

**Infrastructure  
Investor**

# Japan Korea Week 2022

14-16 June | Seoul and Tokyo

## Post event report

**PEI**





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The Infrastructure Investor Japan Korea Week once again brought together **more than 300 Japanese and Korean investors and global fund managers** for two days of unparalleled networking and insight sharing.

The event featured two forums, the Infrastructure Investor Tokyo Forum and the Infrastructure Investor Seoul Forum, providing focused discussions with regional capital.

Attendees heard from inspirational keynote speakers and industry leaders on key themes including the energy transition, sustainability, debt strategies, digital infrastructure and much more.

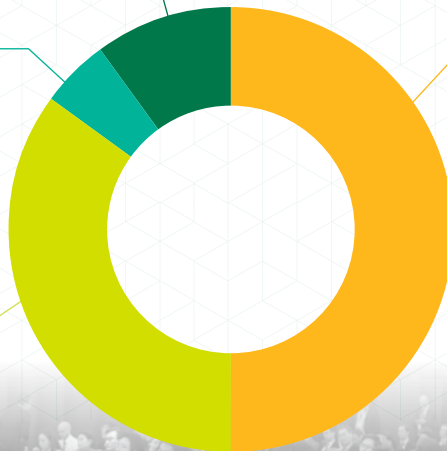
# Audience overview

2% Consultants and Advisors

1% Other

52% Investors

45% Fund/Asset Managers



# Asia's most influential network

## Attending companies included:

- » ABL Life Insurance
- » AI Capital
- » AIA Life Insurance
- » Antin Infrastructure Partners
- » Aozora Bank
- » APG Asset Management
- » AXA Life Insurance
- » BlackRock
- » Carlyle Hong Kong Equity Management
- » CBRE Investment Management
- » CG Capital Partners
- » CIM GROUP
- » Construction Guarantee Cooperative
- » DBJ Asset Management
- » Development Bank of Japan
- » DGB Life Insurance
- » DIC Pension Fund
- » EQT Partners
- » Equitix
- » Federated Herems
- » Fubon Hyundai Life Insurance
- » Fuyo General Lease
- » Glennmont Partners
- » Government Pension Investment Fund
- » Hana Financial Group
- » Hana Life Insurance
- » Hanwha Asset Management
- » Hanwha General Insurance
- » HarbourVest
- » Hermes International
- » Hyundai Marine & Fire Insurance
- » Idemitsu Pension Fund
- » IFM Investors
- » Industrial Bank of Korea
- » Japan Co-Op Insurance Consumers' Co-Operative Federation
- » Japan Post Insurance
- » Japan Science and Technology Agency
- » KB Asset Management
- » KB Insurance
- » KDB Bank
- » KEB Hana Bank
- » KIND
- » Korea Development Bank
- » Korea Fire Officials Credit Union
- » Korea Investment Corporation
- » Korea Post
- » Korean Reinsurance
- » Korean Teachers Credit Union
- » Kyobo Life Insurance
- » Lina Life Insurance
- » Lotte Insurance
- » Marathon Capital
- » MetLife Insurance
- » MG Korean Federation of Community Credit
- » Military Mutual Aid Association
- » Mirae Asset Life Insurance
- » Mitsui Sumitomo Primary Life Insurance
- » MUFG Bank
- » Nagatacho Family Office
- » National Agricultural Cooperative Federation
- » National Federation of Fisheries Cooperatives
- » National Kyosai Federation of Japan Agricultural Cooperatives (ZENKYOREN)
- » National Pension Fund Association
- » National Pension Service
- » NH Life Insurance
- » Nissay Asset Management Corporation
- » Nomura Fiduciary Research & Consulting
- » NPS
- » Nuveen
- » Partners Group
- » Pension Fund Association for Local Government Officials
- » Prudential Life Insurance
- » QIC
- » Rikentechos Pension Fund
- » Samsung Fire & Marine Insurance
- » SBI Life Insurance
- » Schroders Korea
- » Scientists & Engineers Mutual-aid Association
- » Seoul Guarantee Insurance
- » Shinhan Bank
- » Shinkin Central Bank
- » Shinsei Bank
- » Sojitz Corporation
- » Sampo Holdings
- » Stonepeak Infrastructure Partners
- » SUHYUP
- » Sumitomo Mitsui Trust Bank
- » Sungdam
- » The Carlyle Group
- » The Korean Teachers' Credit Union
- » The Norinchukin Bank
- » The Police Mutual Aid Association
- » Tokio Marine Holdings
- » Tong Yang Life Insurance
- » Vauban Infrastructure Partners
- » Woori Bank
- » Yesco Holdings

# Event roundup - Tokyo Forum



Tadasu Matsuo outlined the plans for the Japanese Science and Technology's newly created University Fund.

*Investors are now looking to diversify their portfolio. When looking at the next generation of opportunities, whether it's new or less familiar within those specific sub-sectors investors tend to look at those who have the capabilities or who has the expertise and more comfortable entering the space with smaller sized investments.*

*And because of this trend we have seen an increased demand in mid-market space.*

**Regina Chung, CIM Group**



*When it comes to energy, naturally renewables and conventional decarbonization. It is important to note that electricity consumption will likely increase, so it is quite urgent that the electricity prices need to be controlled and decarbonization strategies progressed."*

**Yasuhiro Ono, Stonepeak**



# Event roundup – Seoul Forum

*We are in a very complex global market landscape. Rates have been low for a very long time, even before the onset of COVID. There's been a lot of liquidity and very low inflation, all of these factors have driven investments and growth, which is a good thing, but they've also grown asset values.*

**Brad Kim, Stonepeak** gave a very insightful presentation on infrastructures role in the energy transition.



**Korean Investor Panel**

*When we are talking about climate resilient infrastructure, such as roads bridge, ports and power stations that will not be disrupted or break with extreme weather events such as typhoons or heavy rain. When infrastructure breaks in developing countries the economic side effects are quite significant as often they do not have funds to restore this infrastructure and even if they do they may not do it in a climate resilient way, so the cost may come back recurringly unless they address it.*

**Ayaka Fujiwara, Green Climate Fund**



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