

Private Equity
International

Responsible Investment Forum: Tokyo 2022

Responsible Investment Forum: Tokyo

8-9 June 2022 | Ballroom, Shangri-La Tokyo

The third annual **Responsible Investment Forum: Tokyo 2022** will return as an in-person event. Explore the hottest global ESG themes through the lens of Japanese institutional investors and examine how both investors and managers can co-create a sustainable investment lifecycle. Alongside the **Responsible Investment Forum**, we are delighted to launch the inaugural **Impact Investment Forum**. The conference will be provided with live simultaneous interpretation (English / Japanese).

第3回年次 **Responsible Investment Forum: Tokyo 2022** が再び対面式イベントとして開催されます。日本の機関投資家の視点から、最も注目されているグローバルな ESG テーマを探求し、投資家と運用会社は、どうすればサステナブルな投資ライフサイクルを共創していけるかを検証します。また、**Responsible Investment Forum** と並行し、記念すべき第1回 **Impact Investment Forum** を開催する運びとなりました。同カンファレンスは、日英の同時通訳付きで行われます。

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Featured speakers and organisations 注目の講演者と組織:

- **Keynote:** Hideya Sadanaga, Head of Private Equity, **Japan Post Bank**
- Hiroto Asakawa, Chief Senior Consultant, **Sumitomo Mitsui Trust Research Institute**
- Akihiro Endo, Co-Head of Private Equity Investments, **Tokio Marine Asset Management**
- Yuki Hanyu, Chief Executive Officer, **IntegriCulture**
- Sumika Hashimoto, Senior Manager, Sustainable Value Office, **KPMG**
- Ryuichi Horie, Co-founder and CEO, **CSR Design Green Investment Advisory**
- Masanori Hosokawa, General Manager, Responsible Investment Office, **Meiji Yasuda Life Insurance**
- Satoshi Ikeda, Chief Sustainable Finance Officer, **Financial Services Agency**
- Nobuyuki Inomata, Portfolio Manager, **Nomura Asset Management**
- Tsutomu Ishida, Deputy General Manager, **Tokio Marine & Nichido Fire Insurance**
- Kunio Kamoi, Senior Product Manager, **Mitsubishi UFJ Trust and Banking Corporation**
- Yasuyuki Kanda, Managing Director, **Carlyle Japan Equity Management**
- Masashi Kataoka, Head of Venture Investment Center, **The Dai-ichi Life Insurance Company**
- Junko Katayanagi, Partner, **Unison Capital**
- Shuichiro Kawamura, President, **Energy & Environment Investment, Inc.**
- Tomoko Kitao, Managing Director, Client Solutions, **Hamilton Lane**
- Kazushige Kobayashi, Managing Director, **MCP Asset Management**
- Mari Kogiso, Co-CEO, **SDG Impact Japan**
- Nanako Kudo, Executive Director, **Japan Social Impact Investment Foundation**
- Masayuki Kurihara, Managing Director, **Envision Digital Japan**
- Toshinori Kurisu, General Manager, ESG Investment Strategy Department, **Nippon Life**
- Hiroshi Matsui, General Manager, **Sumitomo Mitsui Trust Bank**
- Kathy Matsui, General Partner, **MPOWER Partners**
- Chikako Matsumoto, General Manager, ESG Strategy and Solutions, **Sumitomo Mitsui Trust Bank**
- Kyoko Narita, CFA, Senior Manager, **Carbon Disclosure Project Worldwide-Japan**
- Hiroko Oda, Chief Specialist Private Asset Investment Officer, Financial Solutions Department, **Mitsui Sumitomo Insurance**
- Heather Prosser, Director, **EY Japan**
- Yuko Nagasawa, Executive Officer, General Manager, Sustainable Impact Development Division, **Shinsei Bank**
- Mitsuharu Nakatsu, Real Asset Investment Director, **Mitsui & Co**



