure Partners**

Fabian Gröne, Partner, **EQT**

Erik Savi, Global Head of Carlyle Infrastructure Credit, **Carlyle Group**

1020 Break

For programme information:
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1050 Panel: The evolution of infrastructure fund strategies – implications for investors

- Specialist vs Generalist funds – which works best for the Japanese investor?
- Core infrastructure – will it remain an integral part of the infrastructure portfolio?
- Are we seeing a greater increase in mid-cap strategies as core becomes saturated from funds?

Moderator: Yuriy Humber, President, **Yuri Group**

Speakers: Philip Kent, Director, **Gravis Capitak**
Jun Ohashi, Partner, Head of **Actis Japan**
Yasuhiro Ono, Director, **Stonepeak**

1140 Presentation: Building Resilient Infrastructure Portfolios Today – How?

Speaker: Ross Israel, Global Head of Infrastructure, **QIC**

1210 Lunch & Networking

1310 Panel: Equity or Debt? Getting the right portfolio balance for the Japanese LP

- How have infra debt portfolios been performing post Covid?
- Does debt provide the Japanese investor sufficient yield vis a vis equity?
- Understanding the role of ESG in constructing the debt portfolio

Moderator: Yasu Furusawa, Deputy General Manager, **Oriental Consultants Global**

Speakers: Shuji Hatsukaiwa, Head of Alternatives Sales & Product, **Schroders**
Mikio Iida, Associate General Manager, **Sumitomo Mitsui Trust Bank**
Wataru Kawabata, Managing Director, **DBJ Asset Management**

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1400 Presentation: The Evolving Infrastructure Investment Universe

- The potential disruptive impact of Net Zero, climate emergency and energy transition
- Understanding the shifting risk pattern associated with geo-political and macro-economic developments
- The growing significance of “S” in ESG in developed markets, and consequential importance of high-quality asset management

Speaker: Perry Noble, Head of Infrastructure, **Federated Hermes**

1430 Panel: Embracing the energy and digital transitions

- Understanding the convergence of digital and energy in transition investing opportunities
- Will competition in the sectors lead to increasing stratification in returns?
- Technology risks and what it means for the sectors

Moderator: Kanna Mihara, Associate Director, **Macquarie Capital**

Speakers: Joost Bergsma, CEO Managing Partner, **Glennmont Partners**
Steven Dowd, CIO, Private Infrastructure Strategies, **CBRE Investment Management**
Dylan Foo, Partner, Co-Head of Infrastructure, **Apollo**
Kok Leong Toh, Senior Investment Leader, Private Infrastructure, **Partners Group**,
Edward Winter, Managing Director, Global Infrastructure - Energy & Power, **BlackRock**

1520 Break

1550 Panel: Seeking sustainability in the infrastructure portfolio

- How to efficiently track ESG performance in the infra portfolio
- Are both seeking sustainability and high returns compatible?
- Avoiding greenwashing what should Japanese LPs know?

Moderator: Atsunori Yamaura, Director, **Russell Investments**

Speakers: Ryuichi Horie, Co-founder and Chief Executive Officer, **CSR Design Green Investment Advisory**
Akihito Nagata, Chief Portfolio Manager, Alternative & Fund Investment, **Nissay Asset Management Corporation**
Jeff Pentland, Managing Director, **Northleaf Capital Partners**

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1635 Panel: Gauging LP appetite in the asset class

- Does LP appetite remain risk averse or are they moving up the risk curve?
- Do Japanese LPs prefer specialists or generalist fund managers?
- Would LPs consider first time funds or is a strong track record a prerequisite to selection?