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- Chisa Ogura, Founder & Managing Director, **Meros Consulting**
- Oh Iwata, Director, Real Estate Finance Department, **Development Bank of Japan**
- Kenjiro Okazaki, General Manager, Responsible Investment Dept, **Dai-ichi Life Insurance Company**
- Kaoru Onishi, General Manager, **Nissay Asset Management**
- Yasuhiro Ono, Director, **Stonepeak Infrastructure Partners**
- Jeff Pentland, Managing Director, **Northleaf Capital Partners**
- Junichi Sakaguchi, Responsible Investment Officer, **Sumitomo Mitsui DS Asset Management**
- Nagisa Shigetomi, Director & ESG Policy Manager, Investment Group **Global Brain Corporation**
- Koji Someno, Head of Real Asset Fund Investment Div., **Dai-ichi Life Insurance Company**
- Koji Sugauchi, Director and General Manager, **Osaka Shoko Shinkin Bank**
- Katsumi Sugiura, Deputy General Manager, Corporate Finance Department, Division 3, **Development Bank of Japan Inc.**
- Sakae Suzuki, Representative Director & CEO, **Social Investment Partners**
- Hisanori Takata, Co-founder and Managing Partner, **Tokyo University of Science Innovation Capital**
- Sayaka Takatsuka, Impact Investment Team, Senior Director, **Shinsei Corporate Investment**
- Junichi Tanaka, General Manager, Responsible Investment, **Sumitomo Life**
- Shunsuke Tanahashi, Representative Director and President, **Partners Group Japan**
- Wakako Taniguchi, Executive Consultant, **Russell Investments**
- Jun Tsusaka, CEO, CIO and Chairman of the ESG Committee, **NSSK**
- Anis Uzzaman, Founder and CEO, **Pegasus Tech Ventures**
- Kota Yasumura, Director, Private Sector Investment Finance Division, Japan International Cooperation Agency (JICA)
- Minako Yoneyama, Relationship Manager Japan, Signatory Relations, **PRI**



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Responsible Investment Forum: Tokyo 2022

Wednesday, 8 June 2022

Responsible Investment Forum: Tokyo

Connecting Japanese capital with global managers

9:00 **Registration and arrival break** 受付および到着時休憩

9:45 **Welcome address from Private Equity International** PEI より歓迎のご挨拶

9:55 **Keynote panel: More important than ever: Why responsible investment will remain crucial**

- What is driving the momentum for responsible investment in private equity? What factors do global fund managers consider in positioning their investment strategy in 2022?
- Lessons learnt from striking a balance between ESG and financial performance
- What can asset managers and other stakeholders in Japan do to further drive sustainable investing, particularly among smaller asset owners?
- Which ESG trends and opportunities will emerge next year?

基調パネル: かつてないほどに重要: 責任投資はなぜ重要であり続けるのか

- プライベートエクイティにおいて責任投資の機運を高めているものは何か? 2022年の投資戦略を位置付ける上で、グローバルファンドマネジャーが考慮する要素とは何か?
- ESGと財務実績をうまく両立させることから学んだ教訓
- 日本の資産運用会社やその他のステークホルダー、なかでも小規模アセットオーナーは、サステナブル投資をさらに推進するために何ができるか?
- 来年は、どのような ESG のトレンドと機会が現れるか?

Moderator: Heather Prosser, Director, **EY Japan**

Speakers:

Kathy Matsui, General Partner, **MPower Partners**

Jeff Pentland, Managing Director, **Northleaf Capital Partners**

Jun Tsusaka, CEO, CIO and Chairman of the ESG Committee, **NSSK**

10:40 **Morning Break** モーニングブ레이크



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11:10 **PRI initiatives in the private markets** PRI プライベート・マーケットにおける取り組み
Speaker: Minako Yoneyama, Relationship Manager Japan, Signatory Relations, **PRI**

11:20 **Panel: The new face of sustainable infrastructure and renewables** パネル: サステナブルなインフラと再生可能エネルギーの新しい顔ぶれ

- Climate change mitigation (investing in clean energy / climate solution / energy efficiency) and adaptation
- What are the top issues facing renewables as an investment sector?
- Is achieving the net-zero carbon target by 2050 a short-term or long-term goal?