Moderator: Takako Koizumi, Executive Director, **Mitsui & Co Alternative Investments**

Speakers: Jun Ohata, Senior Product Manager, **Mitsubishi UFJ Trust and Banking**
Tatsuya Otsubo, Manager, **Norinchukin Bank**
Koji Someno, Manager, Alternative Investment Department, **Dai-ichi Life Insurance Company**
Yuriko Watanabe, Director, **Japan Post Bank**

1725 Cocktail Reception

Thursday 16th June (Times in KST/JST) Seoul

Live Sessions with Korean Investors Simultaneous translation in Korean and English

0900 Keynote Presentation

Chairperson: John Walker, Executive Chairman, **Eastpoint Partners**

Speaker: Brad Kim, Managing Director, **Stonepeak Infrastructure**

0930 Keynote Panel: Infrastructure Investing strategies for the future

- Which sectors and strategies present the best potential for future growth?
How should investors prepare and consolidate their portfolios?
- Mitigating future risks such as climate change risk – what actions need to be taken now?
- Energy in transition 2.0 - investing beyond solar and wind

Moderator: Tharshini Ashokan, Reporter, **Infrastructure Investor**

Speakers: Andreas Huber, Vice Chairman Asia Pacific, **EQT**

Jay Kim, Investment Director, Infrastructure, **IFM Investors**

Steven Pugh, Partner, **Federated Hermes**

Ayaka Fujiwara, Climate Investment Specialist, **Green Climate Fund**

Yusun Chung, Director, Private Assets, **Schroders**

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1050 Panel: Understanding the diversifying infrastructure fund landscape

- What opportunities in midcap infra and other sectors are being overlooked?
- The emergence of social infrastructure as a subsector
- The energy transition – looking beyond conventional renewables asset classes

Moderator: Ana Romero, Co-Founder, **Green Transition Partners**

Speakers: Gwenola Chambon, CEO, **Vauban Infrastructure Partners**

Simon Soder, Partner, **Antin Infrastructure Partners**

Sam Lissner, Principal, **Ridgewood Infrastructure**

Philip Kent, Director, **Gravis Capital**

Manish Taneja, Deputy Global Head, Infrastructure Credit, **Carlyle Group**

1140 Presentation: Building Resilient Infrastructure Portfolios Today – How?

Speaker: Ross Israel, Global Head of Infrastructure, **QIC**

1210 Lunch & Networking

1320 Panel: Debt strategies for Korean insurers

- Does appetite remain high amongst Korean investors? What drives their investment?
- How resilient has infrastructure debt been proven post pandemic?
- ESG considerations for the debt portfolio

Moderator: Dong Hun Jang, Senior Advisor, **Yulchon**

Speakers: Jiroo Eoh, Team Head, **ABL Life Insurance**

Scott Lawrence, Partner, **Glennmont Partners**

Jungmin Lim, Director, **NH Investment & Securities**

1410 Panel: Digital & Renewables: Infrastructure's hottest markets?

- Convergence between energy and digital transition - data centres and energy demand
- Top subsectors and geographies to consider
- How concerned should LPs be about overheating in these sectors?

Moderator: Woo-song Jung, Managing Director, **KTB Asset Management**

Speakers: Jansen Ang, Senior Investment Leader, Private Infrastructure Asia, **Partners Group**

Steven Dowd, CIO, Private Infrastructure Strategies, **CBRE Investment Management**

Dylan Foo, Partner, Co-Head of Infrastructure, **Apollo**

Edward Winter, Managing Director, Global Infrastructure - Energy & Power, **BlackRock**

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1500 Break

1530 Panel: ESG considerations for the infrastructure portfolio

- What progress is the infra asset class making on ESG?
- Does investing behind the 'E' enhance performance?
- Understanding best practices for Korean LPs to adopt ESG principles in their investments

Moderator: Kwang Kim, Country Representative, **Asia Foundation**

Speakers: Jenny Koh, Founder, **3I Advisory**

Jeff Pentland, Managing Director, **Northleaf Capital Partners**

Regina Chung, First Vice President, Global Partners Group, **CIM**

Richard Knight, Managing Director, Asset Management, **Equitix**

1615 Panel: Korean LPs appetite for infrastructure

- Understanding appetite for comingled funds vs co-investments
- Do LPs have concerns over style drift with their GPs?
- Are Korean investors moving into more value-add investing strategies?

Moderator: Andrew Shin, Senior Investment Consultant, **Willis Towers Watson**

Speakers: Jake Lee, Head of Infrastructure, **Hyundai Insurance**

Seok Won Lee, Investment Manager, **POBA**

Dong Young Kim, Private Capital Team, **TongYang Life Insurance**

1700 Cocktail Reception

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