- 気候変動の緩和(クリーンエネルギー/気候変動対策/エネルギー効率化への投資)および適応
- 投資分野としての再生可能エネルギーが直面する最大の課題は何か?
- 2050年までにネットゼロカーボン目標を達成することは、短期的な目標か長期的な目標か?

Moderator: Hiroto Asakawa, Chief Senior Consultant, **Sumitomo Mitsui Trust Research Institute**

Speakers:

Masayuki Kurihara, Managing Director, **Envision Digital Japan**

Yasuhiro Ono, Director, **Stonepeak Infrastructure Partners**

Hiroshi Matsui, General Manager, Alternative Funds Investments Department, **Sumitomo Mitsui Trust Bank**

12:00 **Networking Lunch** ネットワーキングランチ

13:30 **Panel: Corporate governance and stewardship** パネル: コーポレートガバナンスとステewardシップ

- A link between corporate governance and “G” as fiduciary duties
- What does ESG leadership look like?
- Stewardship in action: How do investors combine long term and short term strategy with active stewardship?

- コーポレートガバナンスとフィデューシャリーデューティ(受託者責任)としての「G」の関連性
- ESG リーダーシップとはどのようなものか?
- ステewardシップの実施: 投資家は、長期および短期の戦略とアクティブなステewardシップをどのように組み合わせているか?



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Moderator: Akihiro Endo, Co-Head of Private Equity Investments, **Tokio Marine Asset Management**

Speakers:

Yasuyuki Kanda, Managing Director, **Carlyle Japan Equity Management**

Satoshi Ikeda, Chief Sustainable Finance Officer, **Financial Services Agency**

Kunio Kamoi, Senior Product Manager, Fund Research and Development Division,
Mitsubishi UFJ Trust and Banking Corporation

Hiroko Oda, Chief Specialist Private Asset Investment Officer, Financial Solutions
Department, **Mitsui Sumitomo Insurance**

14:10 **Panel: What responsible investment means for Japanese investors**

- How are ESG trends reshaping Japanese investor preferences and affecting their dialogues with fund managers and internal decision-making?
- Major priorities and considerations when integrating ESG into investment, from asset allocation to portfolio monitoring
- How do institutional investors think the priorities will change in the next five years?

パネル: 日本の投資家にとって責任投資とは何か

- ESG のトレンドは日本の投資家の選好をどのように変え、ファンドマネージャーとの対話や内部意思決定にどのような影響を与えているか？
- 資産配分からポートフォリオモニタリングまで、ESG を投資に組み込む際の主な優先事項と考慮事項
- 機関投資家は今後 5 年間で優先順位がどのように変化すると考えているのか？

Moderator: Wakako Taniguchi, Executive Consultant, **Russell Investments**

Speakers:

Koji Someno, Head of Real Asset Fund Investment Div., Alternative Investment
Department, **Dai-ichi Life Insurance Company**

Kaoru Onishi, General Manager, Foreign Equity & Alternative Investment Department,
Nissay Asset Management

Tsutomu Ishida, Deputy General Manager, **Tokio Marine & Nichido Fire Insurance**

14:50 **Afternoon Break アフタヌーンブレイク**



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15:20 **Panel: Covid-19 and ESG in real estate investment**

- How has the pandemic affected real estate investors' focus on ESG risks and opportunities?
- Addressing some of the unique challenges involved with ESG in real estate
- How can ESG be used as part of wider value creation strategy?

Moderator: Mitsuharu Nakatsu, Real Asset Investment Director, **Mitsui & Co**

Speakers:

Ryuichi Horie, Co-founder and CEO, **CSR Design Green Investment Advisory**

Oh Iwata, Director, Real Estate Finance Department, **Development Bank of Japan**

Koji Sugauchi, Director and General Manager, Fund Management Department, **Osaka Shoko Shinkin Bank**

パネル:不動産投資におけるコロナ禍と ESG

- 不動産投資家の ESG リスクと機会に対する見方に、コロナ禍はどのような影響を与えたか?
- ESG に関連する不動産固有の課題への対応
- 幅広い価値創造戦略の一部として、ESG をどのように活用できるか?

16:00 **Panel: Call to action: Bridging the gap between theory and practice**

- What should investors ask from their managers to invest more responsibly when it relates to E, S and G? Mandated vs optional?
- What KPIs are being used for reporting with identifiable metrics?
- Identifying green washing and steps to address

Moderator: Shunsuke Tanahashi, Advisory Board Member of UNPRI Japan Network; Representative Director and President, **Partners Group Japan**

Speakers:

Kazushige Kobayashi, Managing Director, **MCP Asset Management**

Nobuyuki Inomata, Portfolio Manager, **Nomura Asset Management**

Junichi Sakaguchi, Responsible Investment Officer, **Sumitomo Mitsui DS Asset Management**

Junko Katayanagi, Partner, **Unison Capital**

パネル: 行動要請:理論と実践のギャップを埋める

- E、S、G に関連し、より責任ある投資を行うために、投資家は運用会社に何を求めるべきか? 義務化か任意か?
- 識別可能な指標を用いた報告に使われている KPI とは何か?
- グリーンウォッシングの特定とその対策

16:40 **Closing Keynote**

クロージング基調講演

Speaker: Hideya Sadanaga, Head of Private Equity, **Japan Post Bank**

17:00 **Closing remarks & Networking Cocktails 閉会の辞とネットワーキングカクテル**



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Thursday, 9 June 2022

Impact Investment Forum: Tokyo

Embarking on your impact journey

09:30 **Coffee & Registration** コーヒー&受付

10:25 **Welcome address** 歓迎のご挨拶

10:30 **Keynote Panel: The future of impact investing in Japan**

- What are Japan's most pressing social issues right now?
- Which sectors are being disrupted?
- What are the emerging megatrends over the next 5 years?

基調パネル: 日本におけるインパクト投資の未来

- 今、日本で最も差し迫った社会問題は何か？
- 混乱状態のセクターはどれか？
- 今後5年間に現れそうなメガトレンドは？

Moderator: Sumika Hashimoto, Senior Manager, Sustainable Value Office, **KPMG**

Speakers:

Nanako Kudo, Executive Director, **Japan Social Impact Investment Foundation**

Sayaka Takatsuka, Impact Investment Team, Senior Director, **Shinsei Corporate Investment Limited**

Sakae Suzuki, Representative Director & CEO, **Social Investment Partners**

11:15 **Investor Panel: How are investors viewing impact investments in H2'22?**

- Understanding the investor appetite for impact funds
- Policy setting; how to position impact in overall portfolio?
- How do you spot an impact washer?

投資家パネル: 22年下半期、投資家のインパクト投資に対する見解は？

- インパクトファンドに対する投資家の意欲を理解する
- ポリシー設定; ポートフォリオ全体の中でインパクトをどう位置づけるか？
- インパクトウォッシングの見分け方は？

Moderator: Tomoko Kitao, Managing Director, Client Solutions, **Hamilton Lane**

Speakers:

Kota Yasumura, Director, Private Sector Investment Finance Division, **Japan International Cooperation Agency (JICA)**

Yuko Nagasawa, Executive Officer, General Manager, Sustainable Impact Development Division, **Shinsei Bank**



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Chikako Matsumoto, General Manager, ESG Strategy and Solutions, **Sumitomo Mitsui Trust Bank**

12:00 **Networking Lunch ネットワーキングランチ**

13:15 **VC Panel: Spearheading innovation in Japan**

- How have venture capital funds performed in the past years?
- Technological breakthroughs in impact measurement and reporting
- How are government policies encouraging innovation in 2022?

VC パネル: 日本におけるイノベーションの先導者

- この数年のベンチャーキャピタルファンドの業績は？
- インパクトの測定と報告におけるテクノロジーの躍進
- 2022 年、政府の政策はどのようにイノベーションを奨励しているか？

Moderator: Hisanori Takata, Co-founder and Managing Partner, **Tokyo University of Science Innovation Capital**

Speakers:

Masashi Kataoka, General Manager, Alternative Investment Department, **The Dai-ichi Life Insurance Company**

Shuichiro Kawamura, President, **Energy & Environment Investment, Inc.**

Nagisa Shigetomi, Director & ESG Policy Manager, Investment Group, **Global Brain Corporation**

Anis Uzzaman, Founder and CEO, **Pegasus Tech Ventures**

14:00 **Presentation: Environmental Impact Measurement and Management (IMM)**

- What is the impact of climate change on the private equity sector?
- What is the impact of private equity portfolio companies on climate change?
- What is the role of an environmental disclosure platform in the context of private markets?

プレゼンテーション: インパクトの測定と管理 (IMM)

- ポートフォリオ企業における IMM 標準化フレームワークの構築
- パフォーマンス評価のためのベンチマーク基準をどのように選択するか？
- 財務諸表用にインパクトの金銭的価値を換算

Presenter: Kyoko Narita, CFA, Senior Manager, **Carbon Disclosure Project Worldwide-Japan**



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14:25 **Presentation: Introducing impact-linked carry**

- Why is it important to link incentive structures to impact targets?
- What are the major considerations to be taken into account?
- Hear some real-life applications of the impact-carry

プレゼンテーション: インパクトと連動したキャリアド・インタレストの導入

- インパクト目標とインセンティブをリンクさせることの意義?
- 何を考慮すべきか?
- インパクト・キャリアの実際の導入事例

Presenter: Karthik Varada, Ph.D Researcher for Impact Investing, **The University of Tokyo**

14:50 **Afternoon Break アフタヌーンブレイク**

15:00 **Agri Panel: Investing in sustainable food**

- Top tier agri fund managers evaluate resilience of the agri asset class
- How do ag investments accelerate the pursuit of the UN's Sustainable Development Goals (SDGs)?
- Quantifying and measuring the impact of your ag portfolio

農業パネル: サステナブル食品への投資

- トップクラスの農業ファンドマネージャーが農業アセットクラスの回復力を評価
- 農業への投資は、国連の持続可能な開発目標 (SDGs) の追求をどのように加速させるか?
- 農業ポートフォリオのインパクトの数値化と測定

Moderator: Chisa Ogura, Founder & Managing Director, **Meros Consulting**

Speakers:

Katsumi Sugiura, Deputy General Manager, Corporate Finance Department, Division 3, **Development Bank of Japan Inc.**

Yuki Hanyu, Chief Executive Officer, **IntegriCulture**

15:45 **Insurer Panel: A net zero portfolio – where do you start?**

- Hear from the *Net-Zero Asset Owner Alliance*
- Attaching a monetary value to naturally occurring benefits of carbon capture, high water quality, clean air, healthy biodiversity, etc.
- Where are the quick wins?

保険会社パネル: ネットゼロポートフォリオー何から始める?

- *Net-Zero Asset Owner Alliance* 加盟社のお話を聞く
- 炭素回収、良い水質、きれいな空気、健全な生物多様性など、自然に存在する利益に金銭的価値をつける
- クイックウィンはどこにあるか?

Moderator: Mari Kogiso, Co-CEO, **SDG Impact Japan**



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Masanori Hosokawa, General Manager, Responsible Investment Office, **Meiji Yasuda Life Insurance Company**

Toshinori Kurisu General Manager, ESG Investment Strategy Department, ESG Investment Strategy Office, **Nippon Life**

Junichi Tanaka, General Manager, Responsible Investment, Investment Planning Department, **Sumitomo Life**

16:30 **Closing remarks & Networking Cocktails** 閉会の辞とネットワーキングカクテル



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